

### Institute of Internal Auditors — Northwest Florida Chapter

# **Audit Trails**

**NOVEMBER 2012** 

### Fall Seminar on December 6

The ever-popular Fall Seminar is back!!! Don't miss this great opportunity to beef up your auditing skills and earn some continuing education credits. Speakers include:

**Sharon Puschmann** (AFAA, Pentagon): Communications Before, After, and During the Audit.

James Stahle (AFAA, Wright Patterson AFB OH): Auditing Federal Financial Statements.

1st Lt. Michael Clark (AFAA, Eglin AFB FL): Expect the Unexpected.

Michael Barnes (MICAP LLC, Ft. Walton Beach, FL): Auditing in Southwest Asia.

Sam McCall (City of Tallahassee, FL): Red Book Standards, Yellow Book

Standards, Government Fraud issues, Performance Measurement Reporting and Citizen Engagement.

Location: Northwest Florida State College, Niceville Student Services Center, Room 132

Time: 8:00 to 5:00

See attached flyer for Registration and RSVP details



#### **Other Upcoming Events**

Jan. 10, 2013: Tentative date for Lunch Meeting in Niceville. Details TBD. Feb. 12, 2013: Lunch Meeting at Landry's Restaurant in Pensacola. Speaker is Russ Edgar, Assistant State Attorney / Special Prosecutor. Further details will be forthcoming.

March 18, 2013: Tentative date for Dinner Meeting at UWF (joint with ACFE). Speaker is Dr. Mark Whitacre, "The Informant." Further details will be forthcoming.

**April 11, 2013**: Tentative date for Lunch Meeting in Niceville. Details TBD. **May 9/10, 2013**: Spring Fraud Seminar at Pensacola Civic Center (joint with ACFE). 16 hours CPE. Additional details will be provided at a later date.

### **Student Night - A Great Success**

Thanks to all who worked together to make the annual ACFE/IIA Student Night on October 22 a very successful event. Kevin Robinson proved to be a dynamic and entertaining speaker. Students Lilly Mateeva and Ricardo Rodriguez accepted IIA scholarships and one year complimentary memberships. A good time was had by all!

#### **November Membership Anniversaries**

Timothy Pozza (County of Oklaloosa) — 27 years
Lori Tetla (USAF) - 19 years
Anne Meeks (Pinch A Penny, Inc.) — 6 years
Zach Hannah (Southern County Services, Inc.) — 2 years
Julia Chesser (UWF student) —1 years
Sarah Rouseau (UWF student) - 1 years

### Chapter Achievement Program

Our Chapter has been recognized by the IIA for the 4th year in a row as a PLATINUM chapter, the highest level awarded for excellence in service to members, service to the profession, and chapter administration. We have accumulated 1,190 CAP points this year. Many thanks to all who made this distinction possible.

# 2012-2013 Chapter Officers/Board of Governors

President
John Twigg
Air Force Audit Agency
850.883.6477
John.Twigg@eglin.af.mil

Vice-President/Treasurer—Pensacola
Justin Cook
Escambia County School District,
Internal Auditing

Vice-President—Ft. Walton Beach Jeanette Duncan Air Force Audit Agency

Secretary/Web Administrator Gregory Hale UWF Internal Auditing

> Membership Chair Karin Toney Air Force Audit Agency

#### **Board of Governors**

Betsy Bowers Jackie Crawford David Bryant Michele Kiker

Newsletter Administrator
Cynthia Talbert

Check out our Website!
Click Here

#### **Welcome to New Members**

Make sure that you remember to introduce yourself to our newest chapter additions:



# Kay Simmons

(PCI Gaming Authority)

Kent Erdahl (St. Joe Company)

UWF 2012 Scholarship recipients:

