



The Institute of
Internal Auditors
Springfield

Springfield Audit Trails

September 2025

Message from the President

Kayla Routh

Welcome back, Springfield IIA Chapter Members,

I am so excited to be returning this year as the Chapter President. I am ready to take on this Chapter year and make it successful by planning for the future and offering quality training at an affordable rate. Special thank you to Matt Ulmer, who rolled off the Board and did so much to keep our Chapter on track financially.

I would like to welcome Katrina Woodcock back to the role of Programming Officer and President Elect. She worked tirelessly over the summer break to get us an entire slate for the upcoming year. She also found some time to get her CIA certification, which is very impressive. Congratulations Katrina! This is the first time in quite a few years this has been accomplished so I am so grateful for all of her work on this. We have quite a few new speakers so please take a look at the upcoming events on page [9](#) and plan to attend!

We also have a few new volunteers this year. One of our members gratefully took on the role of treasurer, and Charla Bond-Jones stepped up to take on the Outreach/Academic Relations Chair. Additionally, after some time away, Sally Burton has returned to the Chapter on the Board of Governors. Without volunteers from this membership, we could not continue to serve this group. I am incredibly grateful to all the Officers and Governors for their guidance and continued effort to make this Chapter thrive.

Lastly, I want to thank all of YOU, our members. Without continued support from you, we couldn't function. This newsletter is not only meant to shine a light on what the Board is doing, but also to shine a light on our members and their accomplishments. If you would like to include anything in the newsletter, please feel free to reach out to me or to our Outreach Chair, Charla. You can find our contact information on page [10](#). I can't wait to see what this Chapter year brings and how we can bring the most value to you, our members!

Kayla Routh, President

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Training

September Training

Katrina Woodcock, CPA, CIA

Dr. Albert Marcella will be presenting 2, 4-hour training courses on September 24th and 25th, 2025 from 8:30 am – 12:30 pm CST each day. The courses will be delivered virtually via zoom. Below are his bio, training topics, and registration links. We hope you can make it!

About the Speaker: Dr. Albert Marcella



Dr. Marcella is an internationally recognized public speaker, researcher, workshop and seminar leader with 40+ years of experience in IT audit, security and assessing internal controls. Dr. Marcella has authored numerous articles and 28 books on various IT, audit, and security related subjects addressing: cyber extortion, workplace violence, personal privacy, unmanned aircraft systems, privacy risks in multifunctional devices (MFDs), cyber forensics, disaster and incident management planning, and ethics. He is the President/CEO of Business Automation Consultants, LLC. Dr. Marcella's clients include organizations in financial services, IT, banking, petrol-chemical, transportation, services industry, public utilities, and departments of government and nonprofits.

Dr. Marcella's book, [*Cyber Forensics: From Data to Digital Evidence*](#), provides the reader with insights into how data are stored, processed, identified, analyzed, and eventually end up as evidential matter. Research conducted by Dr. Marcella on cyber extortion, workplace violence, personal privacy, Electronic Stored Information (ESI), privacy risks in multi-functional devices (MFDs), cyber forensics, disaster and incident management planning, the Internet of Things and ethics, has appeared in the *ISACA Journal*, *Disaster Recovery Journal*, *Journal of Forensic & Investigative Accounting*, *EDPACS*, *ISSA Journal*, *Continuity Insights*, and the *Internal Auditor Magazine*.

Dr. Marcella is the 2016 recipient of the Information Systems Security Association's Security Professional of the Year award and recipient of the Institute of Internal Auditors Leon R. Radde Educator of the Year 2000, award. Dr. Marcella has also been recognized by the Institute of Internal Auditors as a Distinguished Adjunct Faculty Member. Dr. Marcella has taught IT audit seminar courses for the Institute of Internal Auditors (IIA), and for the Information Systems Audit and Control Association (ISACA).

