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## **PRESIDENT'S MESSAGE**



Dear IIA Twin Cities Members,

As we reflect on the past year, I want to start by celebrating what we've accomplished together as the Twin Cities IIA Chapter. Thanks to the dedication of our volunteers, the engagement of our members, and the support of our partners, we've continued to deliver meaningful programming and connection opportunities in a professional landscape that is anything but static.

At the same time, the environment around us continues to evolve. Expectations and participation differ across hybrid, virtual, and in-person formats, and each offers distinct benefits. This shift has placed pressure on traditional programs and contributed to lower attendance across the board, resulting in compressed revenues for the Chapter. We've responded thoughtfully and proactively to ensure financial stability while continuing to serve our members well.

Those efforts are showing results. Strong participation in our annual Golf Outing and growing engagement in the Insight Series have helped offset these impacts. We're excited to share that the 2026 Golf Outing is scheduled for September 24 at 8:00 a.m., and it remains a cornerstone event for the Chapter. In addition, Insight Series membership pricing will remain consistent year over year, allowing organizations to continue benefiting from high-quality, predictable programming without increased investment.

The Insight Series continues to be a key value driver for our members, offering consistent content, peer-level dialogue, and practical insights aligned to today's risk and audit landscape. Looking ahead, we'll also be introducing a new sponsorship program that allows service providers and other organizations to financially support the Chapter while gaining thoughtful access to present to organizations, gather member insights, and engage with internal audit professionals across the Twin Cities. We look forward to sharing more as this initiative takes shape and are energized by what's ahead.

Ultimately, the story of the past year is one of adaptation and shared commitment. By diversifying how we connect, investing in programs that create deeper value, and strengthening the financial foundation of the Chapter, we've positioned ourselves to meet our members where they are today while preparing for what's ahead. None of this is possible without the ongoing support of our members, volunteers, sponsors, and partners, and we are deeply grateful for the trust you place in the Twin Cities IIA Chapter. We look forward to the coming year with optimism and momentum, and we're excited to continue building a strong, engaged internal audit community together.

**Jenna Niedz**  
***IIA Twin Cities Outgoing Chapter President***



# MAY IS INTERNAL AUDIT AWARENESS MONTH

*“Internal auditing strengthens organizations and protects people.”*



We proudly recognize the official proclamation by Governor Tim Walz designating May 2026 as Internal Audit Awareness Month in Minnesota.

Internal audit plays a **critical** role in helping organizations **navigate** uncertainty, **strengthen** trust, and drive **accountability**.

This proclamation affirms the essential value internal auditors bring to public, private, and nonprofit sectors across Minnesota.

Throughout May, we amplify our purpose:

- **Safeguarding organizations** through independent assurance
- Delivering **insights that strengthen** operations
- Driving **ethical** culture, **transparency**, and **resilience**



STATE of MINNESOTA

## Proclamation

- WHEREAS: Internal auditing strengthens organizations and protects people in both the public and private sectors; and
- WHEREAS: Internal auditing helps identify and manage organizations' risks and ensures that policies, procedures, and controls are in place and working appropriately; and
- WHEREAS: Internal auditing is an increasingly sophisticated and complex, requiring specialized knowledge, training, and education; and
- WHEREAS: Internal auditors serve as risk and control experts, efficiency specialists, fact checkers, and problem solvers; and
- WHEREAS: Internal audits make organizations stronger by enhancing efficiency, transparency, and accountability; and
- WHEREAS: Internal auditing is an established profession, led by the Institute of Internal Auditors, with a globally recognized code of ethics and International Standards for the Professional Practice of Internal Auditing; and
- WHEREAS: Internal Audit Awareness Month is an opportunity to acknowledge the efforts and contributions of internal auditors to the success of organizations and the global economy at large.

NOW, THEREFORE, I, TIM WALZ, Governor of Minnesota, do hereby proclaim May 2026 as:

## INTERNAL AUDIT AWARENESS MONTH

in the State of Minnesota.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the Great Seal of the State of Minnesota to be affixed at the State Capitol this 29<sup>th</sup> day of April.



