

IIA SAN GABRIEL VALLEY CHAPTER



SEPTEMBER 2025

hello
fall

IIA San Gabriel Valley Chapter Newsletter

September 2025 / Vol 13

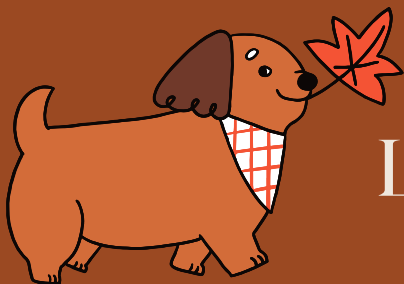
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The San Gabriel Valley Chapter was founded in 1985 and serves San Gabriel Valley in the greater Los Angeles area. Its membership includes internal auditors and management from various industries and organizations, including healthcare, finance, utilities, and government. Membership is open to anyone with an interest in the Internal Audit profession.

We encourage everyone to achieve Certified Internal Auditor status. The Chapter serves our members working in internal audit, governance and internal control, IT audit, education, and security. Our goal is to provide a balanced program of continuing education and opportunities to meet fellow professionals.





Lets “Fall into Focus”

A season to pause, reflect, and grow both personally and professionally



Gratitude

Take a moment to appreciate your team, progress, and the resilience you’ve built this year. A little thanks, to yourself and others, goes a long way.



Career Reflection

It’s the perfect time to evaluate goals, skills, and how far you’ve come. Is there something you want to focus on or learn before the year ends? Now is the time to adjust course and sharpen your expertise.



Health & Balance

Embrace the slower pace of fall. Whether it’s a walk in the crisp air, nutritious meal, or taking time for a break, small steps toward wellness makes a big difference!



Comfort & Connection

A warm drink, a friendly chat, or even an office potluck is a great way to connect with those around you. Building relationships creates a supportive and collaborative environment for everyone.

San Gabriel Valley chapter

Email us at chapter208@iiachaptercommunications.org

CHAPTER BOARD OF GOVERNORS, OFFICERS, AND CHAIRS FOR 2025-26



IIA San Gabriel Valley Chapter Chapter Board of Governors, Officers, and Chairs for 2025-26

GOVERNORS		COMMITTEES	
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Assistant Treasurer	Ying Feng
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The Institute of
Internal Auditors |
San Diego



The Institute of
Internal Auditors
San Gabriel Valley

AGILE AUDITING

**Agile De-mystified: Techniques Internal
Audit Can Start Using Tomorrow to
Elevate Business Impact**

virtualevent

BURKE WILLIS
SPEAKER



AGILE

September 23, 2025
12:00 pm - 2:00 pm PST



2CPEs



JOIN US

Members | \$35

Nonmembers | \$70



CALENDAR OF EVENTS

2025-2026 IIA and SGV Chapter

No.	Date	Topic
1	September 23, 2025 12:00 p.m. - 2:00 p.m. Virtual 2 CPEs	<i>Agile De-mystified: Techniques Internal Audit Can Start Using Tomorrow to Elevate Business Impact Webinar</i> - IIA San Diego & San Gabriel Valley Chapters
2	October 6 - 8, 2025 Las Vegas, Nevada Up to 15 CPEs	<i>2025 IGNITE Conference</i> - IIA
3	October 16, 2025 10:00 a.m. - 4:30 p.m. ET 6.6 CPEs Virtual Only	<i>2025 Cybersecurity Virtual Conference</i> - IIA
4	October 30, 2025 12:00 p.m. - 1:00 p.m. Virtual 1 CPE	<i>From Good Intentions to Federal Prison: A CISO's Cautionary Tale Webinar</i> - IIA San Gabriel Valley, San Diego & Inland Empire Chapters
5	November 3 - 4, 2025 Washington, DC & Virtually CPEs TBD	<i>2025 Financial Services Exchange</i> - IIA
6	November 6 - 7, 2025 Grand Cayman Island Up to 7 CPEs	<i>2025 Caribbean Conference</i> - IIA
7	November 13, 2025 9:00 a.m. - 2:00 p.m. Virtual 4 CPEs	<i>Beyond Compliance: The Future of Internal Audit Quality, Value, and Vision 2035</i> - IIA Inland Empire & San Gabriel Valley Chapters
8	December 6, 2025 Up to 7.2 CPEs Virtual Only	<i>2025 RISE Virtual Conference</i> - IIA
9	February 12, 2026 10:00 a.m. - 12:00 p.m. Virtual 2 CPEs	<i>Quality Assessment Challenges and Opportunities 2025 and Beyond – Roundtable</i> - IIA Inland Empire & San Gabriel Valley Chapters
10	March 9 - 11, 2026 Las Vegas, Nevada CPEs TBD	<i>2026 GAM: Great Audit Minds Conference</i> - IIA
11	August 17 - 19, 2026 San Diego, California CPEs TBD	<i>2026 Governance, Risk & Controls (GRC) Conference</i> - IIA

