# How to Become an Indispensable Internal Audit Leader or Team Member to your Company



#### Larry Kaufman

Regional Managing Director, Midwest – Jefferson Wells March 18, 2024

#### Speaker Bio (AKA "LinkedIn Larry")

Author of the Best-Selling book, The NCG Factor – A Formula for Building Life-Changing Relationships from College to Retirement

✤ 30+ years of business development and leadership roles

15 years as a Global LinkedIn Speaker





## **Learning Objectives**

- You will truly understand how to build internal and external relationships in your current internal audit, risk or compliance role or at any level of your career
- You will understand how to use LinkedIn in your role today that you can execute immediately after the presentation
- You will realize the power and value of how to build and enhance your network to help you and others in your life and how to become INDISPENSABLE
- You will be better prepared how to network virtually or face-to-face with the insights gained from this presentation



## Agenda



LinkedIn & The NCG Factor



The NCG Factor Defined & Applied



NCG Action Items



Q&A, Wrap-up





### **Anticipated Results**



BECOME INDISPENSABLE AT YOUR COMPANY!



LEAVE WITH 3 NEW THINGS YOU LEARNED TODAY!



Leverage your New Relationship/Connector SME, Larry Kaufman



What we do for ourselves dies with us. What we do for others and the world remains and is immortal.

Albert Pine

#### **THEME FOR TODAY...Are you Indispensable?**

# What is your Living Legacy today?





## LinkedIn and Batman



Batman The Batman I am Vengeance. I am The Night. I am really getting sick of your LinkedIn invites. >

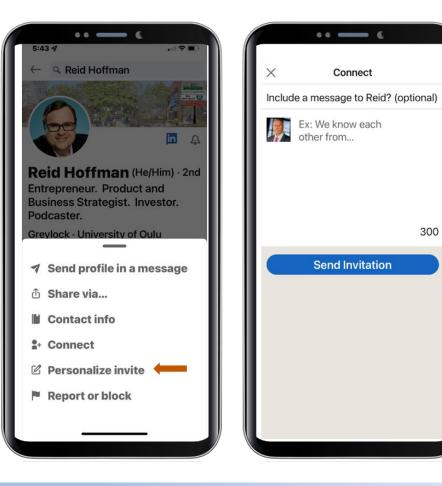
8 Dec

- > 29,000+ 1<sup>st</sup> Degree Connections
- > 30,000+ Followers
- > Take out your phones, droids, etc.