*Tim Walz*  
GOVERNOR

*Steve Dinn*  
SECRETARY OF STATE



# FY26 CHAPTER HIGHLIGHTS

*Connection. Leadership. Growth Across the Twin Cities.*



## CHAPTER EXCELLENCE

**Sapphire Chapter Status:**  
More than 36 years of attaining chapter achievement points from The IIA.



**10 YEARS**  
OF SAPPHIRE –  
THE TOP CHAPTER STATUS!



## COMMUNITY REACH

**900+**

**PARTICIPANTS**  
**IN CHAPTER EVENTS YTD**

**INCLUDING:**

- ✓ 7 Educational Programs
- ✓ 8 Insight Series Sessions
- ✓ 5 CAE/Audit Leader Events
- ✓ 1 Rising Audit Professional Breakfast Club



## PROFESSIONAL GROWTH



**36**

**NEW**  
CERTIFICATIONS  
AWARDED



**\$430**

**CIA**  
GRANT



**\$2,000**

**IN SCHOLARSHIPS**  
AWARDED TO  
2 STUDENTS



**\$1,250**

**IN TRAVEL**  
SCHOLARSHIPS TO  
SEND 1 STUDENT TO  
IIA STUDENT  
CONFERENCE IN  
ORLANDO, FL



## STRATEGIC PARTNERSHIPS

- ✓ Partnered with the IIA to provide Insight Series training on the new Quality Standards
- ✓ Partnered with the Sioux Falls Chapter to provide training opportunities to smaller chapters
- ✓ Partnered with MNCPA on MBAC, presented, and was / will be attended by 75 IIA TC members



## LEADERSHIP & GOVERNANCE

- ✓ CAE/Director Mentorship Program
- ✓ Approved New Bylaws
- ✓ Reviewed 2 Statements of Position
- ✓ Attended Leadership Academy
- ✓ 4 Quarterly Board Meetings
- ✓ Multiple Committee Meetings



## CHAPTER ENGAGEMENT

- ✓ 1st Annual Golf Outing at The Wilds in Prior Lake
- ✓ Volunteer-driven impact across our community
- ✓ Continued commitment to learning, growth, and professional excellence
- ✓ Stronger together—building the future of internal audit



## THANK YOU!

To our members, volunteers, sponsors, and partners who continue to strengthen the profession across the Twin Cities.



**VISIT OUR**  
**CHAPTER SITE**



**CONNECT ON**  
**LINKEDIN**



**SCAN FOR**  
**THE CHAPTER**  
**ANNUAL REPORT**



# CONGRATULATIONS!

We are proud to recognize our chapter's newest  
IIA certification recipients.

*Your dedication to growth strengthens the profession and our community.*



Abubakar Ali  
Brynna Bargfield  
Christopher Bentz  
Kelsey Carlson  
Sharon Dewey  
Antonion Estrada  
Susan Farrington  
Zachary Flemming  
Ryan Geary  
Michael Gee  
Sheena Kurth  
Alexander Lindberg

Matthew McGowan  
Nicole Meyerhofer  
Daniel Michels  
Michael Mumm  
Michelle Portner  
Peter Lenk  
Heather Saros  
Foster Stangel  
Tamara Volkert  
Dylan Vue  
Ross Vuich  
Michael Youngstrom

Merlyn Auerbach  
Sharon Dewey  
Rebekah Dobrowolski  
Alexander Lindberg  
Frank Perez  
Ashley Roemhild  
Nathan Steiner  
Sarah Vandersnick  
Brittany Voorhis  
Daniel Yentes  
Jidong Zhang  
Michelle Rindahl



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Assistant



24-Month  
Access

Member Pricing from

**\$799**



**REGISTER NOW →**

Take the next step  
toward your  
CIA credential.



# THANK YOU, VOLUNTEERS!

We are **deeply grateful** for the time, energy, and leadership our volunteers bring to the IIA Twin Cities Chapter – your commitment drives our collective impact across the profession and community.

The following individuals are completing their roles at the end of this Chapter year.

Whether continuing in a new role or concluding your service, your contributions are recognized and appreciated.

