



# The Institute of Internal Auditors

*Elevating Impact*

2025-2026 Annual Chapter Strategic Plan

Created on: October 13, 2025

## **Introduction:**

All chapters should have a formal strategic plan that is revised annually to support its long-term sustainability and growth. The strategic plan enables your chapter to set objectives and clear, measurable tactics for your chapter to achieve its goals. A strategic plan will also ensure that your chapter leadership is aligned with the short- and long-term goals of The IIA and the chapter, which helps prioritize initiatives and drive behavior, as well as ensure the right volunteers are in place.

## **Mission:**

To lead the internal audit profession and enhance its value to stakeholders through empowered members.

## **Vision:**

Internal audit professionals are universally recognized as indispensable to effective governance, risk management and control.

The IIA is the primary global resource for members and the internal audit profession, enabling internal audit professionals to be recognized as critical to enhancing and protecting organizational value.

**Chapter:** EDMONTON

## **Chapter Goals and Objectives:**

The IIA Global Board has approved a strategic plan for the global profession of internal audit, to which all affiliates and chapters should align. Chapters must align to the strategic plan in order to achieve the goals outlined within it and thus effectively serve members.

## **Note:**

The IIA is moving away from the CAP program effective June 1, 2026. The 2025-26 year is expected to be the transition year away from the CAP model towards chapters developing their own Strategic Plan that is tailored to local chapter needs. An updated strategic plan will be rolled out in the 2026-27 fiscal year.

Name of Chapter: Edmonton  
 Status/Incorporation: Active – Non-Profit  
 Location: Edmonton, Alberta, Canada  
 Global Headquarters: IIA Headquarters, Lake Mary, Florida, USA

## 2025-2026 IIA Edmonton Chapter Strategic Plan

Below is a summary of IIA Edmonton Chapter’s goals and corresponding action plan to be accomplished during the fiscal year ending on May 31, 2026.

Area	Objective	Action Plan	Responsible Party(s)	Tasks to accomplish goals	Target Results and Target Date	Outcomes / Results
Programming	<b>Encourage Continuing Professional Education (CPE)</b>	Provide a platform for members to access CPE opportunities tailored to their professional needs.	Programming Chair	Provide a series of at least 6 virtual CPE and 2 in-person events.	Offer at least 8 CPE throughout the year by May 31, 2026	Complete
Programming	<b>Organize Annual Auditing Conference</b>	Host the annual ACFE/IIA Edmonton fraud conference	Programming Chair	Collaborate with ACFE to plan and execute the fraud conference in March 2026	Offer at least 8 CPE/1 day of training for under \$200	Complete
Academic Relations	<b>Campus Engagement</b>	Sponsor campus event and educate students on the internal audit profession.	Academic Relations Chair	Engage post-secondary faculty and students about the internal auditing profession	<ul style="list-style-type: none"> <li>• Do an internal auditing presentation at 2 post-secondary institutions.</li> <li>• Participate in 2 post-secondary institution career fairs to promote the internal auditing profession.</li> </ul>	Complete

Volunteerism & Chapter Sustainability	<b>Engage volunteers and ensure continued viability of chapter model</b>	Recognize volunteers in a meaningful way and set up chapter for future success	President	Identify how board members want to be recognized, and line up the new chapter slate for 2026-27	<ul style="list-style-type: none"> <li>• Budget for board member rewards (Oct) - Complete</li> <li>• Survey board – In progress</li> <li>• Succession plan (by March) - Complete</li> <li>• Send at least 1 board member to Leadership conference that has not attended before (by May) - Complete</li> </ul>	In Progress
---------------------------------------	--	--	-----------	---	---	-------------

