The Beginnings (1984-1989)

The Central Kentucky Chapter was founded in 1984 with 17 members. The founder and first President was Richard Pitcock, who worked at the time for Jerrico, Inc. (now Long John Silver's) in Lexington. The first Chapter meeting was held on January 10, 1985 at the Western Steer Restaurant on Richmond Road in Lexington. A total of five meetings were held that first year. The membership by the end of the first year had grown to 26, half of which were employed by Jerrico.

The Chapter experienced significant growth soon thereafter. Auditors from Kentucky Utilities joined the Chapter in 1985-86 and the Chapter had grown to 54 members by the 1988-89 year. Almost half the membership that year was either employed by Kentucky Utilities or Jerrico.

Many significant events occurred in the formative years of the Chapter. The first Chapter seminar was held on October 16, 1986 at the Hyatt Regency in Lexington. The seminar lasted one and one-half days and provided four different tracks from which to choose. Also in that year the Chapter began a longstanding tradition of cosponsoring dinner meetings with other local Chapters. The November dinner meeting in 1986 was cosponsored with the National Association of Accountants (NAA). The Chapter co-sponsored dinner meetings and other activities with the NAA through the 1991-92 Chapter year.

In 1987, the governor of Kentucky, Martha Layne Collins, proclaimed the week of November 9-13 as "Internal Auditing Week". This proclamation cited the internal auditing profession for its "dedication to serving the people of the (Commonwealth of Kentucky) by measuring the controls and values in both the private and public sections". The proclamation was the culmination of much work from Sue McDade, who chaired the Government and Public Relations committee during that Chapter year.

The Chapter officers decided that dinner meetings in 1988-89 would be held at the Holiday Inn South in Lexington, Kentucky. This decision ended a three year relationship with the Springs Inn in Lexington. The Springs Inn had hosted almost all Chapter meetings up to that point.

In 1989, the Central Kentucky Chapter, along with the Louisville IIA Chapter, hosted the IIA District Conference. The District Conference was held at the Holiday Inn North in Lexington over two days, April 12 and 13. The Conference featured four different tracks. Many of the Chapter members were instructors for the courses offered. A special guest at the Conference was Mr. Don Nelson, the Director of Quality Assurance with the IIA. Mr. Nelson spoke about Quality Assurance Reviews during the dinner meeting held during the Conference.

1989 also saw a Chapter member receive the Certified Internal Auditor examination "Certificate of Excellence". Allen Hester of Paris, Kentucky, who was the Vice-President of Finance and Administration for Commonwealth Tire Company, Inc., received the prestigious honor of finishing in the top 25 in the world in the May 1989 Certified Internal Auditor Exam.

Membership in the early years peaked at 54 members in the 1988-89 Chapter year. The largest contingent of Chapter members were still concentrated at Jerrico Inc., which counted 16 Chapter members among its Lexington-based employees.

CHAPTER OFFICERS 1984-1989

Title	1984-85	1985-86	1986-87	1987-88	1988-89	1989-90
President	Richard Pitcock	Sherrilyn Medley	Tom Freeman	Kelly Cathers	Dave Barker	Ken Jones
Vice President	Sherrilyn Medley	Tom Freeman	Kelly Cathers	Dave Barker	Ken Jones	Graham Johns
Secretary	Tom Freeman	Kelly Cathers	David Barker	Ken Jones	Steve Pelphrey	Steve Lalonde
Treasurer	Steve Pelphrey	Rick McQuady	Rick McQuady	Steve Pelphrey	Steve Lalonde	Dennis Miller
Board of Governors	Herschel Workman		Sherrilyn Medley	Dorothy Hammons	Kelly Nossokoff	Richard Fern
	Tommy Stambaugh		Richard Pitcock	Tom Freeman	Dorothy Hammons	David Barker
					Kelly Cathers	Kelly Cathers
					Tom Freeman	
					Sherrilyn Medley	