**Matt Albert**, UnitedHealth Group – Board Member

**Gordon Braun**, Protiviti – Board Member

**Jeremiah Champ**, U.S. Bancorp – Past President

**Linda Gilligan**, St. Cloud State University – Board Member

**David Hayes**, U.S. Bancorp – Board Member

**Garrett Schmidt**, US Bank – Treasurer

**Mark Kleinwolterink**, Piper Sandler – Assistant Treasurer

**Chrissy Schumann**, Dessert Holdings – Membership & Certifications

**David Lubin**, Thrivent – President Elect

**Jenna Niedz**, Protiviti – President

**Kim Samrock**, Piper Sandler – Insight Series

## Introducing 2026-2027 Leadership

### *Chapter Board and Governors*

The 2026–2027 leadership team brings diverse perspectives, deep experience, and a clear focus on advancing internal audit across our region.

Together, we are committed to delivering meaningful programs, strengthening member connections, and elevating the profession.

**[Meet the 2026–2027 IIATC Leadership Team](#)**



# VOLUNTEER WITH THE IIA TWIN CITIES CHAPTER



Help shape the future of the profession while building meaningful connections within the Twin Cities audit community.



## BUILD CONNECTIONS

Connect with audit professionals, chapter leaders, and peers across industries.



## GROW PROFESSIONALLY

Develop leadership experience while contributing to meaningful initiatives.



## CONTRIBUTE YOUR WAY

Flexible opportunities designed to fit different schedules, interests, and experience levels.



## WHY GET INVOLVED?

- ✓ Expand your professional network
- ✓ Build leadership and communication skills
- ✓ Support the internal audit profession locally
- ✓ Contribute in ways that fit your schedule
- ✓ Gain exposure to chapter initiatives and events



Get involved through committee participation, sharing your expertise, or serving on the Board.



## MAKE AN IMPACT. BE PART OF WHAT'S NEXT.

Whether you have a few hours a month or want to take on a leadership role, your time and talent make a difference.

## CONTACT THE CHAPTER



## STAY CONNECTED

To ensure you receive chapter updates and event communications, add these email addresses to your safe sender list:



[iaa.twincities@tciia.org](mailto:iaa.twincities@tciia.org)



[chapter16@iachaptercommunications.org](mailto:chapter16@iachaptercommunications.org)



Follow the IIA Twin Cities LinkedIn page for the latest announcements, events, and volunteer opportunities.



# Ryan Geary



Risk and Compliance Advisory at RSM US LLP  
IIA Twin Cities Sponsorship Committee

## **Tell us a bit about yourself.**

I was born and raised in Apple Valley, Minnesota, and attended the University of Minnesota's Carlson School of Management, where I majored in Finance and Entrepreneurial Studies. That foundation really shaped my interest in business and problem-solving and ultimately set me on my current career path.

My wife and I live in downtown Minneapolis with our son and our Labradoodle, Cleo. We love being close to everything—spending time outdoors at nearby parks, checking out new restaurants and coffee shops, and getting to as many Twins, Wolves, Vikings, and Gopher games as possible.

Outside of work, I really enjoy traveling and experiencing new places. Over the past few months, I've had the chance to visit Phoenix, Houston, Oklahoma, and even Hong Kong, which has been a great way to unplug, explore new cultures, and gain fresh perspectives.

## **Can you walk us through your career journey and what's shaped it most?**

I've been fortunate to have a diverse career, starting at RSM right out of school, where I learned how to be a consultant across internal audit, SOX, and ERM. While I later focused more on business process work, my early exposure to ITGCs helped broaden my perspective early on.

I then spent time at Ernst & Young in the Twin Cities, gaining exposure to different teams, industries, and methodologies, followed by roles at boutique consulting firms in Minneapolis and Charlotte, NC. That phase was especially rewarding, as it gave me opportunities to lead teams, manage projects nationally, and expand beyond traditional internal audit and compliance work.

More recently, I returned to the Twin Cities and rejoined RSM in the Process, Risk, and Controls practice—coming full circle. When I think about my favorite experience overall, it's less about a specific firm and more about the people and clients I've worked with and the relationships built along the way.

## **Tell us about your experiences with the Institute of Internal Auditors.**

The Twin Cities Institute of Internal Auditors has been one of the most rewarding organizations I've been involved with. Volunteering with the chapter has led to meaningful friendships, strong professional relationships, and leadership opportunities I likely wouldn't have had otherwise.