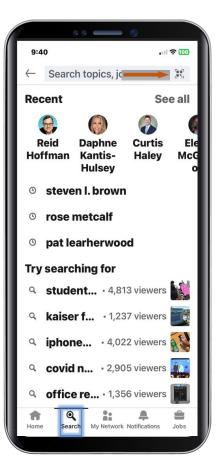
## **Personalizing LinkedIn**







#### **Connecting Through your LinkedIn Code**

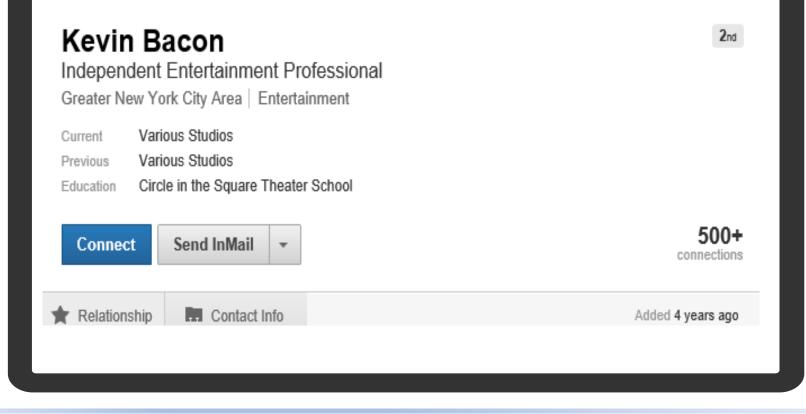








## 6 Degrees vs Power of 2 Degrees





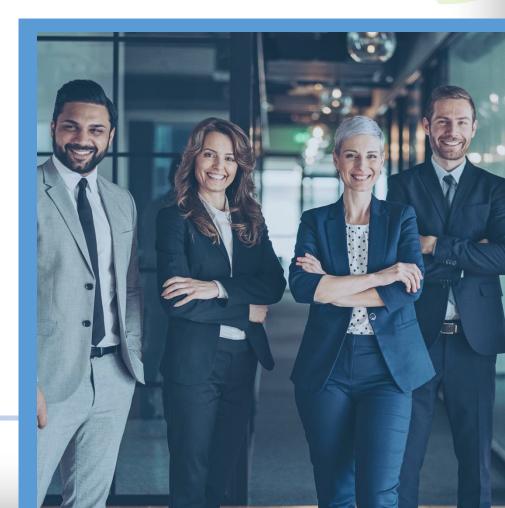
# Incorporating LinkedIn Today "CONNECTORS, GIVERS and TRUSTED ADVISORS"

What if you could have access to the rolodex of your most trusted contacts 24X7?



A rolodex to help others you know. You can/could be helping...





## **LinkedIn Statistics**

LinkedIn's reported user goal

**930** Average number of connections of a CEO 3B

LinkedIn members

who are decision

makers

5.5M Number of

LinkedIn Number of accountants

on LinkedIn

3M

of B2B companies

customer through

have acquired a

Number of companies LinkedIn provides access to across the globe for a user

users who share content weekly

Average connections per LinkedIn

user

400



40M

#### Thought Leadership/Share Expertise/ Help Others = Indispensable



Sales professionals have been ghosted by decision makers and even those where they believed a deep relationship existed

Ghosting may come back to haunt you, because what comes around goes around

The person you ghosted may work with you in the future at another company

The person you ghosted may be your manager one day

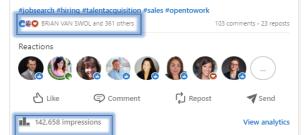
The person you ghosted never forgets

Respect and Common Courtesy are the small asks

A quick text, email or phone call - communication is deserved and meaningful to the other person

Take the time to provide a short update or feedback. There is no need to add more stress to a challenging global economic climate on so many fronts

Stop ghosting and start communicating! Thank you.





Gregg Salkovitch • 1st Founder @ Right Choice Resources | Sales Recruiting | 3x Top Sales Performer | ... 1vr • Edited • 🕲

I see way too much of this in hiring .....

Client: The candidate said he wants \$90,000-\$100,000. We'll offer him \$90,000.

Recruiter: Most of the other candidates that you like are asking for way more than what he's requesting. The candidate is asking way below his market value. Why not blow his socks off and offer him between \$100,000 and \$110,000? He'll be so appreciative and loyal.

Client: Why should we pay him \$10,000 to \$20,000 more than we need to?

6-12 months later.....

Client: He just resigned because he had other offers that were much more. How quickly can you find us somebody and are we going to have to be closer to \$120,000 to retain the next hire?

Please don't be this hiring manager.

😋 💞 You and 45,912 others

1,775 comments • 1,178 reposts

...



