



**IIA FWC chapter's resource for  
training, news, and member announcements**



As we close out 2024, we want to extend our heartfelt thanks to each of you for your dedication, enthusiasm, and commitment to our chapter and the field of internal auditing. This year has been filled with impactful events, insightful discussions, and valuable networking opportunities that could only have been achieved with your participation and support.

As we look ahead to a new year, we're excited about the opportunities that await. We're committed to bringing you even more engaging events, cutting-edge resources, and opportunities to connect with your peers and grow your expertise.

We wish you and your families a joyful holiday season and a wonderful start to 2025. Thank you once again for making 2024 an incredible year for the IIA FWC chapter. We can't wait to see all we'll accomplish together in the coming year!

**THANK YOU!**

**Contents**



**IIA HQ Events**

Page 2

**Upcoming Events**

Page 3

**New Members**

Page 4

**Recent Events**

Page 5

**Chapter  
Opportunities**

Page 5

**New Members**

Page 6

**Academic Relations**

Page 7





# **The IIA National Conferences**

## **2024 AuditSphere:**

### **A Virtual Conference for Small Audit Teams**

December 5, 2024 | 10:00 a.m. – 4:30 p.m. ET | 6.6 CPEs

<https://www.theiia.org/en/events/conference/virtual-conferences/2023-AuditSphere-Virtual-Conference/>

## **2025 Fraud Virtual Conference**

February 20, 2025

<https://www.theiia.org/en/events/conference/virtual-conferences/fraud-virtual-conference/>

## **2025 GAM Conference**

Great Audit Minds | March 10–12, 2025 | Kissimmee, FL

<https://www.theiia.org/en/events/conference/hybrid-conferences/general-audit-management-conference/>

## **2025 Analytics, Automation and AI Virtual Conference**

April 10, 2025 | 10:00 a.m.–4:30 p.m. ET | 6.6 CPEs

<https://www.theiia.org/en/events/conference/virtual-conferences/analytics-and-automation-virtual-conference/>

**<http://theiia.org/en/learning/conferences>**



## **GET Certified**



According to the IIA: Earning a professional credential is essential to strengthening your knowledge base and being distinguished from your peers. Wherever your journey takes you, there is an IIA credential that can certify your success.

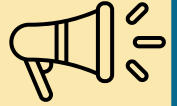
**<https://www.theiia.org/en/certifications/>**





COMING  
SOON

## Upcoming FWC Chapter Events



### In-Person Seminars, Networking and Webinars

- **November 19, 2024** (Webinar): IIA's Global Internal Audit Standards and Impact on EQA's, Sponsor: **Jefferson Wells**
- **December 4, 2024**: In-person\* – All day Seminar – Sponsor **Wolters Kluwer**. As in previous years, the chapter is asking attendees to bring unwrapped toys to support Toys for Tots. Every attendee who brings a toy will be entered into a drawing to attend the January seminar event for free! Two winners will be chosen!
- **January 14, 2025** – 8 am – 10:30 am – 2 CPE In-Person\* (Centre Club). Registration required, seats limited – SPONSOR: **Jefferson Wells**
- **January 24, 2025**: DATE IS TENTATIVE – In-person\* – All day Seminar – Missed our October 11 seminar? Thanks to Hurrican Milton, we all did! That seminar is being rescheduled to January and will again be held at Top Golf in Brandon/Tampa! Follow our LinkedIn poge for details to come soon! SPONSOR: **Frazier & Deeter**
- **January 31, 2025**: The Cybersecurity Summit returns to Tampa! The chapter will again support the Cybersecurity Summit and provide members with discounted registration codes.
- **February 21, 2025**: In-person\* – All day Seminar with **Raven Catlin**

\* "In-Person" FWC Chapter events are NASBA CPE Approved

**RSVP**

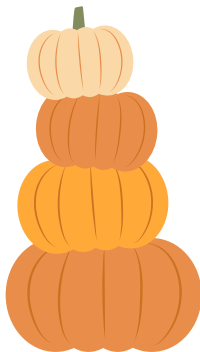


# Welcome

## New Members (since Sept 2024)



**Ryan Bigler**  
**Mitch Crosby**  
**Anthea Jones**  
**Annmarie Kidd**  
**Varvara Malasi**  
**Shelby Newsome**



**Christy Pipes**  
**Ayled Ramos**  
**Amador**  
**Joeshph Schmidt**  
**Luke Witte**  
**Debora Zevallos**



# #1 CIA EXAM REVIEW

**GLEIM** CIA REVIEW

**SAVE NOW >**

*IIA Chapter Members get an exclusive discount*

The **IIA Florida West Coast Chapter** has partnered with **Gleim** to ensure your success on the **CIA** exam!

