



IIA FWC chapter's resource for
training, news, and member announcements

*Happy
New Year*



**From IIA
FWC chapter**

IIA FWC Chapter - Internal Audit Happenings

Happy New Year! The new year is always an exciting time in Internal Audit whether it is a new calendar year or new fiscal year. What exciting audits do you have on your Internal Audit plan for FY24? Here is what the IIA FWC chapter leadership heard recently or are planning:

- IT Security/Ransomware
- Cybersecurity governance and metrics reporting
- Environmental, Social, and Governance (ESG)
- Licensure (physical/personnel)
- Construction (\$500m)
- Non-Employee Access Management
- Third-Party Vendor Management
- IT Access Reviews

Happy New Year!

The FWC chapter has a new email address.

Chapter89@IIAChapterCommunications.org

Please add our new email to your address book to ensure all emails are received.

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Upcoming Events

- **January 26, 2024**, 7:30 am – 6:30 pm, Up to 8 hours IIA CPE, Cybersecurity Summit, Speakers: **Richard Dean**, Assistant to the Special Agent in Charge, U.S. Secret Service, Tampa Field Office. Admission pricing of \$250. Hilton Tampa Downtown, 211 N Tampa St, Tampa (<https://cybersecuritysummit.com/summit/tampa24/>)
- **February 23, 2024**, 8 am – 4:45 pm, Up to 8 hours CPE*, FWC Chapter **Techy Times** Seminar with Data Analytics and AI. – **Speaker: Trent Russell, Sponsor: Protiviti.** – Location: Protiviti Offices, 4221 West Boy Scout Blvd. Tampa, First Floor Conference Center.
- **March 26, 2024**, 8:30 am – 10:30 am, FWC Chapter Virtual CAE Roundtable, **Sponsor: BDO**, up to 2 hrs IIA CPE., **Speakers: Justin Gwin and David Clark**, Special pricing of \$25.
- **April 26, 2024**, 8 am – 4:45 pm, Up to 8 hours CPE*, FWC Chapter **The Auditor’s Toolbox: Audit Smarter, Not Harder** with speaker **Elizabeth MacDowell**. Additional information to be announced soon.
- **May 2024**, FWC Chapter Members-Only Webinar, 1 hr. webinar, 1 hour IIA CPE, to support Internal Auditor Awareness Month. The date is to be determined.

2 hr Events \$35 Member / \$45 Non-Members
 8 hr events \$135 Members / \$155 Non Members
 Group discounts available for 10+ registrations.

* “In-Person” FWC Chapter events are NASBA
 CPE Approved

Open Chapter Leadership Opportunities

The IIA FWC President and Board of Governors are currently accepting applications for the following Chapter Leadership Opportunities:

- **Programming Committee members (2–3 positions available)**
- **Communications Committee member (1–2 positions available)**

Please contact the chapter with your interest

Email: Chapter89@IIAChapterCommunications.org



New Members!

(since 12/1/2023)

New Members:

- Emily Beasley
- David Beirau
- Rachael Dennis
- Justin Goodwin
- Michele Gray
- April Joiner
- Yuanyuan Liang
- Pamela Rodda
- Lauren Shepard
- Natasha Toth
- Benhua Yang

New Student Members:

- John Bacon

Welcome!



New IIA Global Standards Coming

January 24, 2024 – Learn about the new Global Internal Audit Standards™ directly from members of the International Internal Audit Standards Board during a free public webinar

Free for both members/non-members (Multiple sessions available): 5:30–7 a.m. ET, 12–1:30 p.m. ET, or 7:30–9 p.m. ET | 1.5 CPE

[1/24/2024 - REGISTER HERE](#)

February 13, 2024, Learn about the New IIA Global Standards and Quality Assessments on 12:00 PM–1:30 PM

[2/13/2024 - REGISTER HERE](#)

**For more information,
please visit
theiia.org/IPPF Evolution**



Job Opportunities



PODS Senior Internal Auditor: The Internal Audit Senior role at PODS in Clearwater FL contributes to the success of the Internal Audit department.



Sr Audit Supervisor: The FI DOT OIG, Intermodal Audit Section is looking Senior Audit Supervisor to join our team in Tallahassee.

NOTE: If you have an open position to post to the newsletter or LinkedIn, email the chapter email Chapter89@theiia.org

QUOTE CORNER

“Approach the New Year with resolve to find the opportunities hidden in each new day.”

Michael Josephson



Meghan Lane (left), FWC Membership Officer, giving Katie Dennison (right) a new CIA, a congratulation gift!

If not now, when? Interested in Getting Certified?