I first got involved about 10 years ago, working with Jeff Silvers and Jamie Olson to help build the Young Professionals Network (now Rising Audit Professionals). We planned events, held monthly meetings, and focused on building community for early career auditors—One memorable event includes a networking outing to a Twins game.

I later served as Assistant Treasurer and Treasurer, which gave me hands-on experience with nonprofit financials, including reviewing financial statements and working with accruals, AR, and AP. Most recently, I've supported Trista Braun on the Member Relationships Committee by helping plan and coordinate the monthly Insight Series events for Twin Cities members.

## **You've been asked to lead a new role for the Twin Cities chapter, please tell us about this committee and the sponsorships at the TCIIA.**

I've been asked to lead the development of a new committee focused on sponsorships and strategic partnerships for the Twin Cities chapter of the Institute of Internal Auditors. The goal is to create a structured, tiered sponsorship program that allows organizations to engage meaningfully with our members while supporting the chapter's programming and long-term sustainability.

The model will offer multiple sponsorship levels, each with different opportunities for branding, thought leadership, and engagement at key TCIIA events such as the Annual Golf Event, Insight Series, CAE roundtables, and the yearend celebration. Higher tiers will provide deeper speaking and engagement opportunities, while entry-level tiers offer foundational visibility and recognition.

While the details are still being finalized, organizations that are interested in sponsoring the TCIIA are encouraged to reach out early. Please contact me directly at [ryan.geary@rsmus.com](mailto:ryan.geary@rsmus.com), and I will be glad to provide updates and next steps as the sponsorship program comes together.

## **If someone would like to get involved in the IIA, what advise would you give them?**

I'd say the biggest thing is to just jump in. Getting involved early is one of the best ways to learn, meet people, and feel connected to the profession. Even small roles, like helping with an event or joining a committee, can lead to a lot over time.

I'd also encourage people to pursue what interests them. For me, getting involved with the Young Professionals group and treasury team made the IIA feel more personal. And honestly, the relationships are the best part—showing up, being engaged, and getting to know people is where the real value is. I'd tell anyone interested to reach out and start a conversation—it's definitely worth it.



# PARTNER WITH THE IIA TWIN CITIES CHAPTER



Support a connected community of audit, risk, compliance, and finance professionals. **Build relationships, share your expertise, and engage with peers and leaders** through **in-person, hybrid, and virtual** opportunities across the Twin Cities.



**900+**  
ANNUAL  
PARTICIPANTS



**12+**  
INSIGHT SERIES  
SESSIONS YEARLY



**10 YEARS**  
SAPPHIRE CHAPTER STATUS –  
THE TOP CHAPTER RECOGNITION

## THREE WAYS TO ENGAGE



### GOLF OUTING

- ▶ Event signage & recognition
- ▶ Contest hole sponsorships
- ▶ Golfer registrations included
- ▶ **Networking with audit professionals and connecting with peers**



### INSIGHT SERIES & MEMBER ENGAGEMENT

- ▶ Annual membership opportunities
- ▶ CAE roundtable visibility
- ▶ Presentation opportunities (in-person, hybrid, and virtual)
- ▶ **Access to engaged audit leaders and networking opportunities**



### CHAPTER VISIBILITY

- ▶ Newsletter advertising
- ▶ Website acknowledgment
- ▶ LinkedIn sponsor recognition
- ▶ **Demonstrate your support for the internal audit profession**

## SPONSORSHIP LEVELS

### PLATINUM \$6,000

- ✔ Insight Series membership for entire organization
- ✔ Host CAE roundtable or sponsor the May annual meeting
- ✔ Choice of breakfast, lunch, or reception at golf outing
- ✔ Recognition as announced sponsor at reception
- ✔ **4 complimentary golfers**



**MAXIMUM VISIBILITY & ACCESS**

### GOLD \$4,000

- ✔ Insight Series membership for entire organization
- ✔ Insight Series monthly presentation opportunity (in-person, hybrid, and virtual)
- ✔ Attendance at hole & contest hole sponsorship
- ✔ Recognition as announced sponsor at reception
- ✔ **2 complimentary golfers**