For more information on Dr. Marcella or the services he provides, please visit his website: [IT Security & Management Experts – Business Automation Consultants](#)

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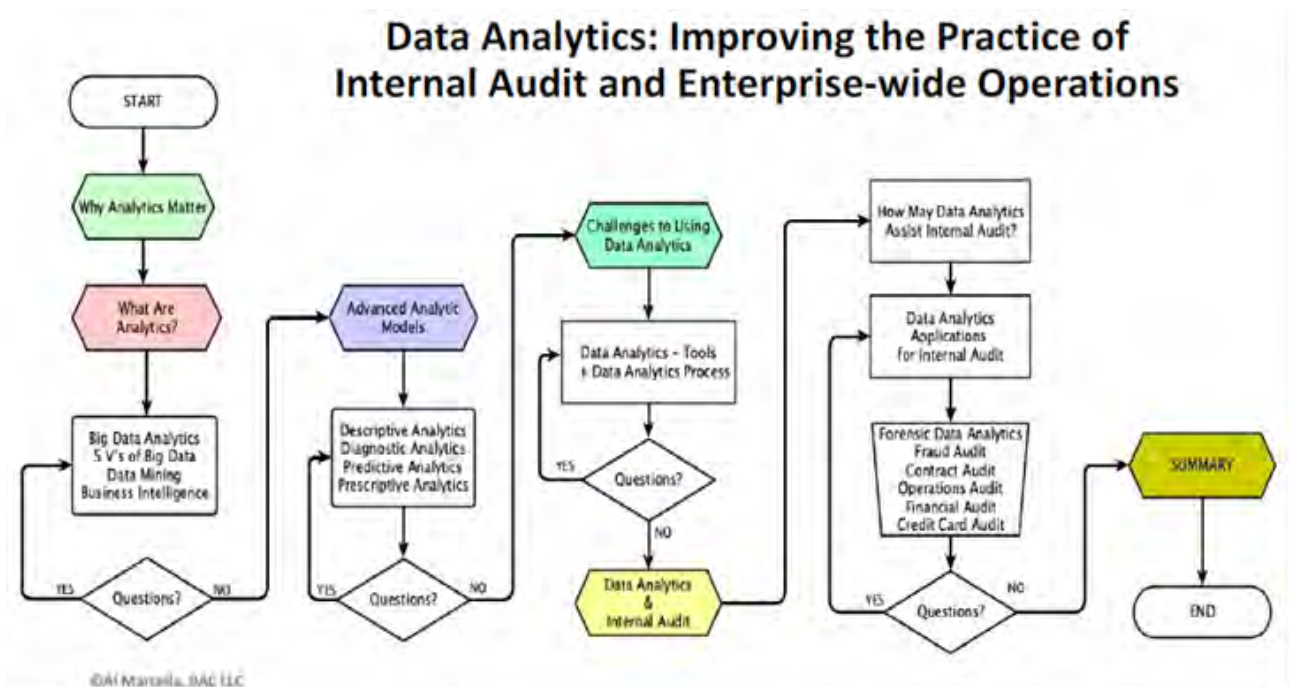
September 24: Data Analytics

In today's business world, data is easier than ever to collect and store. While the management of this big data is increasingly important to the decision makers in the organization, big data is progressively more difficult to analyze. As more and more organizations look to utilize their data in support of strategic decisions and to build data-intensive products and services, data analytics is a critical business process.

This presentation will cover the basic concepts of data analytics, big data, and methodologies for analyzing structured and unstructured data, as well as addressing a wide range of data analytics techniques and concepts.

Discussion is structured around the broad frameworks of the different types of data analytics, namely descriptive, diagnostic, predictive, and prescriptive analytics. The increasing usage of data analytics for audit applications within the internal audit function will also be examined.

This course is intended for professionals who need a thorough understanding and have an interest in assessing and establishing well-designed data analytic programs.



September 25: Cybersecurity

In this training, Dr. Marcella will present on the IIA's Cybersecurity Topical Requirement areas and covering material as one would approach preparing for and performing an IT audit of the specific areas (i.e., cybersecurity risk management). His presentation on Cybersecurity will be covered in the following three parts to provide an approach for assessing cybersecurity in an organization:

1. Cybersecurity Governance
 - a. Introduction to Cybersecurity Governance
 - b. Auditing Cybersecurity Governance
 - c. Cybersecurity Governance Evaluation