Lilly Mateeva Ricardo Rodriguez

# IIA/ACFE FALL SEMINAR

# December 6, 2012 – NW Florida State College, Niceville FL

# Date December 6, 2012

8 am – 9 am Audit Communications Ms. Sharon Puschmann

9 am - 10 am
Auditing Federal
Financial Statements
Mr. James Stahle

10 am - 11 am
Expect the Unexpected
Mr. (1st Lt.) Michael Clark

11 am– 12 pm Auditing in SW Asia Mr. Michael Barnes

1 pm – 5 pm Mr Sam McCall

Red Book Standards

Yellow Book Standards

Fraud in the Government

Performance Measures and Citizen Involvement

### **CPE**

**8 A & A hours** Florida DPBR Provider # 0002461

# Location

NW Florida State College Student Services Center Room 132 100 College Boulevard Niceville FL 32578

# Meals

Breakfast and lunch will be provided.



The Northwest Florida Chapters of the Institute of Internal Auditors and the Association of Certified Fraud Examiners are pleased to announce the details of our annual Fall Seminar. The agenda includes:

Ms. Sharon Puschmann, Air Force Audit Agency, will cover Communications Before, During and After the Audit. Ms. Puschmann is a member of the Senior Executive Service and is currently the Assistant Auditor General for Field Activities located at the Pentagon. She is a CPA and CLA-Level III.

Mr. James Stahle, Air Force Audit Agency, will speak about **Auditing Federal Financial Statements.** Mr. Stahle is a CDFM and CGFM and has extensive background in military financial management and auditing. He currently is the chief of the Eastern Audit Region at Wright-Patterson AFB, Ohio.

Mr. (1st Lt) Michael Clark, Air Force Audit Agency and Air National Guard, will present **Expect the Unexpected** which will relate his recent experience in Louisiana during Hurricane Isaac to the audit process.



### Low Cost A&A credits!!

The Northwest Florida Chapters of the IIA and ACFE are excited to announce the details of our Fall Seminar.

Please mark your calendars for Thursday, December 6, 2012.

8 Hours of CPE!!

Mr. Michael Barnes will discuss Auditing in Southwest Asia During Contingencies. Mr. Barnes retired as a Lt Colonel after a 20 year career in the US Air Force. After his military career he served in a civilian position with the Department of Defense Inspector General to lead audit operations in Southwest Asia. He currently provides mediation and tailored human resources consulting services through MICAP, LLC in Fort Walton Beach.

Mr. Sam McCall, City Auditor for Tallahassee, will conduct sessions on four subjects including the **Red Book Standards**, **Yellow Book Standards**, **Fraud in the Government**, and **Performance Measures and Citizen Involvement**. Mr. McCall is a CPA, CIA, CGAP, and CGFM. He has served over 10 years on the Advisory Council on Government Auditing Standards through appointment by the Comptroller General of the United States. Mr. McCall previously served the Florida Legislature in the Office of the Auditor General.



# Registration

Please register as soon as possible using the attached form.

### **Payments**

Payments will be accepted via check, money order, or credit card.

Company:

Phone:

# **Speakers**

Speakers or topics may change due to unforeseen circumstances.

# Contact Info

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Name:	
Address:	
Email:	

Registration Form

IIA/ACFE Member #:

Please register me for IIA/ACFE Fall Seminar

Thursday, December 6, 2012 8:00 am to 5:00 pm
(Sign-in and breakfast 7-8am)

Member

\$125\$
\$150

Group Rate: Organizations registering 5 or more **AT ONE TIME** will receive a discount of \$25.00 for each attendee registered at that time.

Please make checks payable to Northwest Florida IIA (FEIN #91-1870243) and mail to: Justin B. Cook

75 North Pace Blvd. Room 403 – Internal Auditing Pensacola, Florida 32505

For credit card payments, call 850.469.6272 to register. We accept MasterCard and Visa.

Cancellation Policy – No refunds will be issued after 11/26/2012.

Hope to see you there!

John M. Twigg NWFL IIA President Craig Brueckman
NWFL ACFE President



