



IIA FWC chapter's resource for
training, news, and member announcements



From IIA
FWC chapter

New Global IIA Standards

According to the IIA's press release, January 9, 2024, The Global Internal Audit Standards (**Standards**) will become **effective in January 2025** and are meant to (1) allow more responsiveness in internal audit governance frameworks to respond to the fast pace of change within the organizations we serve, (2) provide more guidance to small internal audit shops and those in the public sector, (3) allow more flexibility for unique challenges or geographic differences, and (4) provide guidance on critical risk areas such as cybersecurity.

According to Anthony Pugliese, CIA, CPA, CGMA, CITP, President and CEO of the IIA, "We've created a dynamic and modern set of Standards that will position the internal audit profession at the forefront of an ever-evolving business environment. I'm proud to share this bold and visionary reimagining of the Standards. They are the groundwork upon which the future of the internal audit profession will be built."

<https://www.theiia.org/NewStandards>

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Upcoming Chapter Events

- **March 26, 2024**, 8:30 am – 10:30 am, FWC Chapter Virtual CAE Roundtable, **Sponsor: BDO**, up to 2 hrs IIA CPE., **Facilitators: Justin Gwin, David Clark, Trevor Foo, and Aurora Bardoneschi**
Special pricing of \$25.
- **April 26, 2024**, 8 am – 4:45 pm, Up to 8 hours CPE*, FWC Chapter Event: **The Auditor's Toolbox: Audit Smarter, Not Harder** with speaker **Elizabeth McDowell**.
- **May 8, 2024, 8:30 – 9:45 am, FREE** – FWC Chapter Members-Only Webinar, Up to 1-hour IIA CPE, **Sponsor: Jefferson Wells**

SAVE THE DATES!

- **June 26, 2024: 9 am – 12 pm** Virtual IIA Chapter Planning Session
- **October 11, 2024:** All Day Seminar, **Sponsor: Frazier & Deeter**
- **December 4, 2024:** All Day Seminar

* "In-Person" FWC Chapter events are NASBA CPE Approved,

New IIA Certifications

Congratulations

Congratulations on attainment of an IIA
certification:

Rushank Patel, CIA

If you or someone you know is interested in obtaining one of the IIA's certifications including CIA or CRMA, the IIA's website has information on requirements and cost:

theiia.org/en/certifications



VOTE - 2024-2025

IIA FWC Chapter Committee



As our Chapter year draws to a close, it is time to **vote** on our **Board of Governors, Officers, and Chairs for the 2024-2025 Fiscal Year.**



Only active Chapter members are eligible to vote; please have your global access number (GAN) accessible for membership validation and check your email for a link to cast your ballot.

Voting will close on
Friday, March 29, 2024, at 5pm.

Open Chapter Leadership Opportunities

The IIA FWC President and Board of Governors are currently in need of members to join chapter committees such as: Governance, Finance, Programming, Communications, Membership/Certifications, Technology, and Academic Relations.

DEADLINE APRIL 12, 2024

Please contact the chapter with your interest

Email: Chapter89@IIAChapterCommunications.org



Academic Relations

On 2/22/2024, several chapter members were **classroom guests in Dr. Marley's ACC 401: Auditing class at the University of Tampa.**

They introduced the students to the internal audit profession, the IIA, certifications, and their career paths and industries. Ironically, the students had a speaker from public accounting earlier in the evening. The students were very engaged and enjoyed comparing and contrasting internal and external auditing.



Dr. Marley (Middle) and IIA FWC Members:
With IIA FWC Members from left Carly Burns, Susan Glickman, Dr. Marley, William Bousman, Silvia Lacalle

IIA FWC members representing the chapter:

- Carly Burns**
- Susan Glickman**
- William Bousman**
- Silvia Lacalle**
- Monica Moyer-Kessel**



**JOIN US AT OUR UPCOMING
ACADEMIC OUTREACH EVENTS
March 20, 21, and April 10**

You're Invited!

FWC Chapter Planning Session**

Join Us
to create the
IIA Chapter
YOU WANT

June 26, 2024 – Virtual

** No CPE

Email: Chapter89@IIAChapterCommunications.org

New Members!

(since 1/1/2024)

New Members:

Eduardo Almeida Mota
Neyda Arroyo
Dwayne Banks
Matthew Clark
Michele Cruz
Jacob Deese
Keeyon Hamlett
Glenn Hoffman
Ava Howe
Leslie Levad
Lynnette Lo Bianco
Adedoyin Omodele
Eric Reighard
Andreia Roberts
Miguel Roman
Sai sadhan Saravanan
Brian Varga

Welcome!

