The Institute of Internal Auditors
North Central Florida

READY FOR LIFT OFF

2021-2022
ANNUAL REPORT
The North Central Florida Chapter started its year still trying to navigate the COVID-19 pandemic but at least vaccines were now readily available. Out of an abundance of caution for the safety of its members, the Chapter Board decided to continue with virtual-only trainings. Spring was a reawakening for volunteers as the IIA’s annual Leadership Academy returned to being an in-person event with record attendance from volunteers that were first-time attendees. The Chapter even concluded the year with it’s first in-person social event in two-years!
Thank you so much to our volunteers!

2021-2022 Volunteers

President
Parvaneh Fazeli

Vice President
Sachiko Horikawa

Past President
Lisa Siedzik

Secretary
Marie Trabbic

Treasurer
Andrew Gibb

Program Officers
John Byrd
Rachel McCarthy

Membership Officer
Joe Cannella III

Certifications Officer
Lisa Dalrymple

Board of Governors
Mark Crain
Tonya Carrigan
Rachel McCarthy

Incoming 2022-2023 Volunteers

President
Mark Crain*

Vice President
(vacant)

Past President
Parvaneh Fazeli*

Secretary
Marie Trabbic*

Treasurer
Sachiko Horikawa*

Program Officer
Missy Tate

Membership Officer
Mitchel Morgan

Certifications Officer
Rachel McCarthy*

Board of Governors
Tonya Carrigan*
Rachel McCarthy*
Lisa Siedzik*

*Returning volunteers
YOU are the Nuts and Bolts that keeps this Chapter together and doing its best work!

The Chapter benefits when it gets an inflow of new volunteers. The best things about NEW volunteers are their fresh perspectives, diversity of thought, and unique ideas. Bringing quality programming and advocating for the profession takes a lot of work.

We need YOU as volunteers!

Have any skills that you would like to put to good use?

Speedy typist? Consider becoming the Chapter Secretary

Natural born leader? Become the next Chapter President.

Excited about balancing your checkbook? Consider becoming the Treasurer

Feel free to reach out to any of the current Board members for more information if you are interested in volunteering
Chapter Programming

The Programs Committee organized a total of 21 CPE hours of training in a variety of fields of study this past year.

- Psychology of Fraud
- Cyberstalking
- Data Analytics for Auditors
- Why an ESG Focus on LGBTQ Inclusion is Critical to Your Organization’s Success
- Fraud Conference (partnership with Miami Chapter)
- Step Up & Stand Out – Put Your Brand on Display
- MR.EXCEL 2022 - BOOSTING EXCEL
- How Recent COSO Guidance Impacts Internal Auditors in a Transformational World

End of year Chapter Social Event
The Chapter Achievement Program (CAP) has metrics to allow Chapters to gauge how well they are doing in aligning Chapter activities with the IIA’s North American Strategic Plan. The first level is Bronze which indicates that a Chapter has submitted all required reports for the year, referred to as Chapter Health items by the IIA. Completion of additional activities advances Chapters to higher achievement levels.

**CAP Achievement Levels:**
- Bronze = On-time completion of Chapter Health
- Silver = On-time completion of Chapter Health + additional activities
- Gold = On-time completion of Chapter Health + Silver + additional activities
- **Platinum** = 10 of 11 years with Gold achievement
- Ruby = 20 years of Gold achievement
- Sapphire = 25 years of Gold achievement
- Diamond = 35 years of Gold achievement

The North Central Florida Chapter has achieved Gold status since the Chapter’s formation in 2002. After 10 years of consistently maintaining Gold status, the Chapter was promoted to Platinum status in 2014 and has maintained this status since then.
Celebrating Internal Audit’s Favorite Month!
Congratulations to our Chapter members who earned their CIA designations during 2021-2022:

Garrett Gleim

Chapter CIA Exam Scholarships

Congratulations to Harry Torres who was the scholarship recipient this year.

If you are interested in obtaining your CIA certification, the Chapter has CIA exam scholarships available for members. Please contact chapter315@iiachapters.org for information on how to apply for the scholarship.