Continued on Page 4

2. Cybersecurity Risk Management
 - a. Cybersecurity Risk Management
 - b. Enterprise-wide Cybersecurity Risk
 - c. IT Operational Areas Representing the Highest Degree of Cybersecurity Risk
 - d. Essential Elements of a Cybersecurity Risk Management Policy
 - e. Cybersecurity Roles and Responsibilities Matrix
 - f. Cybersecurity Risk Register
 - g. Essential Core Knowledge Areas for the Performance of Cybersecurity Risk Audits
 - h. An Approach to Auditing Cybersecurity Risk Management Audit
3. Cybersecurity Control Processes
 - a. Cybersecurity Control Processes Purpose
 - b. 2 Key Aspects of Control Processes in Cybersecurity
 - c. Internal Audit Plan: Cybersecurity – Control Processes
 - d. Cybersecurity Policies and Procedures
 - e. DevSecOps Practices
 - f. Asset Lifecycle Management (ALM)
 - g. Networks
 - h. Systems Development Life Cycle (SDLC)

PLEASE NOTE: While our registration notes the invoicing option is only available for State of Illinois employees, the Chapter will review requests for an exception to this rule on a case-by-case basis. If you would like to request an exception to use the invoicing option and are not a State of Illinois employee, please reach out to the Chapter at Chapter145support@iiachaptercommunications.org.

Cancellations should be made prior to the start of training.

NOTE: CPE Certificates will not be issued until payment is received

Questions? Email - Chapter Secretary Chapter145support@iiachaptercommunications.org

Register for the training here

Virtual Training

Data Analytics

September 24

8:30 AM – 12:30 PM

Cybersecurity

September 25

8:30 AM – 12:30 PM

You may pay with a credit card.

Make Checks Payable to: **The Institute of Internal Auditors–Springfield (FEIN 37-1088763)**

Mail Checks to: **Springfield Chapter Institute of Internal Auditors**

P.O. Box 332, Rochester, IL 62563

From the Second Vice President

Charla Bond-Jones

My name is Charla V. Bond-Jones, and I am honored to be the Outreach Chair for the 2025-2026 Chapter year.

Over the past year, I have served on the Board of Governors and assisted the Outreach Chair with the Social Media Initiative. Since October 2024, I have successfully secured three platforms—LinkedIn, Instagram, and Facebook—providing the IIA Springfield Chapter with enhanced communication channels to share international and local IIA initiatives, events, and content. As of today, LinkedIn has 21 followers, Facebook has 7, and Instagram has 5. In the coming year, my goal is not only to expand our chapter's social media presence but also to strengthen our outreach efforts to academic candidates, fostering greater engagement and awareness of the IIA.

With over 12 years of audit experience, I currently serve as the Internal Audit Manager for the Illinois Department of Transportation (IDOT), where I oversee key risks and assist in managing policies for over 800 auditable units. Prior to this role, I worked in the public sector as a Senior Auditor, traveling nationwide to assess and report risks for various agricultural locations. My audit expertise is extensive—I bring the technical precision of an accountant combined with the engaging personality of a public speaker. I'm often asked, "Are you really an auditor?" Yes, I am. I discovered my passion for auditing 15 years ago, and I am proud to say that I have achieved 80% of my professional goals. Success is subjective, and to me, it is a continuous journey of growth and excellence.

Beyond my professional career, I am deeply involved in community with service projects and mission focused initiatives. I look forward to contributing in any capacity where my skills, expertise, and passion for audit can be of service and to the possibility of furthering the mission of the IIA Springfield Chapter and expanding our outreach initiatives.

Let's Grow Together.

Charla V. Bond-Jones, MAFM

Become an IIA Volunteer

Volunteers help to maintain the Chapter and keep services available for members. There are many ways you can get involved with the IIA. Whether you are an experienced leader or just entering the field of internal auditing, there is a place for you at the IIA. If you are interested in volunteering on a large or small scale and are looking for more information about those opportunities, please email the Springfield IIA at Chapter145@iiachaptercommunications.org. We would love to get you any information you could want on Officer, Governor, or other volunteer roles.