**PREMIUM VISIBILITY**

### SILVER \$2,000

- ✔ Insight Series membership for entire organization
- ✔ Website acknowledgment of sponsorship
- ✔ Driving range sponsorship
- ✔ Recognition as announced sponsor at reception
- ✔ **1 complimentary golfer**



**VALUABLE EXPOSURE**

## COMPARE SPONSOR BENEFITS

GOLF OUTING SPONSORSHIP BENEFITS	PLATINUM	GOLD	SILVER
Attendee Listing	✔	✔	✔
LinkedIn post-acknowledgment of sponsorship	✔	✔	✔
Website acknowledgment of sponsorship	✔	✔	✔
Choice of breakfast, lunch, or reception at golf outing	✔		
Attendance at Hole & Contest Hole		✔	
Driving Range or Hole sponsorship		✔	✔
Hole sponsorship			✔
Listed as sponsor in communications & signage	✔	✔	✔
Announced as sponsor at reception	✔	✔	✔
Complimentary Golfers	4	2	1



### READY TO PARTNER WITH US?

Sponsorships help us provide high-quality education, networking, and resources for internal audit professionals across the Twin Cities.



Contact Ryan Geary to learn more about sponsorship opportunities.  
[ia.twincities@tcia.org](mailto:ia.twincities@tcia.org)

# INSIGHT SERIES SUBSCRIPTION

A **locally**-led, year-round subscription program providing access to professional development, leadership-focused sessions and peer networking.



**12 Sessions. 4 CAE Roundtables. 8 Hot Topics. One Program.**

*Designed for internal audit professionals and broader business teams*



## COVERAGE

**12** sessions, including 4 Audit Leader events

**Relevant** topics year-round

Designed for ongoing **development**



## FLEXIBILITY

Flexible **participation** across your team

**Rotate** attendees across sessions

**Include** Audit, IT, Risk, Compliance



## VALUE

**CPE** credits for qualifying sessions

More cost-**effective** than single-session

**Scales** across your team



## LEADERSHIP

CAE & Audit Leader **Roundtables**

Local **Peer** discussion

**Built** by Audit Leaders for Audit Leaders

**One Local Program.**  
**Built for you and your team**

**Contact the Chapter**  
[iia.twincities@tciaa.org](mailto:iia.twincities@tciaa.org)

# INSIGHT SERIES SUBSCRIPTION

*Simple. Flexible. Local.*



## What is the Insight Series Subscription?

A locally-led, annual subscription providing access to professional development, leadership-focused sessions and peer networking.

12 sessions annually

- 4 CAE & Audit Lead Roundtables.\*
- 8 Hot Topic Panel Discussions.
- CPE credits for qualifying sessions
- Mix of virtual and in-person events.

## Who is this designed for?

Internal audit teams and audit leaders looking for ongoing, practical development and peer connection.

## How does participation work?

Flexible participation across your team.

- Attend the sessions that matter.
- Share access without added complexity.
- Minimal administration.

## What value does this provide to my team?

Your team builds skills they can use in day-to-day work through relevant, practical sessions.

*\*These sessions are focused on Chief Audit Executives only. Eligibility to attend will be limited to that role. Service providers will only be eligible to attend a single event should they choose to be a Platinum Sponsor.*

## What value does this provide to me as an Audit Leader?

- Access to CAE & Audit Leader roundtables.
- Peer discussion with local audit leaders.
- Insight into how others are addressing similar challenges.
- High value but low-cost CPE

## How is this different from other training options?

- Locally led and relevant.
- Built by audit leaders.
- Designed for ongoing development.
- Easy to use across your teams.
- More cost-effective than single-session registration.

## Cost-Effective Pricing:

- Pricing scales with your team size
- 1-3 participants priced per person; 4+ tiers are flat team rates
- Includes all sessions and leadership-exclusive events.

Participants	Total Fee	Value Per Person (12.Sessions)
1-3	\$125 / person	\$10.42
4-9	\$500	As low as \$5.56 per person/session
10-19	\$915	As low as \$3.81 per person/session
20-39	\$1,260	As low as \$2.69 per person/session
40-99	\$1,470	As low as \$1.47 per person/session
100+	\$1,675	As low as \$1.40 per person/session

**One Local Program.  
Built for you and your team**

**Contact the Chapter  
[iaa.twincities@tciia.org](mailto:iaa.twincities@tciia.org)**



# UPCOMING EVENTS and Professional Development

Continue learning, connecting, and growing with the IIA community.