COMMITTEE CHAIRS 1984-1989

Committee	1984-85	1985-86	1986-87	1987-88	1988-89	1989-90
Academic Relations	Herschel Workman	Herschel Workman	Tom Crouch	Bill Snapp	Richard Fern	Susan Krauss
Advanced Technology	Rick McQuady		Mindy Dini	Mandy Allen		Tom Crouch
Attendance And Hospitality	Graham Johns		Marvin Inman	Jackie Hale	Dorothy Hammons	Miki Jones
Audit	Rick McQuady		Carl Balderson	Bill Lentz	Kelly Nossokoff	Steve Pelphrey
Budget			Rick McQuady	Steve Pelphrey		Sharon Holbrook
CIA Exam	David Demarest		Steve Pelphrey	Bill Short	Carl Balderson	Carl Balderson
Government Relations	Herschel Workman	Tommy Stambaugh	Sue McDade	Sue McDade		Rick Howell
Historian	Kim Abell		Dan Jacovitch	Tom Gathof		
Long Range Planning	Dorothy Hammons		Dave Barker	Tom Freeman	Sherrilyn Medley	
Meeting Arrangment						Dave Barker
Membership	Jim Ackinson		Sherrilyn Medley	Dottie Hammons		
Newsletter Editor						Bennett Hastie
Nominating	Richard Pitcock		Bill Lentz	Kelly Cathers	Dave Barker	Graham Johns
Public Relations						David Cramer
Speaker's Bureau				Graham Johns	Ken Jones	Carl Balderson

The KU Years (1990-1995)

The KU Years are so named because during the early part of the 1990s, Kentucky Utilities (KU) became the driving force behind the success of the Chapter. By the 1990-91 year, KU supplied almost 25% of Chapter membership. In addition, three of the four officer positions were also held by KU members. KU employees served as Chapter Presidents for four of these six years.

The 1990-91 Chapter year featured eight dinner meetings, with pre-meeting seminars preceding two of those dinners. In addition, a half day seminar on Internal Auditing Standards was also presented. The 1991-92 Chapter year featured five dinner meetings (including 2 pre-meeting seminar) and an all day seminar on Effective Writing. By the 1991-92 Chapter year, the membership had grown to 55 members with 18 of the members being Certified Internal Auditors.

The 1992-93 Chapter year saw the advent of the Bonus Point Program in an effort to increase meeting attendance. The Bonus Point Program provided a cash prize for the Chapter member who attended the most Chapter events. The 1992-93 Chapter year also saw the most heavily attended one-day seminar in the Chapter history as 60 members turned out for the Fraud Awareness seminar given by Courtenay Thompson. The seminar was given at the Holiday Inn South in Lexington.

Membership for the Central Kentucky Chapter reached its highest point in the 1993-94 Chapter year with 66 members. Long John Silver's (formerly Jerrico), KU and Ashland Oil provided almost half of the Chapter membership. The program that year featured 7 dinner meetings and a half day seminar on "Auditors as Agents of Change".

The 1993-94 Chapter year also marked a first for the Chapter. Carl Balderson, who previously served as Chapter President in 1990-91 also served as President during the 1993-94 Chapter year. Carl is the only person in the Chapter who has served more than one term as President.

The 1994-95 Chapter year proved to be one of the most ambitious Chapter years in our history. Two one-day seminars and two half-day seminars were offered. The Chapter program for the year offered 26 hours of CPD, at that time the most CPD hours ever offered by the Chapter.

The 1995-96 Chapter year also proved to be an ambitious one for the Chapter. Two full day seminars were offered along with five dinner meetings. The highlight of the year had to be an afternoon at the races – Keeneland. There is nothing that describes Central Kentucky better than an afternoon at one of America's premier racetracks. Not only did the Chapter members enjoy the fun and festivities (and the food) that describes Keeneland, but also heard an informative seminar on Security and Controls in the Racing Industry.

Although KU personnel have long been a mainstay for our Chapter, the 1995-96 Chapter year was truly the end of the era. The last Chapter President from KU served during this year (Joe Buckman). KU was also third on the list of membership employers, behind Long John Silver's and Ashland Oil. In only a couple of years (the summer of 1998), the auditors that from KU would be transferred to Louisville and out of our Chapter. However the contribution they made to our Chapter would be remembered forever.