Call for Classroom Guests/Volunteers

Are you looking to become more involved in the chapter? Would you like to influence the next generation of auditors?

IIA FWC has three upcoming opportunities to visit undergraduate accounting classes at the **University of Tampa**.

- Each academic activity takes approximately an hour, and there is little preparation needed.
- We will introduce the students to the profession and share a bit about ourselves, our audit shops, the industries we service, hot topics, career journeys, and promote internship opportunities.
- In addition, we'll have an interactive contest for the students, and you can participate as a judge as they explain controls in action.

Please email our chapter, attention Academic Relations, at Chapter89@IIAChapterCommunications.org.



- **3/20/24, Wednesday, 6:30 PM, Intro to the Internal Audit Profession**
- **3/21/24, Thursday, 6:30 PM – Student “Internal Controls in Action” Contest**
- **4/10/24, Wednesday, 6:30 PM – Student “Internal Controls in Action” Contest**

IIA Southeast District II CPE Event

The Southeast District II, of which the IIA FWC is a part, is hosting a district CPE event with Richard Chambers, sponsored by Audit Board. The IIA Central Florida chapter is coordinating and hosting the event for our district.

The Masterclass is a three part series to obtain a micro credential.

The first part is being offered on **Thursday, May 9 in Orlando.**

Registration information will be shared by email soon.



Becoming an Internal Audit Trusted Advisor

A Masterclass With Richard Chambers

May 9, 2024 - 8:00am - 5:00pm ET 8 CPE

Register soon as space is limited to 80 people!

Join Richard Chambers, at Darden, for the U.S. debut of “Becoming an Internal Audit Trusted Advisor” from the *Audit Trail Academy*, based on his 2017 book by the same name. This is the first of three masterclasses that Richard will present to the IIA Central FL chapter. Don’t miss your opportunity to get a “seat at the table.”

Sponsored by



AUDITBOARD

Auditing in Law Enforcement

AUDITING IN LAW ENFORCEMENT:

VIRTUAL EVENT

The Gateway to
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Accountability

8 NASBA
CPE CREDITS

LAW ENFORCEMENT & GOVERNMENT
EMPLOYEES & STUDENT DISCOUNT AVAILABLE

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PERFORMANCE ASSOCIATES

MAY 1, 2024
10:00 AM ET

Toby Groves, Ph.D.

Group rates available

 NASBA
CPE
Toby Groves, Ph.D. is registered
with the NASBA.

Law Enforcement Audit Conference

May 1, 2024, 10:00 am – 6:00 pm ET

8-hours of NASBA CPE (Full-day or half-day attendance is offered).

Key topics include:

- Assessing Risk in the Law Enforcement Environment:
- The Role of Auditing in Improving Law Enforcement Processes
- Leveraging Data Analytics in the Law Enforcement Environment
- Enhancing Communication with the Public

Lessons from a Decade of Body-Worn Cameras: Insights from body-worn camera data and how it can inform policies.

REGISTER HERE

The IIA FWC chapter would like to recognize and thank our long-standing members who are celebrating milestone anniversaries!

50 Years

(Joined in 1974)

Julia Ann McCord

30 Years

(Joined in 1994)

Dan C. Katsiyannis

25 Years

(Joined in 1999)

Suzanne Cosper

Betty Jane Lewis

Gregory B. McCullough

Karen Percent

Franklin J. Schneider

20 Years

(Joined in 2004)

Gary Boardman

Angela DaSilva

Kristine Del Vecchio

John Everett

Jim Richard Freeman

Christopher Gooch

Patrick Murphy

Mark Pereira

Nicole Salamey

Matthew Sarris

15 Years

(Joined in 2009)

Aydee Adames-Polanco

Melissa Culbert

Chris Dawes

Christopher Detwiler

Anthony Filomarino

Ilya Gekhman

Naomi Gordon-Fulse

Michael Kelly

Abdul Khan

Lauren Massey

Sheridan McNeel

Patrice Monaco-McBride

Mark Newton

Janine Nolan

Rachael Pruitt

Rachael Ward

10 Years

(Joined in 2014)

Ken Burke

Megan Cappy

Charlene Duval

Michael Rea





Job Opportunities



PODS Senior Internal Auditor: The Internal Audit Senior role at PODS in Clearwater FL contributes to the success of the Internal Audit department.