According to the IIA: Earning a professional credential is essential to strengthening your knowledge base and be distinguished from your peers. Wherever your journey takes you, there is an IIA credential that can certify your success.

<https://www.theiia.org/en/certifications/>



New IIA Certifications

Congratulations

Congratulations on attainment of an IIA certification:

Matthew Talbot, CIA

If you or someone you know is interested in obtaining one of the IIA's certifications including CIA or CRMA, the IIA's website has information on requirements and cost:

theiia.org/en/certifications

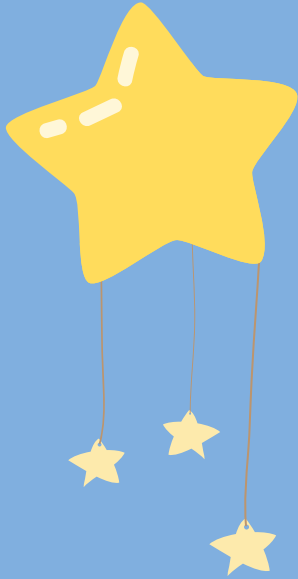
IIA Headquarter's Events and Updates

- **Fraud Virtual Conference**, 2/29/24, 10 am – 4:30 pm, 6.6 CPEs
- **GAM Conference**, 3/11/24–3/13/24, Las Vegas, NV & Virtual, 21 CPEs
- **Analytics, Automation, & AI Virtual**, 4/18/24, 10am -4:30pm, 6.6 CPEs
- **International Conference** 7/15/24 - 7/17/24, Washington, DC, 20 CPEs

All times stated in Eastern Time Zone

The IIA headquarter's conference information can be obtained by visiting:

theiia.org/en/learning/conferences



NOMINATIONS for the FWC Chapter **All-Star Award!!!**

Do you know a fellow chapter member who has made great contributions to the profession of internal auditing? We are looking for nominations for our **“Member Recognition Awards”** to be presented at our **April 26th seminar**. Nominees should be a chapter member who has gone “above and beyond” to give something back to our industry, which may include activities outside the chapter. **The deadline to submit is Friday, April 12, 2024.**

[TO NOMINATE CLICK HERE –](#)
[IIA FWC Chapter Member Recognition Award](#)

Other Chapter Opportunities:

Do you have untapped creativity? Join our Communications or Newsletter team

Are you a Networker? Join our Programming Team

Are you savvy with governance? Assist with Governance Oversight

Do you have an interest in sharing your knowledge or helping others? Present at a Seminar/Webinar, Write an Article for the Newsletter, Help with LinkedIn, or Chapter Communications

Email: Chapter89@IIAChapterCommunications.org



Recent Event: December 6: CAE Roundtable

The chapter’s most recent CAE roundtable was held on Wednesday, December 6 at First Watch in Brandon. Appreciation to Deanna Arnott, First Watch’s CAE for pulling the event together. The event was sponsored and facilitated by Jefferson Wells lead by the firms’ practice leader Tim Lietz. With nearly 20 in attendance, the event was perfect. Thank you to all who attended and contributed.

Lots of ideas and conversations at the CAE Roundtable, on December 6th



CAE Discussion Included:

- Cybersecurity
- Sarbanes Oxley
- COSO Controls
- ESG Reporting
- Upcoming Audits
- Recruiting Talent
- Economic Challenges/Risks
- Hiring New Graduates
- Academic Relations
- Academic Programs

**JOIN US FOR OUR
Next Chief Audit
Executive (CAE) Round
Table on March 26th!**

Thank you to our sponsor!



Jefferson Wells (sponsor) team with board member Deanna Arnott at our December 6th CAE Roundtable at First Watch.
Pictured above from left, **Tim Lietz (Jefferson Wells), Joe Oringel (Visual Risk IQ), Deanna Arnott, Tom McGurk (Visual Risk IQ), and Scott Casturo (Tampa Rep: Jefferson Wells).**





Recent Event: December 14 Seminar

The FWC chapter's most recent all-day seminar was held on Thursday, December 14 at the Wolters Kluwer Offices in Tampa. Appreciation to our sponsor, Wolters Kluwer. The CPE focused on Cybersecurity Risks, White-Collar Cases and schemes, Effective Identity/Access Management, Governance/Risk/Compliance, and Fraud. We also collected TOYS for charity, thank you! We had over 50 participants at this event!



Elsa Arcilla



Thank you to our sponsor!



Maurice Haynes

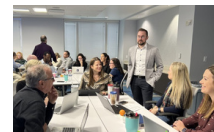
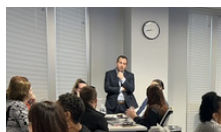
Phil Newman

Lyle Jacon

Jonathan Pizarro

Toys for Tots toy collection at the December 14 seminar.