### **Strategic LinkedIn Networking**



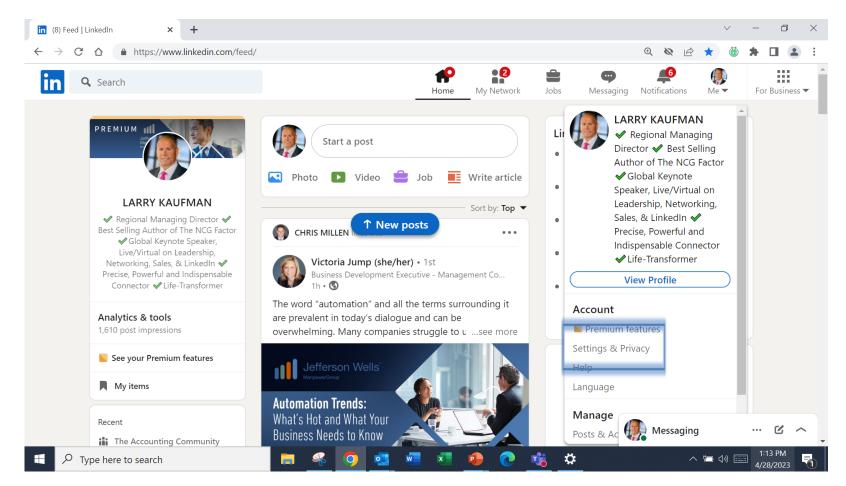


#### **Introduction Example**

Dear XXXX,

I hope all is well. Please allow me to introduce my very good friend and business peer, Larry Kaufman. He is the Best-Selling Author of The NCG Factor. Larry is the Regional Managing Director for the Midwest Region for Jefferson Wells helping companies with their Risk & Compliance, Finance & Accounting, Tax, Project Solutions & Consulting, Professional Resourcing and Direct Hire needs. You may already know of him, since he has a stellar reputation in Chicago and in other markets across the country. Larry is a global published keynote speaker on LinkedIn, investor, advisor to a technology startup and on the board of a respected charity, Holiday Heroes. He is a connector with an unbelievable rolodex and a very giving person. Expect to hear from Larry to coordinate next steps.

## LinkedIn Settings & Privacy & Help





#### Your LinkedIn Profile – Headline...



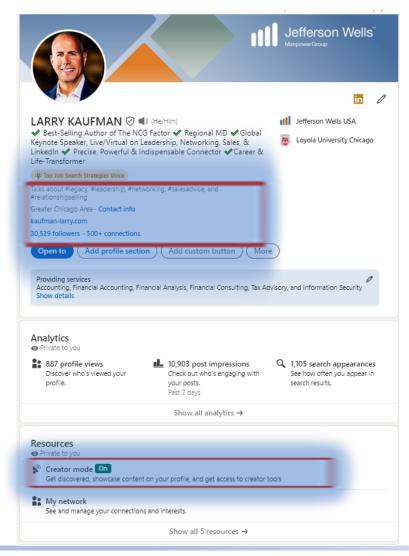


#### Your LinkedIn Profile – Headline...





#### Your LinkedIn Profile – Creator Mode





#### Your LinkedIn Profile/"Their Profile"/ Prepare & Research

#### About

In a nutshell...Author, Speaker, Business Leader, "Matchmaker", Life-Transformer, Precise, Powerful, Indispensable Connector & Giver

- ✓ Best Selling Author of The NCG Factor
- ✔ Keynote Speaker, Global Live & Virtual/E-Speaker on Leadership, Legacy, Sales & LinkedIn
- ✔ Regional Managing Director, P & L Owner for the Midwest @ Jefferson Wells

#### Please let me know how I can help you?

#### 🖀 Contact Info

✔ Larry.Kaufman@jeffersonwells.com or (847) 226-5398

#### **@** LinkedIn Stats

- ★ 29,000+ 1ST DEGREE CONTACTS ★
- ★ 30,000 + Followers ★

#### Interesting Facts

- ✓ P90Xer, Basement Beast & other insane workout routines enthusiast.
- 🖌 Ask me about my brief movie career (Planes, Trains and Automobiles, Backdraft & others..)
- ✓ Ask me how I knew Walter Payton?
- ✔ Past consultant to Ex-Secret Service, Homeland Security and Law Enforcement Professionals
- ✓ Mentored, managed, coached & trained hundreds of sales executives
- ✓ I support March of Dimes, Holiday Heroes & other causes.
- ✓ Advocate of the "PAY IT FORWARD" principle in business & in my personal life.



n	Q ESG	My Network	<b>J</b> obs
eople	Connections  Current company  All filters	)	
out 59	9,000 results		
	Claire Hanlon • 2nd	Con	nect
	President and US Head of ESG		
	Greater Chicago Area		
	Current: President and US Head of ESG at Ipsos		
	Ron Bates, Susan Bryant, and 4 other mutual connections		
	Kelly Meissner • 2nd	Com	magt
Ph	Vice President, Corporate ESG & Sustainability	Con	nect
a the	Greater Chicago Area		
	Current: Vice President, Corporate <b>ESG</b> & Sustainability at Ventas, Inc.		
	Jonathan Glick, Julie Dreixler, and 3 other mutual connections		
0	Christopher McClure • 2nd In		
25)	ESG Services Leader - Crowe	Con	nect
	Chicago, IL		
	Current: Partner - ESG Services Leader at Crowe		
	Bill Liu, Paul Carlisle, and 136 other mutual connections		
	Janel O'Connor, SPHR, SHRM-SCP • 2nd		
191	Chief People Officer I CHRO I Global HR Executive I M&A I DEI/ESG I Culture Innovator I Priv.	at	nect
	Chicago, IL		
	Talks about #hr, #chro, and ##cpo		
	Provides services - HR Consulting, Change Management, Corporate Training, Executive Coaching, Leadership Development, Life Coaching		
	Frannie Levar • 2nd		
1	Director, Sustainability and ESG at United Airlines	Con	nect
-	Greater Chicago Area		
	Skills: Environmental, Social, and Governance (ESG)		
	Marc O Goodman, Andrea Moran, and 3 other mutual connections		