2025 IGNITE Conference 2025 in Las Vegas, NV

October 6 – 8, 2025



IGNITE
2025 • CONFERENCE

Where Internal Audit Leaders Emerge

Designed to fuel the career growth of emerging internal audit leaders, the 2025 IGNITE Conference provides an energetic and hands-on experience. Join us in Las Vegas and connect with peers while building skills to lead the future of internal audit.

This interactive, in-person and virtual event is built for rising professionals seeking actionable insights for career progression and practical strategies for managing organizational risk. Explore beyond processes and controls, with content focused on leadership communication, professional development, and innovative audit approaches. Earn up to 15 CPE credits while learning from senior-level experts.

Click [here](#) for full program details

Click [here](#) to REGISTER TODAY!

2025 Cybersecurity Virtual Conference

October 16, 2025 | 10:00 a.m. – 4:30 p.m. ET



Join cybersecurity and internal audit professionals at The IIA's 2025 Cybersecurity Virtual Conference. This one-day virtual training event is designed for internal auditors, cybersecurity, fraud, and risk professionals who protect, assess, and respond to cyber risk daily.

Whether you assess controls, advise leadership, or lead cyber risk strategy, this conference equips you to navigate disruption, reduce vulnerabilities, and align internal audit with cybersecurity priorities.

Click [here](#) for full program details

Click [here](#) to REGISTER TODAY!

2025 Financial Service Exchange in Washington, DC & Virtually November 3 – 4, 2025



Designed exclusively for internal audit and risk professionals in banking, insurance, consumer finance, and credit unions, the Financial Services Exchange delivers specialized insights to help you navigate emerging risks, regulatory shifts, and innovation in today's complex financial landscape. Gain actionable knowledge, fresh perspectives, and valuable connections that empower you to stay ahead of industry shifts.

Click [here](#) for full program details

Click [here](#) to REGISTER TODAY!

Upcoming IIA Learning Courses

www.theiia.org/en/learning/online/

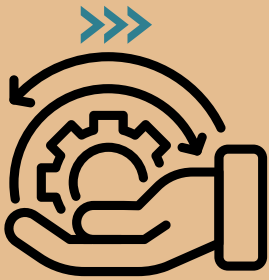
FEATURED IIA WEBINARS (FREE CPES FOR MEMBERS)(1 CPE)

- Emerging Trends and Strategic Opportunities that Maximize Internal Audit's Value (September 23, 2025 @ 11 am - 12:30 pm ET)
- Risk in Focus 2026 – Global Risk Trends (October 22, 2025 @ 12-1 pm ET)
- Mindset Shift: Towards Innovation (November 19, 2025 @ 12-1 pm ET)

ONLINE LEARNING

- COSO Enterprise Risk Management Certificate (September 29 - October 3, 2025, @ 12:30 - 4:00 pm ET, 23 CPEs)
- Tools for Lead Auditors (September 29 - October 10, 2025, @ 9:30 am - 1:00 pm ET, 24 CPEs)
- Data Literacy Certificate: A Journey to Data Analytics (November 11-20, 2025 @ 9:00 am - 12:30 pm ET, 16 CPEs)

FOOD FOR THOUGHT



Order From Chaos

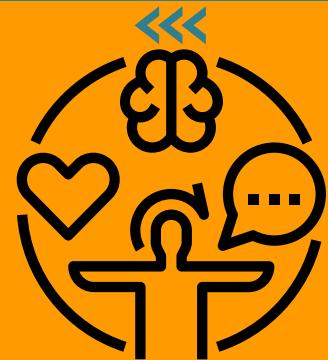
Ikram Altindag | August 2025

Organizations with well-structured risk and control inventories are better at collecting meaningful, synchronized results from assurance activities

The Three Lines Intertwined

Joe Tarshish | August 2025

Combined Assurance enables internal auditors to collaborate across control functions to improve risk insights and governance



Playing the Long Game

Eric Wilson | August 2025

Auditing the organization's strategy, piece by piece, can help ensure the business achieves its vision

Did you know

TOPICAL REQUIREMENTS

Topical Requirements are a new, mandatory component of the International Professional Practices Framework.