CHAPTER OFFICERS 1990-1995

Title	1990-91	1991-92	1992-93	1993-94	1994-95	1995-96
President	Carl Balderson	Bennett Hastie	Sharon Holbrook	Carl Balderson	Wayne Gragg	Joe Buckman
Vice President	Bennett Hastie	Sharon Holbrook	Scott Gudorf	Wayne Gragg	Joe Buckman	Rick Fern
Secretary	Sharon Holbrook	Scott Gudorf	Sherrie Tesar	Will Hatfield	Trisha Hayes	Pete Wheeler
Treasurer	Dennis Miller	Dennis Miller	Joe Buckman	Joe Buckman	Dave Lowe	Trisha Hayes
Board of Governors	David Demarest	David Demarest	Carl Balderson	Ed Cook	Bennett Hastie	Carl Balderson
	Greg Jackson	Greg Jackson	Ed Cook	Kathy Cunningham	Kelly Quade	David Demarest
	Julie Natta	Julie Natta	Rick Fern	Karl Struss	Carl Balderson	Dave Lowe
	Ralph Viator	Ralph Viator	Wayne Gragg	Ralph Viator	David Demarest	Bennett Hastie
	Dave Barker	Wayne Gragg	Bennett Hastie	Rick Fern	Rick Fern	Wayne Gragg
	Graham Johns	Carl Balderson	Ralph Viator	David Demarest	Sharon Holbrook	Robbie Riley
		Graham Johns			Karl Struss	Scott Gudorf
					Ralph Viator	Kelly Quade

COMMITTEE CHAIRS 1990-1995

Committee	1990-91	1991-92	1992-93	1993-94	1994-95	1995-96
Academic Relations	Ralph Viator	Ralph Viator	Ralph Viator	Angela Martin		Joe Buckman
Advanced Technology		Tom Crouch				Gregory Peebles
Attendance And Hospitality	Julie Natta	Sherrie Tesar	Virginia Heizer	Joe Buckman		Robbie Riley
Audit		Joe Buckman	Karl Struss			Bill Short
CIA Exam	Carl Balderson	Carl Balderson	Carl Balderson	Bennett Hastie		Bill Short
Government Relations		Wayne Gragg	Wayne Gragg	Sharon Holbrook		Jesse Zimmerman
Long Range Planning		Carl Balderson				
Meeting Arrangment		Dave Barker	Dave Barker	Dave Barker		Dave Barker
Membership	Greg Jackson	Tom Crouch				Kelly Quade
Newsletter Editor	Sharon Holbrook	Scott Gudorf	Sherrie Lamkin	Will Hatfield	Dave Lowe	
Program	Bennett Hastie	Sharon Holbrook	Scott Gudorf			
Public Relations	Cheryl Barber	Graham Johns	Graham Johns			
Research		Tom Crouch		Wayne Gragg		
Speaker's Bureau		Bennett Hastie	Bennett Hastie			
Technical Seminars		Sharon Holbrook	Scott Gudorf			

The Current Era (1996-2001)

The 1996-1997 Chapter year saw for the first time since the early 1990's an organization other than Kentucky Utilities provide the most members to our Chapter. Although KU still provided a significant number of auditors to the Chapter, Ashland Inc, significantly increased its audit staff in the Lexington area. Twelve Ashland members (approximately 25%) joined the Chapter. The 1996-97 Chapter year also saw the election of Richard Fern from EKU as Chapter President, breaking a trend of recent Presidents from KU. The 1996-97 program provided its members a variety of different activities. Two one-day seminars highlighted the year. The "Internet Basics for Auditors" seminar was co-sponsored with the Louisville IIA and held at the French Quarter Suites in Lexington. The program also included a breakfast meeting, two lunch meetings, a dinner meetings and a social outing at a Kentucky Thoroughblades game.

The 1997-98 Chapter year also provided for a significant amount of training opportunities for its members. Two one-day seminars and one half day seminar were provided to its members. The 1997-98 year also saw the merging of KU with LG&E in Louisville. The Chapter waved goodbye to its 7 KU members in the summer of 1998.

The 1998-99 Chapter year saw the Chapter membership drop to 44 members. Ashland Inc. provided 25% of the members of the Chapter. The Chapter undertook an ambitious schedule in 1998-99 – three one day seminars, three dinner meetings and a pre-meeting seminar. The 27 hours of CPD provided to its members was the most ever offered by the Chapter. The Chapter also sponsored a CIA Review Course for the November 1998 CIA exam.