RAYMOND JAMES

Raymond James Bank Senior Advisor, Internal Audit: Internal Audit role supporting Raymond James Bank in St. Petersburg.

RAYMOND JAMES

Raymond James Senior Advisor, Internal Audit – Wealth Management: Raymond James' Internal Audit Team is seeking a Senior Advisor, Internal Audit, to work within their Wealth Management IA team.



FIS Internal Audit Senior II: Senior Internal Auditor needed within the FinOps team at FIS. Multiple locations are available to candidates, including St. Petersburg, FL

NOTE: If you have an open position to post to the newsletter or LinkedIn, email the chapter
Email: Chapter89@IIAChapterCommunications.org

Recruiter's Job Postings



Senior Internal Auditor
(mostly remote)
[Click Here](#)

Looking for an Intern for the Summer?

Let IIA FWC help connect you with interested students!

Our Academic Relations Committee regularly interacts with students at local universities. Contact the chapter with your internship opportunities, and we'll put the word out with local students during campus visits and through future editions of the newsletter and on the IIA FWC chapter's [LinkedIn](#) page.



Connect with IIA FWC on LinkedIn!



Looking for the best way to stay up to date on IIA Florida West Coast chapter events?

Scan the QR code above to follow the **IIA FWC** chapter on **LinkedIn**.

The chapter regularly posts upcoming events, registration links, **IIA HQ** updates, local job postings, and more.

Join your fellow local **IIA FWC** members and we'll see you on **LinkedIn**!



IIA Headquarter's Events and Updates

GAM Conference,

3/11–3/13/24, Las Vegas, NV & Virtual, 21 CPEs

Analytics, Automation, & AI Virtual

4/18/24, 10 am -4:30 pm EST, 6.6 CPEs

2024 Global Student Conference

4/28/24 - 4/30/24, Orlando, FL

Sustainability Audit Risk Assurance Virtual Conference

6/20/24, Virtual

International Conference

7/15–7/17/24, Washington, DC, 20 CPEs

2024 Enterprise Risk Management Virtual Conference

9/12/24, Virtual

2024 Financial Services Exchange

9/23/24 - 9/24/24, Washington, D.C.

2024 IGNITE Conference

10/21/24 - 10/23/24, Las Vegas, NV

The IIA headquarter's conference information can be obtained by visiting:

theiia.org/en/learning/conferences



GET Certified

According to the IIA: Earning a professional credential is essential to strengthening your knowledge base and being distinguished from your peers. Wherever your journey takes you, there is an IIA credential that can certify your success.

<https://www.theiia.org/en/certifications/>

Other Chapter Opportunities:

Do you like this newsletter? Great! Come join the team responsible for its creation. Contact the chapter email to join our Communications team!

Do you dislike this newsletter? Great! We love new ideas! Come help shape future newsletters. Contact the chapter email to join our Communications team!

Are you a Networker? Join our Programming Team!

Are you savvy with governance? Assist with Governance Oversight!

Do you have an interest in sharing your knowledge or helping others? Present at a seminar/webinar, write an article for the newsletter, help with LinkedIn, or join the chapter Communications team!



Recent Event: January 26, 2024



The **IIA FWC** chapter partnered with **Cybersecurity Summit** again to invite our members and friends to attend the fifth annual Cybersecurity Summit in Tampa.



The day-long event was highly informative. The day started with a government security briefing from the **FBI’s Supervisory Special Agent, Robert K. Price**.

Subject matter experts and vendor representatives shared their knowledge on a variety of topics at breakout sessions throughout the day including: **AI, firewalls, cybercriminals, cybersecurity-readiness, malware, data analysis, network modernization, ransomware protection, unknown threats, automation, and cloud security.**

The day ended with a security briefing from **Richard Dean, Assistant to the Special Agent in Charge, U.S. Secret Service, Tampa Field Office.**

Over six members of the chapter attended. Check the chapter’s newsletter, LinkedIn, and email blasts for information on next year’s Cybersecurity Summit.