Internal auditors play a critical role in applying Topical Requirements effectively by exercising professional judgment and adopting a risk-based approach to determine applicability throughout the audit lifecycle.

Topics

Issued

- Cybersecurity (February 5, 2025)
- Third-Party (September 2025)

Upcoming Public Consultation

- Organizational Resilience

Public Consultation results under review

- Organizational Behavior

Click [here](#) for more information.



**International
Professional Practices
Framework®
(IPPF)**

Did you know

Continued

ELEVATE YOUR INTERNAL AUDIT QUALITY AND EFFECTIVENESS WITH IIA QUALITY SERVICES

IIA Quality Services provides world-class internal audit experts, a comprehensive benchmarking database, and a repository of successful practices to elevate internal audit quality, effectiveness, performance, and stakeholder perception internationally.

Request a quality assessment proposal

Get insight from internationally recognized quality advisors.

[REQUEST A QUALITY ASSESSMENT PROPOSAL](#)

[SCHEDULE A FREE CONSULTATION](#)

What is a Quality Assurance and Improvement Program (QAIP)?

A QAIP is established by the chief audit executive to evaluate and ensure the internal audit function conforms with the Global Internal Audit Standards, achieves performance objectives, and pursues continuous improvement. The program includes internal and external assessments.

IIA Quality Services can help move your internal audit activity's QAIP to the next level with our range of quality assessment services and expert advisors.

Click [here](#) for more information.



Join the IIA-SGV Chapter's
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upcoming events and
announcements

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Which quality assessment is right for you?

Gap assessment	Most Popular Full-scope external quality assessment (EQA)	Self-assessment with independent validation (SAIV)
<ul style="list-style-type: none">Effectively prepare for an EQA to maximize your opportunity to earn a Full Achievement ratingIdeal for new chief audit executives (CAEs) and internal audit functions unsure about their current conformance stateIdentify any gaps between your current practices and the new StandardsReceive a comprehensive reading with conformance guidance for gaps and enhancement opportunitiesResults reported directly to the CAE <p>Get Started ></p>	<ul style="list-style-type: none">The most comprehensive external assessment approachA full review by our team of advisorsSupports conformance to Standard 5.4, External Quality AssessmentObjective assessment of your internal audit function's effectivenessMeet and exceed the expectations of stakeholders throughout your organizationOn-site or remote assessments availableQuality Assessment Manual (2024 Edition) is used to conduct the assessmentReceive a comprehensive report, including a statement of the internal audit function's overall conformance or nonconformance with the Standards, successful practices, conformance gaps, enhancement opportunities, and a maturity level assessment utilizing the IIA Quality Services Principles Effectiveness Framework <p>GET STARTED</p>	<ul style="list-style-type: none">Most cost-effective assessmentIncludes independent validation of the internal audit function's self-assessment by an independent validator well-versed in quality assessment methodologyWork completed by the self-assessment team is substantiated by an independent validatorInterview of selected senior management conducted by an independent validatorReceive a validation report of the internal audit function's SAIV report, including successful practices, conformance gaps, and enhancement opportunities <p>Get Started ></p>

Did you know

Continued

THE IIA PAC: HELP US EXPAND INTERNAL AUDIT'S VOICE

IIA Political Action Committee (PAC) is a key element of The IIA's U.S. advocacy strategy. This unique resource enables IIA members to directly support efforts that build relationships with key congressional stakeholders. By supporting IIA PAC, we each play an important role in connecting the internal audit profession with lawmakers shaping public policy.

To learn more about IIA PAC, please join the U.S. Advocacy team for a background briefing on October 21st at 1:30 PM ET. This session is open to all U.S. members and will provide an overview of IIA PAC, explain how it complements The IIA's efforts on Capitol Hill, and highlight the critical role our members play in this initiative. More information on registering for this event will be emailed in the coming weeks.