(Source: Google Images)

HQ News & Events

You can find out events and news from the IIA by going to www.theiia.org. Additionally, as part of your membership you can access exclusive webinars and articles on the site. See below for exciting training opportunities that Headquarters is offering:

2025 Enterprise Risk Management Virtual Conference (September 9, 2025; virtual)

Internal auditors won't want to miss the 2025 Enterprise Risk Management Virtual Conference — an essential event designed to elevate your role in risk oversight, compliance, and strategic advisory. With expert-led discussions, real-world case studies, and insights grounded in The IIA's Three Lines Model, this conference delivers practical ERM strategies to help you stay ahead in today's evolving risk landscape. For more information, visit the website at: [2025 Risk Management Virtual Conference](#)

2025 IGNITE Conference (October 6-8, 2025; Las Vegas, Nevada and virtual)

Designed to fuel the career growth of emerging internal audit leaders, the 2025 IGNITE Conference offers an energetic, hands-on experience. Join us in Las Vegas and connect with peers while building skills to lead the future of internal audit.

This interactive in-person and virtual event is built for rising professionals seeking actionable insights for career progression and practical strategies for managing organizational risk. For more information, visit the website at: [IGNITE Emerging Leaders Conference | Global Internal Audit Conference | The IIA](#)

2025 Cybersecurity Virtual Conference (October 16, 2025, virtual)

Join cybersecurity and internal audit professionals at The IIA's 2025 Cybersecurity Virtual Conference. This one-day virtual training event is built for internal auditors, cybersecurity, fraud, and risk professionals who protect, assess, and respond to cyber risk every day. For more information, visit the website at: [2025 Cybersecurity Virtual Conference](#)

2025 Financial Services Exchange (November 3-4, 2025; Washington DC and virtual)

Designed exclusively for internal audit and risk professionals in banking, insurance, consumer finance, and credit unions, the Financial Services Exchange delivers specialized insights to help you navigate emerging risks, regulatory shifts, and innovation in today's complex financial landscape. Gain actionable knowledge, fresh perspectives, and valuable connections that empower you to stay ahead of industry shifts. For more information, visit the website at: [Financial Services Exchange](#)

2025 RISE Virtual Conference (December 5, 2025; virtual)

The IIA's RISE Virtual Conference is the premier online internal audit leadership event, designed for current and emerging leaders. Whether you head an internal audit function, manage a team, or are preparing for a senior role, you'll gain advanced strategies in Resilience, Innovation, Strategy, and Ethics to strengthen operational resilience, navigate emerging risks like cybersecurity, and fulfill your year-end CPE requirements. For more information, visit the website at: [2025 Rise Virtual Conference](#)

2026 GAM: Great Audit Minds Conference (March 9-11, 2026; Las Vegas, Nevada)

For 44 years, the GAM Conference has been the essential experience for audit executives seeking to be influential, indispensable, and informed. Building on this success, we are excited to announce the 2026 GAM Conference, scheduled for March 9–11, 2026, at the Aria Resort & Casino in Las Vegas, Nevada. This event will continue to provide a dynamic learning environment for senior audit professionals, focusing on strategic insights and peer-to-peer engagement to prepare for the future of the profession. For more information, visit the website at: [Great Audit Minds](#)

Member News

The Chapter would like to send a HUGE CONGRATS to our current VP, Katrina Woodcock, on passing the CIA exam! Congrats Katrina on this wonderful achievement! YOU DID IT!!

Membership Dues Reminder

The Chapter would like to remind everyone that all group membership fees need to be sent to IIA Headquarters. Please **DO NOT** send fees to the local Springfield Chapter. The correct address for membership invoices is 1035 Greenwood Blvd., Suite 401, Lake Mary, FL 62746-5402 and the correct FEIN for Headquarters is 135532538 (which is listed on the invoice). Please make sure whoever is processing the payment for you double checks the vendor as many payments are mistakenly made to the Springfield Chapter throughout the year. We appreciate everyone's help with this matter.

From the Editor

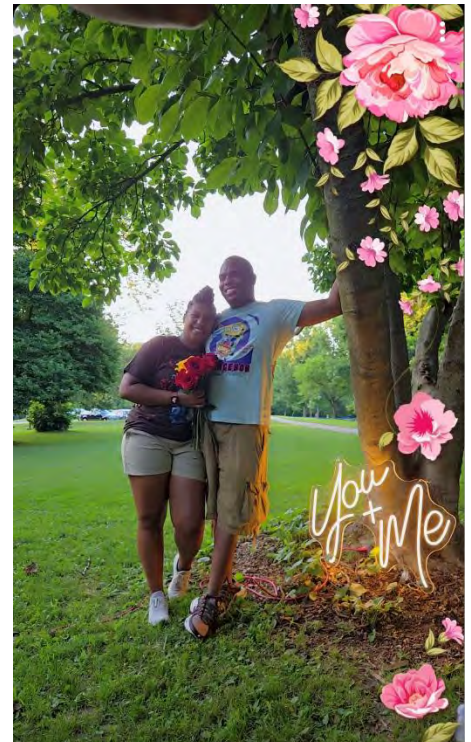
Dani Berrien

Dani.J.Berrien@illinois.gov

Welcome back Springfield Audit Trails! Here's to another year of success in our audit field and our Chapter.

