Table of Contents

1. Executive Summary
2. Our Team
3. Our Plan 2022 to 2023
4. Budget 2022 to 2023
Executive Summary

• The Edmonton Chapter is managed and operated by a group of volunteer internal auditors who are dedicated to providing continuing professional development, networking and advocacy opportunities for members within Edmonton.

• The Chapter currently has more than 400 members and organizes various courses, luncheons and social events that take place throughout the year. The Chapter is an IIA Platinum Award winner for overall excellence.

• The Chapter has several opportunities to partner with other membership-based organizations in Edmonton, such as the Association of Certified Fraud Examiners and the Information Systems Audit and Control Association (ISACA) to host luncheons and conferences for its members.
Our Team

<table>
<thead>
<tr>
<th>POSITION</th>
<th>2021-2022 MEMBERS</th>
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<tbody>
<tr>
<td>President</td>
<td>Janine Mryglod</td>
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<tr>
<td>Vice President Programs</td>
<td>Lori Sunde-Cooper</td>
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<td>Vice President Membership &amp; Certifications</td>
<td>Rachelle Paquette</td>
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<td>Secretary</td>
<td>Zahir Kachwalla</td>
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<td>Treasurer</td>
<td>Andy Chen</td>
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<td>Director CAP Reporting</td>
<td>Shivana Mahabir</td>
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<td>Director CAE Support</td>
<td>Jennifer Freitas</td>
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<tr>
<td>Director Academic Relations</td>
<td>Sophia Kasozi</td>
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<tr>
<td>Director Communications</td>
<td>Duminda Chandraratne</td>
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<td>Director Communications</td>
<td>John Mikhail</td>
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<tr>
<td>Director Communications</td>
<td>Ed Fong</td>
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<tr>
<td>Director Program Support</td>
<td>Elvin Smith</td>
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<td>Director Program Support</td>
<td>Nikki Sandie</td>
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<tr>
<td>Director</td>
<td>Atif Pervez</td>
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1. CAP Requirements

• The basic CAP requirements generally remain consistent with the previous year.
• Track CAP requirements on a monthly basis, ensuring that we attain all necessary points to continue with our status.
• Liaise with each portfolio on a monthly basis, through monthly Board meetings, to ensure that we can meet our goals.
• Advocacy Challenge - Outreach to legislators, other professional groups etc.
Our Plan 2022 to 2023 (cont’d)

2. 2022-23 Programming

- Programming has been refreshed for 2022/23 with topics included ESG, ethics etc.
- Board Consideration:
  - An in person event in December. We will need to monitor member appetite for in person sessions.
  - In person/hybrid AGM
  - Social event
- Career Fairs: IIA Edmonton Chapter to attend the following career fairs:
  - U of A
  - MacEwan
  - NAIT
  - Concordia
3. 2022-23 Programming
   • Partnerships:
     o To connect with other professional organizations such as NARIMS etc. to work together with their Board (i.e., focuses on promoting each other’s luncheons and designations).
   • IIA Designations Slide:
     o Promote IIA’s designations at our CPE luncheons. The hope is to have this slide presented as part of the introduction of a speaker the Programming team will make.

4. Other Areas of Focus / Activities
   • CAE Engagement/Roundtable (in Oct and May)
   • CIA Premier Partner program:
     o 2022-23 Requirements – Board to explore how to meet the requirements of this year’s program.
5. Treasury

- Annual Report of Revenue and Expenses Review for submission to IIA (*provided to IIA HQ under separate cover*).
- 2022-23 Budget and Giving Pledge Form (*provided to IIA HQ under separate cover*).
Our Budget 2022 to 2023

The budget has been provided to IIA HQ as part of the September 30 submissions for CAP. A screenshot is provided below.

![Chapter Budget Form](image-url)

Please note: This is a screenshot of the Chapter Budget Form. It includes detailed financial information such as meeting/senior revenue, conference revenue, sponsorship/advertising revenue, interest/dividend revenue, and more. The form also breaks down expenses by category, including travel expenses, committee expenses, and others. The budget and actual figures are compared, and differences are highlighted. The form is designed to be completed in English and U.S. dollars.