in 🤉 <mark>a</mark> bbott	Home My Network Jobs Messaging Notifica
People Companies Jobs Grou	ps Posts Schools Courses Events Products Service
On this page	Abbott
People	Hospitals and Health Care
People who talk about #abbott	Abbott Park, Illinois
Companies	3M followers
Jobs	9 connections work here
Groups	✓ Following View page
Abbott's newsletter	

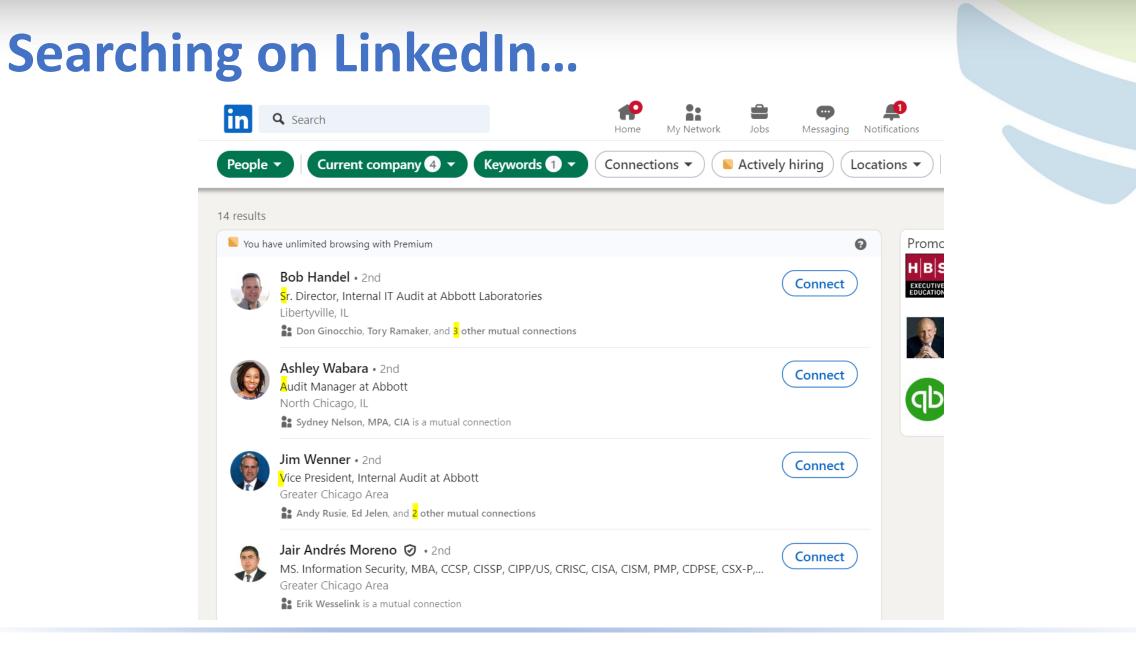


life. to the fullest.*	
Abbott Hospitals and Health Care · Abbott Park, Illinois · 3M followers • <mark>1</mark> 0K+ employees	
Kristyn & 775 other connections follow this page	
✓ Following Visit website ♂ …	
Home About Posts Jobs Life People Insights	