Click [here](#) to support IIA PAC!

Join the IIA-SGV Chapter's
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upcoming events and
announcements

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Did You Know

Continued

JOIN THE IIA SAN GABRIEL VALLEY CHAPTER!
BECOME A MEMBER!

JOIN the IIA SGV CHAPTER! BECOME A MEMBER!

Click on “**Join or Renew**” to complete an application



Remember to enter “**San Gabriel Valley**” as your Chapter Affiliation



Keep your IIA **Profile** up-to-date

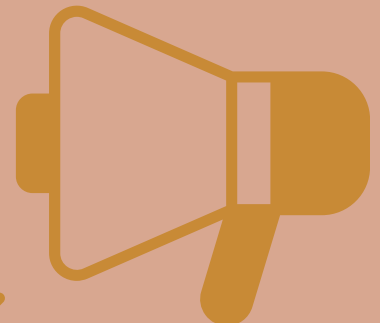
Already an **IIA member** but want to be affiliated with the **San Gabriel Valley Chapter**?

New in 2022! There is one last step to ensure you’re connected with the **San Gabriel Valley Chapter** for your new membership term, which is confirming your chapter affiliation.

To do so, log in to **My IIA Portal** and navigate to My Memberships > My Chapter to select and confirm your chapter selection.

To do so, log in to [My IIA Portal](#) and navigate to My Memberships > My Chapter to select and confirm your chapter selection.

JOIN
US



Member Spotlight



MEMBERSHIP MILESTONES

30 YEARS

Leisha E. Collins

25 YEARS

Terence Thomas

20 YEARS

May Meek
Vaibhav Narang
Stephen Sinclair

15 YEARS

Anita Chu

10 YEARS

Simbarashe Mandizvidza
Ruth Ovalle
AJ Rao
Long Tram
Barbara Tu

5 YEARS

Joanna Vuong

1 YEAR

Anh Auyeung
Tawny Hernandez
Sydney Ho
Donnetta Horseman
Taekgon Kim
Yanet Losoya
Aparna Narayanan
Bianca Perdomo

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Member Spotlight

Continued



TO OUR NEW
MEMBERS!

Clarissa Aguilar
Jessica Kim
Matt Thienphrapa

FREE IIA STUDENT MEMBERSHIP

Student membership is open to individuals currently enrolled in an undergraduate, graduate, or doctoral program who are engaged in a full-time academic schedule at a college or university. Student membership is limited to a maximum of six years. No processing fee is required.

For more info, please refer [here](#).

NEWLY CERTIFIED MEMBERS

We want to congratulate our
newly certified San Gabriel Valley
Chapter member!

ARTEMIO VALDEZ

Internal Audit Practitioner

Congrats

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upcoming events and
announcements

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VOLUNTEER CALL TO ACTION

CHAPTER208[AT]IIACHAPTERCOMMUNICATIONS.ORG.

BENEFITS

- Earn up to 15 CPEs for volunteering annually
- Access to event discounts
- Build up your resume qualifications
- Micro-volunteer opportunities
- Network to develop professional and social contacts
- Empower other professionals
- Share knowledge and keep up-to-date on the latest industry trends and best practices
- Have fun!



WHO CAN VOLUNTEER

- ✓ MEMBERS
- ✓ STUDENTS
- ✓ ANYONE

HOW TO VOLUNTEER

Reach out to any of our Chapter Officers to let us know you are interested in helping.

Contact us at:
chapter208@iiachaptercommunications.org.

NEWSLETTER

September 2025

Volume 13

Certifications

If success is measured by the impact you make, be certified for success with The IIA.

Why Should You Become Certified?

Earning a professional credential is essential to strengthening your knowledge base and be distinguished from your peers. Wherever your journey takes you, there is an IIA credential that can certify your success. Click [here](#) to learn more.

Internal Audit Practitioner

Demonstrate your aptitude and foundational knowledge of The IIA Standards. This designation is ideal for University students, rotational auditors and new auditors.



Which internal audit certification is right for you?