## FEATURED EVENTS

JUNE

2

2026

CAE & Director Insight Series:  
AI Gone Wrong: Real-World Horror  
Stories and How to Prevent Them  
*with Baker Tilly*



JUNE

3-4

2026

Fraud Awareness  
*with Mary Breslin*



JUNE

17

2026

Data Detective: Actionable Analytics for All  
*with Elizabeth McDowell*



## MORE LEARNING OPPORTUNITIES



### CHAPTER TRAINING



JUNE 23-24, 2026

MBAC+ Elevate

*(Live, not pre-recorded)*  
2.67CPE Discount Code  
for Members



SEPT 22-25, 2026

New Internal Auditor Bootcamp

*with Darry Goldberg*



### IIA WEBINARS

- Betting on Controls: Internal Audit's Role in Emerging Prediction Markets  
*June 4, 2026*
- Agentic AI: How Internal Audit Should Be Preparing  
*June 10, 2026*
- Beyond Traditional GRC: Governing Risk in a Faster-Than-Response World  
*Date Coming Soon*



### IIA CONFERENCES

- IIA International Conference  
*Singapore | June 22-24, 2026*
- RISE Virtual Conference  
*July 30, 2026*
- Governance, Risk & Controls Conference  
*San Diego, CA | Aug 17-19, 2026*
- Financial Services Exchange  
*New York City | Aug 31 - Sept 1, 2026*





The Institute of  
Internal Auditors  
*Twin Cities*

Newsletter – May 2026 Issue  
**MBAC 2026 - 26TCIIA**

MNCPA MANAGEMENT & BUSINESS  
ADVISERS CONFERENCE 2026

# MBAC+

POWER *your*  
PERSPECTIVE



VIRTUAL  
JUNE 23–24, 2026

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**IIA TWIN CITIES  
MEMBERS**

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— IIA TWIN CITIES CHAPTER —

2ND ANNUAL

# GOLF

## Outing

AT THE WILDS GOLF CLUB

Rated by *Golf Digest* as a Best Place to Play 18 Holes of Championship Golf

**Golfers** and **non-golfers** welcome for a fun day of golf, **contests**, networking, and a lunch/social.



THURSDAY,  
SEPTEMBER 24, 2026  
8:00 AM START



THE WILDS GOLF CLUB  
PRIOR LAKE, MN



### GOLF REGISTRATION

**\$150** PER GOLFER

#### Price includes:

- ✓ Breakfast
- ✓ Golf
- ✓ Lunch/social after the outing



### GOLF LESSON OPTION

**\$100** PER PARTICIPANT

Not ready for tournament play? Join the outing with a golf lesson and focus on learning, confidence, and fun.

#### INCLUDES:

- ✓ One-hour lesson with a golf professional
- ✓ Access to the lunch/social networking portion

*Lesson held one hour before the lunch/social.*

*Lessons are not available to registered golfers.*



### SPONSORSHIP OPPORTUNITIES

Sponsorships provide for golf admittance plus hole and contest sponsorships available (depends on sponsorship level).

#### OPPORTUNITIES INCLUDE:

- ✓ Complimentary golf participation
- ✓ Hole sponsorships
- ✓ Contest sponsorships
- ✓ Increased visibility with attendees and the Chapter community



INTERESTED IN PARTICIPATING OR SPONSORING?

[iaa.twincities@tciia.org](mailto:iaa.twincities@tciia.org)

LIMITED SPOTS AVAILABLE

Whether you golf or simply want to connect with fellow professionals in a relaxed setting, this event is designed to be fun, welcoming, and community-focused.



# CHAPTER CONTACT INFO



**Emails – please add for updates**

[iaa.twincities@tciaa.org](mailto:iaa.twincities@tciaa.org) **AND**  
[chapter16@iaachaptercommunications.org](mailto:chapter16@iaachaptercommunications.org)



**IIA Twin Cities Phone**

(612) 210.1736



**Connect and Follow us on LinkedIn**

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**[IIA Twin Cities Website](#)**

**Your Chapter. Your Community.  
Stay Connected.**