I hope everyone had a wonderful summer! Aside from the few heat waves, this summer has done me so much good. It was filled with love, laughter, adventure, some changes, and even a big surprise! This past June my boyfriend decided to surprise me and propose. Sad of me to say this, but for someone who has been auditing for some years now, I was so clueless. There were signs everywhere and I missed them all. I had no sense of skepticism in my brain. He sent flowers, asked if I wanted to go to the park for ice-cream, and just take a stroll down memory lane and relive our first date all over again. Honestly, I think I was a little hyper-focused on the ice-cream part. But to my surprise, there I was in the middle of Washington Park surrounded by loved ones, being asked the question of every girl's dream. And to top it all off, dinner with family at Old Luxemburg Inn. It couldn't have gone any better. Now I will have to refer to him as "my fiancé." I'll have to get used to that word rolling off my tongue, but might I add, it does have a nice "ring" to it. Pun intended!

On another note, I want to make sure it is noted that my email address has changed. So, if anyone needs to reach out about any membership news, or to submit an article for the newsletter, please email me at the email listed above. I hope everyone is looking forward to another fantastic audit year!!



This Month in Chapter History - September

2020 Chapter President: **Nikki Lanier**, CPA

- **Training.** The Chapter held a two-part, two half-day, virtual training sessions. The topic was “*Selling Audit Ideas: Surfacing Issues, Identifying the Real Causes and Getting Managers to Act.*” The speaker was John Hall, CPA.

2015 Chapter President: **Tracy Allen**, CPA, CISA

- **Training.** The Chapter held an all-day training session at the Northfield Center. The session was presented by Raven Catlin, CPA, CIA, CFSA, CRMA on the topic of “*Performing Value Adding Audits.*”

2010 Chapter President: **Coleen Jordan**, CIA, CPA

- **Training.** The Chapter met at the Northfield Center for a seminar on “*fraud Detection and Prevention Techniques.*”
- **Presenter.** John Straub, CPA/CFF, CFE, CIA, CFFA from Straub Forensic Consulting.
- **Member News.** Chapter VP for Administration **Staci Crane** took a new position with the Illinois Ethics Commission.
- **Appointments.** Auditors from the 2003 IOIA consolidation returned to their agencies:
 - Agriculture: **Ted Tracy**
 - CDB: **Cori Fuchs** and **Steve Kirk**
 - DCFS: **Denise Caldwell, Debbie Abbott, Jim Kincaid, Suzie Lewis, and Lary Marques**
 - DFPR: **Jane Cullen** and **Mary Jo Behnke**
 - HFS: **Dave Williams** and **Amy Lyons**
 - DHS: **Jim Bick, Jim Dickey, Dennis McGill, Jim Walker, Catherine Madonia, and Shayne Clennon**
 - Insurance: **Ed Schofield**
 - Revenue: **Cynthia Dodge, Randy Martin, and Richard Rhone**
 - State Police: **Brent Nolen** and **John White**
 - Transportation: **Stefanie Kent** and **Jerry Nimmons**
 - DNR: **Jeff Beals**
 - Corrections: **Ron Faith**
 - Public Health: **Justina Scott**
 - CMS: **Doug Tinch, Amy Walter, and Spenser Staton**

2005 Chapter President: **Tina Neely**, CIA, CISA, CGAP

- **Training.** The Chapter met for a seminar titled “*The ECHO Principle of Leadership,*” in which “ECHO” stands for Enthusiasm, Credibility, Honoring the Follower, and Ownership. The seminar was presented by Rick Owens, State Farm Ins.