Thanks to all who participated to help give area children a magical holiday!



In Person Learning is BACK, YAY!!!!

NEXT EVENT IS: FEBRUARY 23, 2024 – Join Us!!!

Thank you to our amazing speakers Dennis Porter, Jason Shearn along with:



Robert Snodgrass



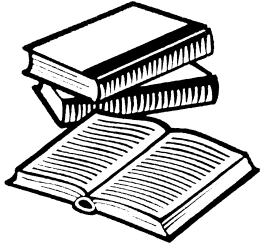
Brock Dooling



Elsa Arcilla



Virginia Kalil

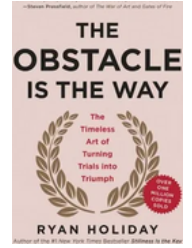


Great Reads – Book Review

The Obstacle Is the Way

Ryan Holiday

[Buy here on Amazon](#)



I just read *The Obstacle Is The Way* by Ryan Holiday. Wow, this is a great book! I don't want to spoil it or anything, but here are my highlights and takeaways. If you like where we are going with this – please write in and tell the chapter, or better yet – volunteer!

Ryan's first lesson to readers is the "Discipline of Perception", he states, that life has obstacles and is sometimes unfair but what "really" matters is how we handle them. Whether we keep our "composure". He states that when we steady our nerves and handle the obstacle, we handle it better. He talks a lot about Marcus Aurelius and the ancient Greek Stoics.

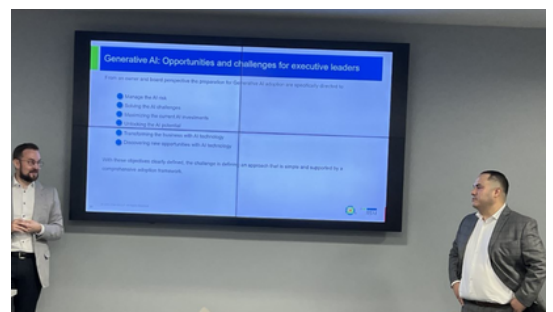
Ryan then expands on the idea by changing your view or "perception" that you can endure. You can get through whatever adversity you face. Your perception, your perseverance, and your actions are what will make you successful. Ryan has some pretty awesome examples of people who faced impossible obstacles and used them for good in their lives (Rockefeller, Amelia Earhart, Ulysses S. Grant, Steve Jobs, just to name a few).

The stoics focused on some unique techniques for managing life's obstacles. There were some great life lessons. It made some of the drudgery of my problems small in comparison so I felt like I could take them all on! I could actually see myself in a cape standing on top of a mountain with my hands at my hips and the wind blowing the cape away. But really, the book was an inspiring read and worth the time. KP 12/2023

More Pics From the December 14 Seminar



Stacy Gerado, Meagan Long, Phil Newman, Elsa Arcilla, Maurice Haynes (back), Lyle Jacon (Back), Karen Percent, Christine Arevalo, Susan Glickman, Jonathan Pizarro



Robert Snodgrass and Jonathan Pizarro



Word Search - Happy New Year!



T	E	R	T	H	G	I	N	D	I	M	P	L	A	T
P	C	R	E	F	R	E	S	H	F	M	O	R	W	F
A	N	E	W	I	R	C	S	A	P	I	N	E	A	E
K	A	S	L	C	H	A	M	P	A	G	N	E	T	A
I	R	O	K	G	O	A	L	S	H	T	H	R	W	R
Y	A	L	I	E	P	N	E	A	Y	O	C	A	I	A
N	E	U	N	C	F	A	C	F	E	A	R	T	N	J
A	L	T	A	L	W	O	O	E	A	S	E	W	T	I
C	C	I	B	I	A	U	L	F	R	T	O	F	E	N
D	G	O	U	Y	R	D	D	O	N	D	O	U	R	K
K	Y	N	R	H	A	P	P	Y	T	E	D	L	L	I
O	Y	H	T	L	A	E	H	N	E	N	C	S	W	T
S	K	H	V	S	R	T	U	B	I	F	P	N	S	M
E	R	P	L	A	Y	O	F	F	S	E	L	A	P	E
K	H	J	L	C	C	J	A	N	U	A	R	Y	W	R

CHAMPAGNE	HAPPY	REFRESH
CLEARANCE	HEALTHY	RESOLUTION
COLD	JANUARY	TOAST
COUNTDOWN	MIDNIGHT	TWENTYFOUR
DRY	NEW	WINTER
GOALS	PLAYOFFS	YEAR

Words can be vertical, horizontal, diagonal, forward, or backward.

Good Luck!