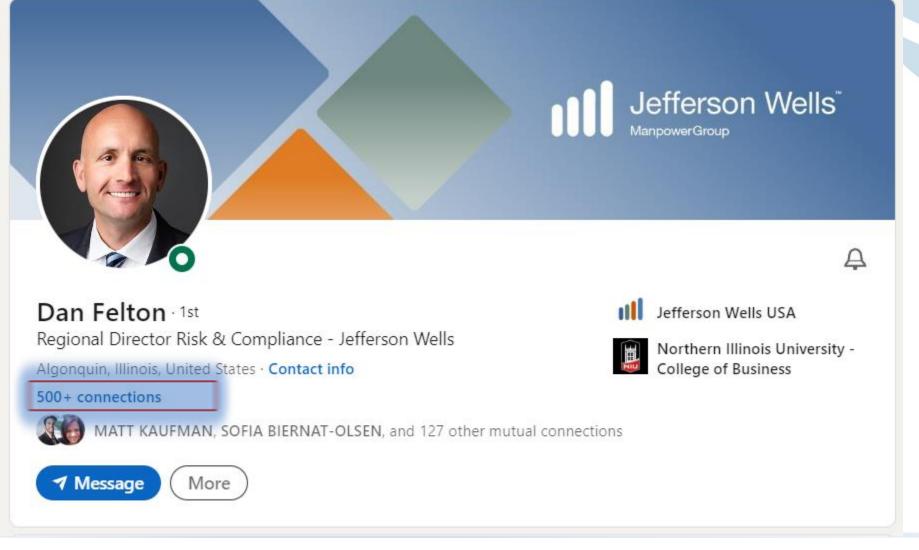


eople `	<ul> <li>✓ Current company 4 </li> <li>✓ Connections </li> </ul>	Actively hiring	ocations 🔻	All filters Reset		
out 129,0	000 results			N P R E M I U M		$\times$
You hav	ve unlimited browsing with Premium			Filter only People 🔻 b	у	
	Nick Petit in • 2nd GM of Informatics @ Abbott Greater Chicago Area Ron Kirschner, Mark Achler, and 77 other mutual connections		Cor	Marketing Project Management	Coaching & Mentoring + Add a service	
	Shaun Emerson in • 2nd Marketing Manager, Connectivity at Abbott Chicago, IL Randy Horton, Richard Zenner, and 2 other mutual connections		Cor	<b>Keywords</b> First name	Last name	
	Genevieve Nuzzo ⊘ • 2nd Call Center Leader Park Ridge, IL Anthony Gargiulo Jr, Cathy Landman, and 1 other mutual connection	n	Cor	Title Internal Audit	Company	
3	Shaurya B. in • 2nd Senior Brand Manager @ Abbott   Diabetes & Obesity Greater Chicago Area		Cor			
	Lesly Marban and Santiago Peralta are mutual connections				Reset Show resul	