Place your order directly online by going to [//gleim.com/IIAFWC](https://gleim.com/IIAFWC) or contact **Leslie Rodriguez** at **800.874.5346 ext. 456** or [iiachapter@gleim.com](mailto:iiachapter@gleim.com) to learn about the significant discounts you are eligible for as an IIA chapter member.



## Recent Event - November 6, 2024 CAE Roundtable

On November 6th, our chapter had the pleasure of hosting a CAE Roundtable, an engaging and insightful event sponsored by Protiviti.

Leaders and members came together to discuss key topics, sharing experiences, challenges, and strategies that impact our industry daily. From IT/data governance, AI risks, AI uses, and data classification, the discussions highlighted the collective expertise and forward-thinking approaches within our community.

Thanks to Protiviti for hosting this event. Their leadership provided a wonderful environment for collaboration and open dialogue, fostering connections that strengthen our chapter and the profession as a whole.

And thank you to all who attended and contributed to making this event a success. We look forward to more opportunities to connect and learn together in the future!



protiviti®  
Global Business Consulting

## **Chapter Opportunities**

Seeking Participants for the following Committees:

- Programming
- Communications
- Membership/Certifications
- Technology
- Academic Relations

Please contact the chapter with your interest.

**Email: [Chapter89@IIAChapterCommunications.org](mailto:Chapter89@IIAChapterCommunications.org)**







## Academic Relations - Recent Visits

FWC Chapter Representatives BACK Row - Left to right: Dr. Marley, Terrell Alston, Chris Dawes, Darcy Eckert, William Bousman, Susan Glickman



On 10/1/2024 several chapter volunteers introduced Dr. Marley's ACC 401 class at the University of Tampa to the wonderful world of internal auditing. The students were engaged and asked many good questions. We look forward to our continued collaboration and will see the students again in a few weeks for the "Controls In Action" contest.



On 11/6/2024 several chapter members presented an introduction to internal audit at Hillsborough Community College's Innovation Lab. We had a small but mighty crowd and were able to have an informal setting with a lot of engagement.

**For more information or to volunteer, please contact Susan Glickman via the chapter's email: [Chapter89@iiachaptercommunications.org](mailto:Chapter89@iiachaptercommunications.org)**



## Academic Award - CONTROLS IN ACTION

On 10/29/2024 we held our **Controls in Action contest** in Dr. Marley's ACC 401 Auditing class at the University of Tampa. Students gave brief presentations on controls, the risks they mitigated and how they would test them. There were so many thoughtful and creative entries. After some deliberation the committee declared Team #4, Gabriel Mudd, Michaelyn Engel, and Christopher Altschuler the winners of the John Harmon award. They each won a \$50 Amazon gift card and an IIA lunch sac with some goodies.

IIA Chapter Volunteers: Monica Moyer-Kessler, Darcy Eckert, Laura Tatem, William Bousman, and Susan Glickman



From Left: Susan Glickman, Gabriel Mudd, Dr. Robert Marley, Michaelyn Engel, Christopher Altschuler, Laura Tatem, Darcy Eckert, William Bousman (Monica Moyer-Kessler not in photo)

**WINNER**

**Congratulations!**

**Team #4, Gabriel Mudd,  
Michaelyn Engel, and  
Christopher Altschuler the  
winners of the John  
Harmon award.**



**For more information or to volunteer, please contact Susan Glickman via the chapter's email: [Chapter89@iiachaptercommunications.org](mailto:Chapter89@iiachaptercommunications.org)**