2000 Chapter President: **Deanna Marvin**, CIA, CISA

- **Training.** The Chapter met at the Northfield Center for the afternoon seminar titled, “*Powerful Productivity*” and the after-dinner seminar on “*Auditors—Boring Right?*” The presenter was **Kevin Mead**, Manager of Field Services for the Institute of Internal Auditors.
- **Student Night.** 22 students and 6 college professors attended the dinner meeting.
- **Member Profile.** **Jim Jones**, CIA, Internal Auditor III with SIU at Carbondale.

1995 Chapter President: **Mark Krell**, CIA

- **Training.** The Chapter met at the Best Western for two seminars. The afternoon seminar was “*New Directions in Internal Auditing for the 1990’s.*” The evening seminar was “*Developing Consultative Communication Skills.*” The presenter was Richard Tick, President and founder of an executive search firm.
- **New Members.** The Chapter welcomed: **Charles Crumly**, Treasurer; **Amber Donnel**, Auditor General; **Barbara Minton**, Illinois Supreme Court; **Amy Bosse**, Student; **Rick Maker**, Student; **Jeffery Wilson**, Student.

2025-2026 PROGRAM SCHEDULE

Springfield Chapter of the Institute of Internal Auditors

September 24 8:30 AM – 12:30 PM	Dr. Albert Marcella Data Analytics	Register here	Members \$80 Non-Members \$120
September 25 8:30 AM – 12:30 PM	Dr. Albert Marcella Cybersecurity	Register here	Members \$80 Non-Members \$120
October 21-22 8:30 AM – 4:30 PM	Various Speakers (in person) SIAAB Illinois Government Auditing Conference	Register here	Members \$150 Non-Members \$200
October 23 1:00 PM – 4:30 PM	Elizabeth McDowell (in person) The People Puzzle	Register here	Members \$80 Non-Members \$120
January 28 8:30 AM – 12:30 PM	Traci Brown Liar, Liar, Pants on Fire		Members \$80 Non-Members \$120
January 29 8:30 AM – 12:30 PM	Tracie Marquardt Audit Report Writing and Communication Strategies with Stakeholders		Members \$80 Non-Members \$120
February 25 9:00 AM – 12:00 PM	Chuck Gallagher Ethics		Members \$60 Non-Members \$90
February 26 9:00 AM – 12:00 PM	Gary German Fraud and the Forensic Matrix		Members \$60 Non-Members \$90
March 25 9:00 AM – 12:00 PM	Harold Silverman Retrospective on Year 1 of the Global Internal Audit Standards		Members \$60 Non-Members \$90

You may pay with a credit card.

Cancellations should be made prior to the start of training.

Meetings are currently being held remotely for the 2025-2026 Program Year unless otherwise noted.

Note: CPE Certificates will not be issued until payment is received

Chapter Mailing Address Springfield Chapter Institute of Internal Auditors
P.O. Box 332
Rochester, IL 62563

Email - Chapter Secretary Chapter145support@iiachaptercommunications.org

Chapter Officials 2025-26 (June 1, 2025 – May 31, 2026)

Officers

President

Administration
Audit
Nominating Committee

First Vice President

Programs and Seminars
Certifications Program
Nominating Committee

Second Vice President

Academic Relations
Memberships

Secretary

Seminar Registration
Directory, Distribution, PR
Newsletter

1st Treasurer

2nd Treasurer

Kayla Routh

[Chapter145President@
iiachaptercommunications.org](mailto:Chapter145President@iiachaptercommunications.org)

Katrina Woodcock, CPA, CIA

[Chapter145Events@
iiachaptercommunications.org](mailto:Chapter145Events@iiachaptercommunications.org)

Charla Bond-Jones

Charla.V.Bond-Jones@illinois.gov

Kristen Drainer

[Chapter145support@
iiachaptercommunications.org](mailto:Chapter145support@iiachaptercommunications.org)

Chapter145@iiachaptercommunciations.org

Chapter145@iiachaptercommunciations.org

Governors

2023-2026 Angie Bartlett, CPA, CIA

Butch Stilwell

Candice Long

David Brink

2024-2027 Nick Barnard

Jackie Hohn

Nikki Lanier, CPA

2025-2028 Casey Evans

Sally Burton

Past President Staceyann Cabey-Kaufmann

Other Volunteers

Newsletter

Dani Berrien

Financial Statements Reviewer

CMS Internal Audit Staff