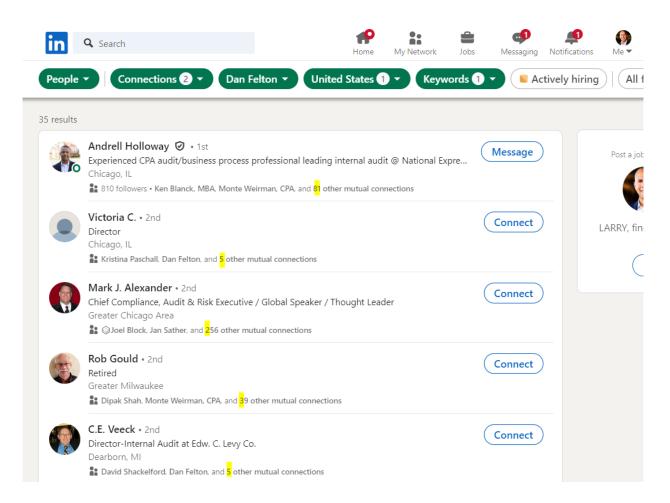




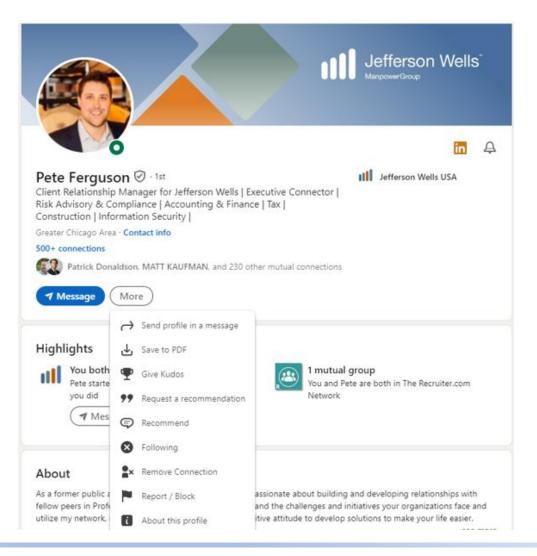


in a	Search	Home My Network	Jobs Messaging N	Aotifications Me	e ▼ For Business ▼	Post a job for free		
People	Connections 2      Dan Felton	Actively hiring     Location	s   Current con	npany 🔻	All filters Reset			
892 results								$\times$
Vou hav	ve unlimited browsing with Premium		•	•	Filter only Peop	ole 🔻 by		
	Christopher Fejko, MBA • 2nd Regional Practice Leader; Risk Advisory and Fin	ance Operations at Jefferson Wells USA. Fina	Connect		volunteering	ung and	Joining a nonprofit board	
	Andover, NJ Provides services - Accounting, Financial Analysis, Fin	ancial Consulting			Service catego	ries		
	Lyndon Taylor 🕢 • 2nd Regional Managing Partner. NA CEO & Board F	ractice	Connect	L	Consulting		Operations	
	Chicago, IL Liz Ryan, Christian Mayaud, and 221 other mutual				Finance		Accounting	
	Rob James in • 2nd		Connect		Coaching & Men	toring	+ Add a service	
F/	at International Financial Group and VersityLink Greater Chicago Area				Keywords			
	ZK followers • Steve Adelstein, Jon Paul, and 163 o	ther mutual connections		_	First name		Last name	
	Renee Beckman in • 2nd		Connect					
R.	CEO/Founder Limitless & CEO/Co-Founder Gov Greater Chicago Area	Nhere			Title		Company	
	Jon Paul, Joe Fuller, and 251 other mutual connect	ions			Internal Audit			
-	Michael Rotsaert • 2nd		Connect		School			
	Director, Total Rewards Greater Chicago Area							
	Kristina Paschall, Dan Felton, and 5 other mutual of	connections						
	Kevin O'Grady in • 2nd		Connect				Reset Show resu	ilts

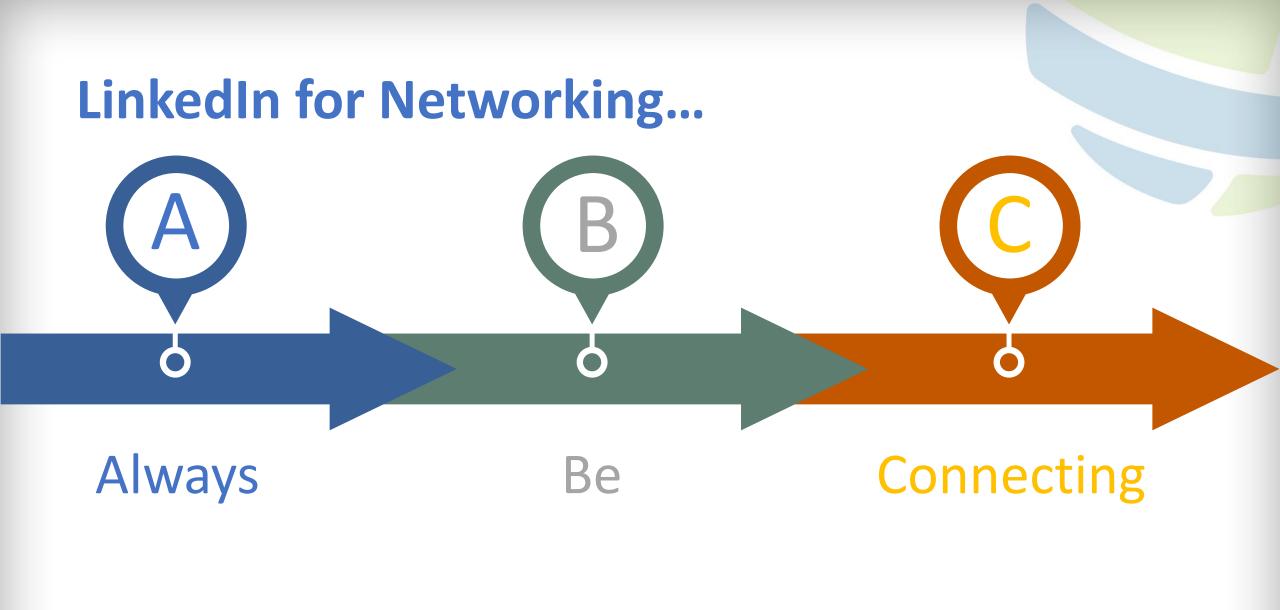














#### LinkedIn can benefit you and your relationships...











# The NCG Factor



#### *"If you lead with yourself, you will leave with yourself"* - Larry Kaufman (ME!)







**Before NCG:** Networking is the action or process of interacting with others to exchange information and develop professional or social contacts.