Internal Audit Practitioner (IAP)

- ✓ Ideal for students, beginner internal auditors & rotational internal auditors
- ✓ Part 1 of CIA exam
- ✓ Covers internal audit fundamentals
- ✓ 150-minute exam, 125 multiple choice questions
- ✓ Exam available in multiple languages
- ✓ No prerequisite
- ✓ Discounts for members and students

[Explore the IAP >](#)

Certified Internal Auditor (CIA)

- ✓ Globally recognized certification for internal auditors
- ✓ Complete the exam in three parts
- ✓ Exam available in multiple languages
- ✓ Covers internal audit fundamentals, internal audit engagement & internal audit function
- ✓ Discounts for members

[GET STARTED](#)

Certification in Risk Management Assurance (CRMA)

- ✓ The only risk management assurance certification for internal auditors
- ✓ 150-minute exam, 120 questions
- ✓ Covers internal audit roles and responsibilities, risk management governance & risk management assurance
- ✓ CIA designation not required
- ✓ Discounts for members

[Explore the CRMA >](#)

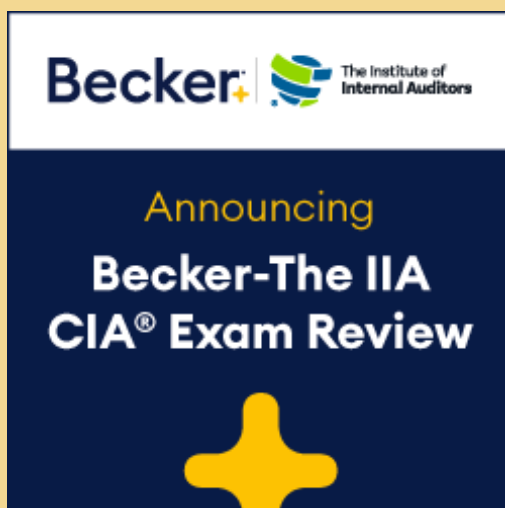
Certified Internal Auditor

As the only globally recognized internal audit certification, becoming a Certified Internal Auditor® (CIA®) is the optimum way to communicate knowledge, skills, and competencies to effectively carry out professional responsibilities for any internal audit, anywhere in the world.



Certification in Risk Management Assurance

Updated to reflect the in-depth organizational knowledge and advanced skill sets that are required to provide effective risk management assurance to audit committees and executive management.

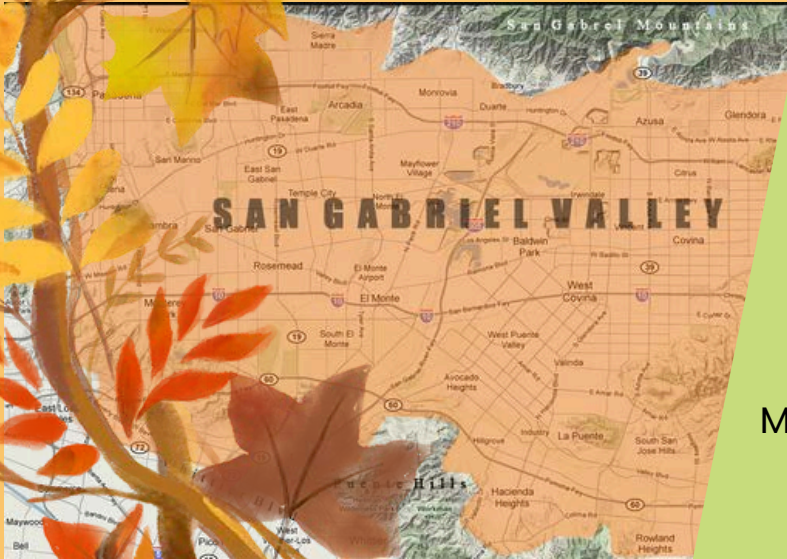


CIA Exam Review: Click [here](#) to learn more.

San Gabriel Valley Chapter

Newsletter

September 2025 Volume 13



Thank you!

To our Chapter
Members, Sponsors, and
Volunteers!

- Connect with us on [LinkedIn](#).
- Visit our [IIA Website](#).
- Email us at chapter208@iiachaptercommunications.org

We are always looking for speakers to help bring knowledge to the San Gabriel Valley Chapter members. Reach out to us at chapter208@iiachaptercommunications.org to recommend a speaker or volunteer to be our next presenter!

Let's CONNECT



Newsletter Committee:
Ching-yi Bonita Leung, Vicky Tao, and Andrew Poh