The 1999-2000 Chapter year was marked by a heavy influence of government auditing programs for our membership. Dinner meetings featured the Auditor of Public Accounts (Ed Hatchett), an Investigator for Medicaid Fraud and Abuse (Ken Ball) and a program on GASB 34. The Chapter offered 15 hours of CPD, including an all day seminar on ACL Basics. The 1999-2000 Chapter year also included a 15th birthday celebration at the February dinner meeting.

The 2000-01 Chapter year brought renewed interest to the Chapter. Dinner meetings and seminars attracted the largest crowds that the Chapter had in many years. Dinner meetings were held at the Sheraton Four Points Hotel in Lexington. The highlight of the Chapter year was a renewed Chapter outreach program with an attempt to bring in new members to the Chapter. The outreach program was spearheaded by President Brooke Mohallatee and Vice-President Joe Buckman. Another highlight of this Chapter year was the early entry of Gold Status in the Chapter Achievement program. Due to outstanding attendance at Chapter events, Gold status was achieved earlier than any time in Chapter history.

The 2001-02 Chapter year sees the second individual to serve more than one term as President as Joe Buckman of CHA Health was elected. The Chapter membership spiked to 55 members at the start of the year as Farmers Capital Bank in Frankfort provided six new members to the Chapter. The highlight of this Chapter year will be bringing Courtenay Thompson back to Lexington for a Fraud 2001 seminar in October.

We close out this era with the Chapter at its strongest point since the early 1990's. We look forward with anticipation.

CHAPTER OFFICERS 1996-2001

Title	1996-97	1997-98	1998-99	1999-2000	2000-01	2001-02
President	Rick Fern	Melissa Bayer	Dave Osborne	Jess Zimmerman	Brooke Mohallatee	Joe Buckman
Vice President	Melissa Bayer	Karl Struss	Jesse Zimmerman	Brooke Mohallatee	Joe Buckman	Greg Hodge
Secretary	Sharon Holbrook	Tiffany Nash	Sandy Nolan	Bill Kosto	Bill Kosto	Dawn Simpson
Treasurer	Don Whitehouse	Don Whitehouse	Ann Wood	Greg Hodge	Greg Hodge	Dave Osborne
Board of Governors	Mark Adams	Rick Fern	Sharon Holbrook	Sharon Holbrook	Jesse Zimmerman	Robert Frisby
	Dave Lowe	Joe Buckman	Greg Hodge	Beverly Hatfield	Ann Wood	Brooke Mohallatee
	Jethica Sparks	Linda Kuhnhenn	Rick Fern	Dave Osborne	Ken Taylor	Ken Taylor
	Kelly Quade	Dave Barker	Melissa Bayer	Ann Wood	Dave Osborne	Bruce Sahli
	Scott Gudorf	Dave Osborne	Beverly Hatfield		Bruce Sahli	
	Joe Buckman	Steve Laxton				
	Wayne Gragg					
	Dave Barker					

COMMITTEE CHAIRS 1996– 2001

Committee	1996-97	1997-98	1998-99	1999-2000	2000-01	2001-02
Academic Relations	Joe Buckman	Michael Blake	Greg Hodge	Michael Blake	Greg Hodge	Greg Hodge
Advanced Technology	Tom Crouch		Perry Lipker	Perry Lipker	Tim Doyle	Tim Doyle
Attendance And Hospitality	Dave Barker	Elaine Geary	Lisa Blackburn	Bhavna Bennet	Shea Blackburn	Shea Blackburn
Audit	Bill Short	Carl Balderson	Joe Buckman	Sharon Holbrook	Ann Wood	Bill Kosto
CIA Exam	Carl Balderson	Don Whitehouse	Sharon Holbrook	Sharon Holbrook	Sharon Holbrook	Sharon Holbrook
Government Relations			Karen Chilcott	Karen Chilcott	Jesse Zimmerman	
Membership	Kelly Quade	Tiffany Nash	Angie Nelson	Jesse Zimmerman	Joe Buckman	Pam Anderson
Newsletter Editor	Sharon Holbrook	Melissa Bayer	Perry Lipker	Dave Osborne	Dave Osborne	Brooke Mohallatee
Program	Bennett Hastie	Sharon Holbrook			Brooke Mohallatee	Dave Osborne
Speaker's Bureau	Graham Johns	Richard Pitcock		Bill Kosto		