Annual Member Meeting

The Institute of Internal Auditors

IIA NCEB Chapter

March 18, 2026

Welcome

Agenda

- Welcome Icebreaker

- Proposed Chapter Slate and Voting

- Chapter Performance Highlights

- Upcoming Programming

- Certification Grant Program

- Voting Results

- Open Forum

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Chapter Slate Vote

- Voting will be conducted electronically

- Please vote only once

- Please use the QR code to access the voting form

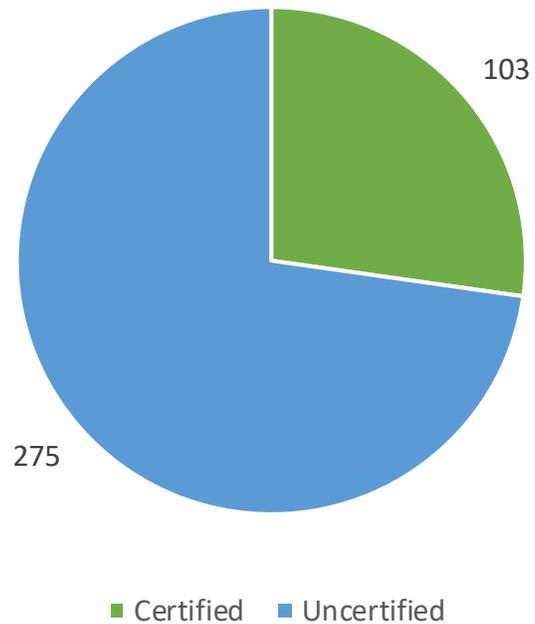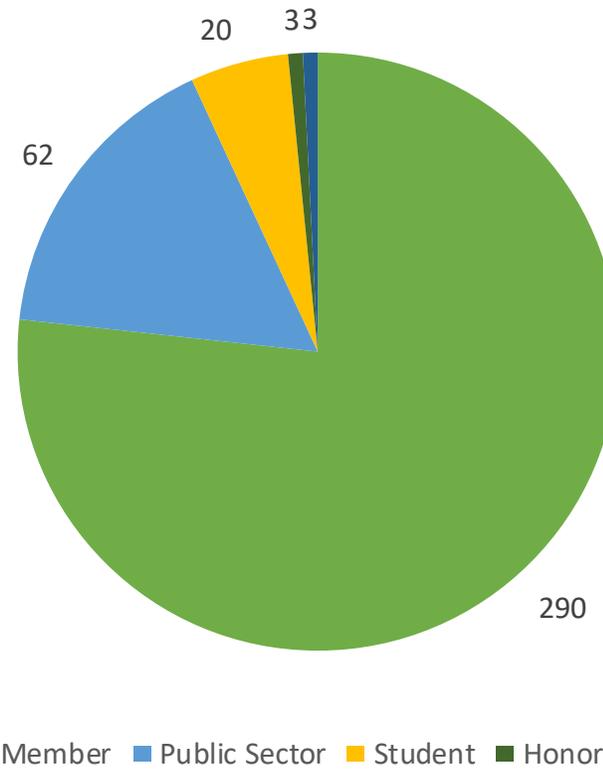https://cvent.me/W3LyRa

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Chapter Performance Highlights

Academic Outreach

- California State University – East Bay Partnership
  - February 20: Business Career Association Night – 11 new student members
  - March 19: Beta Alpha Psi Pizza Night

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Newly Certified Members

- Rachelle Buffington – Internal Audit Practitioner

- Bhakti Jinjuwadia – Certified Internal Auditor

- Ho Lim – Certified Internal Auditor

- Umit Ozdemir – Certified Internal Auditor

- Jing Qian – Certified Internal Auditor

- Carly Rowbotham – Internal Audit Practitioner & Certified Internal Auditor

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Programming

5 events held this chapter year from June 1, 2025 to March 18, 2026

	Date	Topic	Type	CPE
1	August 20, 2025	Internal Audit's Evolving Imperative: Building Resiliency Across a Dynamic Risk Landscape	In Person	1.5
2	October 23, 2025	Internal Audit Technology Framework and AI Risk Considerations and Use Cases for Internal Audit	In Person	2.0
3	November 5, 2025	Snip and Sip: An Evening of AI Knowledge Sharing and Connection	In Person	1.0
4	December 3 and 4, 2025	West District 2 Virtual Conference	Virtual	8.0
5	February 19, 2026	The AI-Enabled Auditor: Practical Tools to Improve Efficiency and Stay Ahead	Virtual	1.0
			TOTAL	**13.5**

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Upcoming Programming

April 2 – The AI Control Nexus

- Joint in-person conference with ISACA Silicon Valley, IIA San Jose and IIA NCEB

- Time: 8:45am-4:40pm

- Location: Intuit Campus (Building 6), Mountain View, CA

- Up to 7 CPEs

- Cost: $100/members; $150/non-members

- Topics covering Governing Security, Privacy and Assurance

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May 7 – Chapter Social

- CPE Event followed by a Networking Social

- Topic, Time and Location: To be determined

- Up to 1.5 CPEs

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Certification Grant Program

Grant Overview

- Covers the IAP, CIA and CRMA exam fees

- 5 grants available, up to $500 each

- Must be an IIA NCEB member and ineligible for reimbursement by employer

- Application deadline is April 15

- Applicants will be notified in early May of selection results

- Application can be accessed via the QR code

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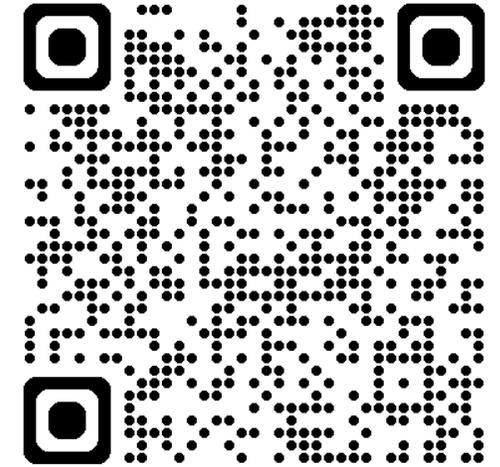
Voting Results

Open Forum

Post-Meeting Activities

- Dinner and Networking

- Escapology Escape Room (for those who registered to attend)
    - ❑ We will head over to Escapology around 6:20PM
    - ❑ See Escape Room Team Assignments and Waiver on the next slide

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Escape Room Teams and Waiver

7 Deadly Sins	Lost City	Pirates Curse
Oscar J. Brown	Michelle Dizon	Danielle Frei
Ahmad Ghafouri	Anya Givental	Kiara Grier
Charles Ip	Bhakti Jinjuwadia	Perry Liu
Charlene Migrditchian	Maricel Ortega	John Pingatore
Melissa Rice	Ron Singh	Amreen Sukhyani
Anila Yarnal	Irene Tran	Sally Walsh
	Eric Susterka	

- Sign the Waiver to expedite the Escapology check-in process
- Enter **Ortega** in the Event Details section

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Thank You!