**After NCG:** NETWORKING is the action or process of initiating a <u>relationship</u> to CONNECT them with my circle of influence and knowledge, ask questions and really listen to find out what they need and GIVE back to them and those most important to them.

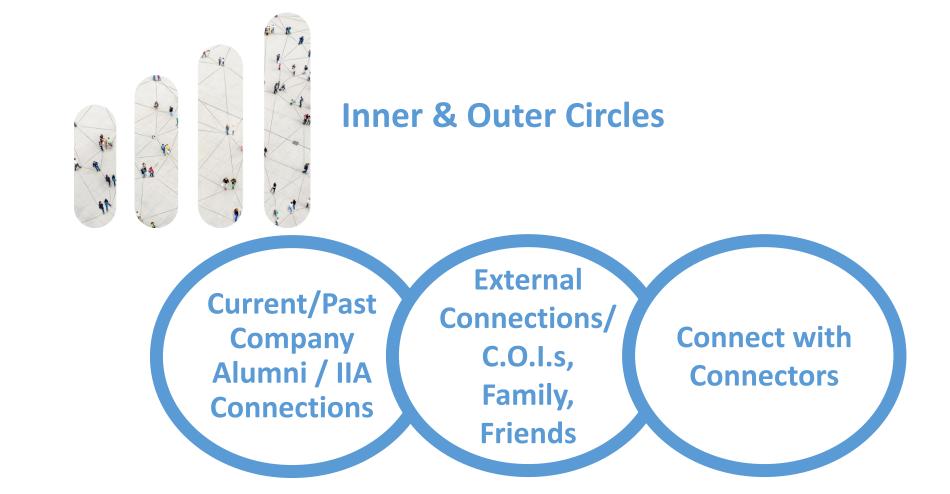




#### Strategic NCG Networking from 1:1 to Events – Virtual/Live

**Goal and Purpose Driven** 









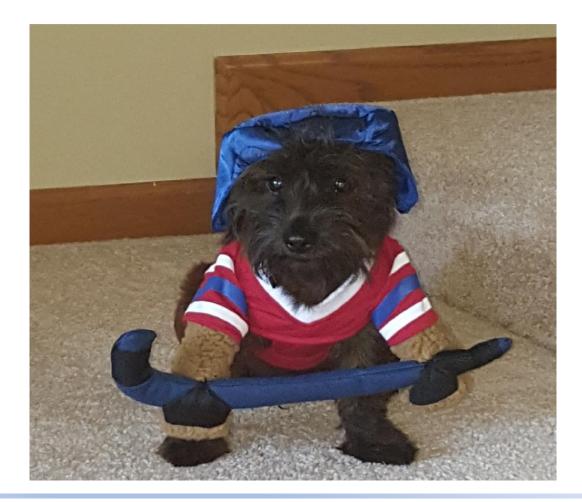




#### Hard to say "NO"

#### CAN YOU DO ME A FAVOR?







#### Desmond Clark The Blackhawks







A fellow peer's child is in transition or looking for an internship or 1<sup>st</sup> job...

**Pre-NCG Conversation?** 

**Post-NCG Conversation?** 





#### Set an NCG Goal

Daily, Weekly, Monthly



### The NCG Factor Action List



- Self-Reflection Listen Give & Connect
- Build and Define your Inner and outer circles
- Set a goal to help others Embrace NCG



Create your introduction / Meet 1 Person/Month

Pay it Forward / **BECOME INDISPENSABLE!!!** 



## **Q&A / Contact Info**



#### Larry Kaufman

**Regional Managing Director, Midwest Region** larry.kaufman@jeffersonwells.com www.jeffersonwells.com



LARRY KAUFMAN ✓ Best-Selling Author of The NCG Factor 🗸 Regional MD...



ARRY KAUFMA

The NCG Factor

#### **THANK YOU FOR ATTENDING!**

