

President's Message

Dear NCFIIA Members,

Thank you for your support.
This year's Annual Report is a fitting party theme as we are meeting in-person again and enjoying each other's company.
Some good memories were made. And so, a toast, may the new chapter year bring more!

~ Mark L. Crain
2022-2024 Chapter President





2022-2023 Board Officers

President

Mark Crain

Vice President

Tonya Carrigan

Past President

Parvaneh Fazeli

Secretary

Marie Young-Trabbic

Treasurer

Sachiko Horikawa

Board of Governors

Tonya Carrigan Rachel McCarthy Lisa Siedzik **Program Officer**

Missy Tate

Membership Officer

Mitchel Morgan

Certifications Officer

Rachel McCarthy

Incoming 2023-2024 Board Officers

President

Mark Crain*

Vice President

Tonya Carrigan*

Secretary

Marie Young-Trabbic*

Treasurer

Sachiko Horikawa*

Program Officer

Dana Davenport

Membership Officer

Lily Ly

Board of Governors

Rachel McCarthy* Lisa Siedzik* Joe Cannella III **Certifications Officer**

Rachel McCarthy*

Shine Bright!

YOU are what helps the Chapter to shine!
We can shine brighter when we work together!

The Chapter benefits when it gets
an inflow of new volunteers. The best things about
NEW volunteers are their fresh perspectives, diversity
of thought, and unique ideas. Bringing quality
programming and advocating for the profession
is rewarding and takes a lot of work.

We need YOU as volunteers!

Have any skills that you would like to put to good use?

- You know you've developed some <u>mad</u> leadership skills while managing audit staff so why not step into the Chapter President's role?!
- Are you at stickler for attention to details? (ALL auditors, I'm talking to you!) If yes, then the Treasurer role might be perfect for you!
- If you're a social butterfly then PLEASE become the Membership Officer so that you can help elevate our status as a FUN bunch!

Chapter Programming

The Chapter Programs Committee organized 11 CPE hours of training this chapter year.

Data Breaches: What's the Risk September 21, 2022

Navigating a Changing Internal Audit Profession February 23, 2023

Roundtable Discussion on Draft International Professional Practices Standards
April 20, 2023

Ethics in the Real World, Finding Fraud,
Teaching Auditors to be Better Thinkers
May 18, 2023



Internal Andit
Month
Awareness













The Chapter Achievement Program (CAP) has metrics to allow Chapters to gauge how well they are doing in aligning Chapter activities with the IIA's North American Strategic Plan. The first level is Bronze which indicates that a Chapter has submitted all required reports for the year, referred to as Chapter Health items by the IIA. Completion of additional activities advances Chapters to higher achievement levels.

CAP Achievement Levels:

Bronze = On-time completion of Chapter Health
Silver = On-time completion of Chapter Health + additional activities
Gold = On-time completion of Chapter Health + Silver + additional
activities

Platinum = 10 of 11 years with Gold achievement

Ruby = 20 years of Gold achievement Sapphire = 25 years of Gold achievement Diamond = 35 years of Gold achievement

The North Central Florida Chapter has achieved Gold status since the Chapter's formation in 2002. After 10 years of consistently maintaining Gold status, the Chapter was promoted to Platinum status in 2014 and has maintained this status since then.



Congratulations

to our Chapter members who earned their CIA designations during 2022-2023:

Rachel McCarthy

Chapter CIA Exam Scholarships

Congratulations to Sam Rovelstad who was the scholarship recipient this year.

If you are interested in obtaining your CIA certification, the Chapter has CIA exam scholarships available for members.

Please contact **chapter315@iiachapters.org**for information on how to apply for the scholarship.



Tets keep this party going!



The North Central Florida Chapter strives to deliver the best value to its members so please feel free to provide feedback at Chapter315@iiachapters.org