Keynote Speakers:

 <p>Robert K. Price Supervisory Special Agent FBI</p>	 <p>Richard Dean Assistant to the Special Agent in Charge U.S. Secret Service, Tampa Field Office</p>
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Recent Event: February 23: Techy Times Seminar

The FWC chapter’s most recent Seminar was held on Friday, February 23rd, at **Protiviti** Offices in Tampa. Appreciation to our sponsor: **Protiviti!** The event focused on Data Analytics and AI. There were over 75 attendees and was a huge success! **Thank you to all who attended and contributed.**

Key Take-Aways & Pictures



Trent Russell (Greenskies)

- Develop a Data Analytics Strategy.
- Know your Data Analytic “WHY” to sell the idea.
- Data presentation matters in charts can be done well (or not), and what visually matters



Richard Kessler (Protiviti)

- AI Governance
- AI Risk Management
- Discuss the guardrails that ensure AI tools remain safe and ethical



Jonathan (JP) Pizzaro (Wolters Kluwer)

- Embrace AI technology, it's not going away!
- Use it to make you better
- Have a strategy / plan to know where you are going

Thank you to our sponsor!

protiviti[®]
Global Business Consulting



Protiviti Team:

From left: **Erin Gladysz, Christine Arevalo, Richard Kessler, Olivia DiCapua, and Leah McKaig**

**THE NEXT ALL-DAY SEMINAR
FRIDAY, APRIL 26, 2024**

Elizabeth McDowell

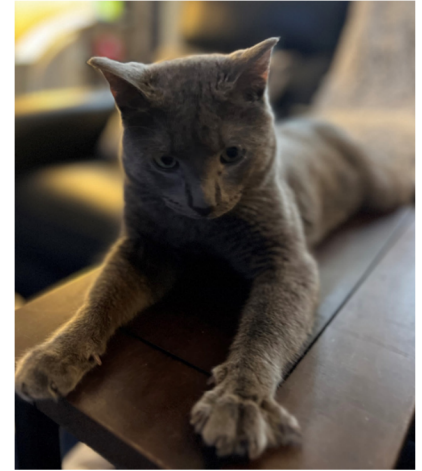
**The Auditor’s Toolbox: Audit Smarter,
Not Harder**



No Exceptions: Furry Friends Check All the Right Boxes

Besides amazingly talented and knowledgeable members, the IIA FWC is home to some of the cutest, nicest, and enjoyable furry friends. This new article will feature a new furry friend of our chapter members. So, get ready to send in a picture (or two) of your beloved fur ball with a brief write up about his/her breed, name, age, personality, and adventures. This article is not limited to fur-sporting pets only. We'd love to feature your pet snake, hairless cat, or turtle.

Email the chapter: Chapter89@IIAChapterCommunications.org so that we can feature your four-legged, non-legged, shell-wearing, fin-flapping special companion in an upcoming newsletter.



Meet: **Special K**. Special K is a Russian Blue short-haired male cat who is one year and four months old weighing just over eight pounds. Special K is a special needs cat born with a neurological disorder commonly called fainting goat syndrome. This genetic condition, myotonia congenita, is a condition that affects the skeletal muscles. With the syndrome, Special K experiences stiffness and rigidity in the muscles in his paws, legs, shoulder, neck, face, and jaw/mouth. The muscles may become stiffened when Special K is startled, nervous, excited, or after resting for a long period of time. The condition affects Special K's ability to run, jump, and climb. When standing or walking, Special K may lose his balance or fall.

Special K was found by the St. Francis Society of Animals when he was between eight and nine weeks old. Uncertain of his condition, Special K was immediately quarantined and examined. Special K has been seen by many Tampa area veterinarians and specialists while diagnosing and evaluating the severity of his disability. Once properly diagnosed, Special K was placed with a medical foster through St. Francis. After nearly 14 months in foster care, in December 2023, Special K was adopted by our chapter member and president, Monica Moyer-Kessel. Special K is thriving as a single cat in the house. Special K is a "normal" cat trapped in a broken body. Special K is an affectionate, inquisitive, playful little guy who loves exploring the house and lanai, accompanying Monica and her husband on car rides, watching TV, and devouring Churu treats.

Email: Chapter89@IIAChapterCommunications.org

Follow Us! 



Word Search – Happy Spring!



S	M	O	O	L	B	I	N	D	S	M	P	L	A	T
D	C	P	E	F	I	E	R	H	B	M	S	R	W	E
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APRIL

EASTER

PICNIC

BIKE

FLOWERS

RAIN

BIRDS

GARDEN

SHAMROCK

BLOOMS

KITES

SPRING

BLUEBERRY

MARCH

STPATRICK

BUTTERFLIES

PASSOVER

STRAWBERRIES

Words can be vertical, horizontal, diagonal, forward, or backward.

Good Luck!