President’s Message

Hello St. Louis IIA Chapter!

We made it to the end of the chapter year?! Since this will be the last newsletter while I’m president, I want to thank you all for your support this chapter year! I would also be remiss if I didn’t thank my fellow officers, Board members, and all the committee volunteers. As I mentioned in my first message, our chapter’s success is a team effort and is a direct result of your dedication and involvement. THANK YOU!!

I hope to see you at our first in person event in over two years on May 11 at TopGolf as we celebrate the end of this chapter year and Internal Audit Awareness Month. This is a free event with a happy hour to network and, of course, golf.

Our Programming Team is working hard to build the 2022-2023 programs calendar, which will definitely have in person events! We’re still looking for volunteers, and will continue planning the 2022-2023 efforts over the summer and fall months. Reach out to me or any of next year’s officers if you would like to volunteer, learn more about our chapter, or provide ideas / feedback. We want to hear from you!

What Else is Inside?

- President’s Message
- Programs Calendar
- Upcoming Events
- CAP
- Chapter Contacts

With that, I’m passing the torch over to Jessi Sievers 😊😊

Enjoy your summer! Stay well and be kind!

Evan Gruenkemeyer, President 2021-2022

Internal Audit Department Spotlight Recap

Each month, we highlighted the internal audit departments below to promote the internal audit profession and increase awareness about other IA shops in St. Louis. Thank you to the leaders and the companies below for your support and partnership – we enjoyed learning more about your teams!

- Ameren
- BJC
- Bunzl
- Centene
- Enterprise Bank and Trust
- Reinsurance Group of America (RGA)
- Spire
- Washington University

Congratulations to Our 2022-2023 Officers

- President: Jessi Sievers (Armanino LLP)
- Vice President Programming: Krista Rowe (RGA Reinsurance Company)
- Vice President Membership: Sarah Knox-Hansen (Armanino LLP)
- Treasurer: Landon Turley (Armanino LLP)
- Secretary: Amanda Fowler (Bunzl)
### IIA - St. Louis Chapter Programs Calendar

<table>
<thead>
<tr>
<th>Month</th>
<th>Date</th>
<th>Meeting Type</th>
<th>CPE</th>
<th>Time</th>
<th>Location</th>
<th>Speaker</th>
<th>Topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>May</td>
<td>5/2, 5/4, 5/6, 5/9, 5/11, 5/13</td>
<td>CIA Study</td>
<td>N/A</td>
<td>5 PM - 6:50 PM</td>
<td>Virtual</td>
<td>IIA HQ</td>
<td>CIA Part 2: Practice of Internal Auditing</td>
</tr>
<tr>
<td></td>
<td>5/11/2022</td>
<td>Finale</td>
<td>N/A</td>
<td>5:30 PM - 7:30 PM</td>
<td>TopGolf - Chesterfield</td>
<td>N/A – Chapter Year Finale</td>
<td>N/A – Chapter Year Finale</td>
</tr>
<tr>
<td>June</td>
<td>6/2/2022</td>
<td>Board Meeting</td>
<td>N/A</td>
<td>2 PM – 4 PM</td>
<td>TBD</td>
<td>N/A</td>
<td>June 2022 Board Meeting</td>
</tr>
<tr>
<td>June</td>
<td>6/13, 6/15, 6/17, 6/20, 6/22, 6/24</td>
<td>CIA Study</td>
<td>N/A</td>
<td>4 PM - 7 PM</td>
<td>Virtual</td>
<td>IIA HQ</td>
<td>CIA Part 3: Business Knowledge for Internal Auditing</td>
</tr>
</tbody>
</table>

**ATTENTION: The IIA ST. Louis Linkedin site has changed!**

**Follow us on**

![LinkedIn Logo](https://www.linkedin.com/company/iia-st-louis)

**to stay up to date on all things IIA St. Louis!**

We currently have 91 followers on our site, let’s see if we can get to 100

Please go out and join us in all things IIA!

[https://www.linkedin.com/company/iia-st-louis](https://www.linkedin.com/company/iia-st-louis)
**April Seminar – Event Recap**

The April seminar focused on top technology trends and their impacts to internal audit. The local professional services firms PwC and RubinBrown discussed Information Technology Hot Topics. Thank you to Jon Jameson, Deepak Joshi, Kyle Kitsch, Aziz Mama, and Lou Vassallo from PWC and Mark Clark, Mike Drevline, Joel Schneider, and Michael Shapow from RubinBrown for speaking to our chapter!

**Save the Date – May TopGolf Finale**

To close out the chapter year, please join us for our finale event at TopGolf in Chesterfield, MO on Wednesday, May 11th from 5:30 p.m. to 7:30 p.m for a happy hour and golf. [Click here to register.](#)
## UPCOMING IIA NATIONAL EVENTS

<table>
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<tr>
<th>2022 Data Privacy &amp; Ethics Virtual Conference</th>
<th>Exploring Corrective Controls</th>
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</thead>
<tbody>
<tr>
<td>The Data Privacy &amp; Ethics Virtual Conference is part of a series of one-day conferences designed to help internal auditors stay ahead of critical issues and be more responsive in their work.</td>
<td>Modality Type: On Demand</td>
</tr>
</tbody>
</table>

**Virtual Conference Topics**
- Exploring internal audit’s role in data privacy
- Learning how to adapt to the new data privacy landscape
- Examining data ethics and making data-driven decisions
- Analyzing biases in algorithms
- Understanding the evolving regulatory environment

**Virtual Program Features**
- 6.6 CPE
- 1 Keynote Session
- 4 Sessions on Data Privacy and Ethics
- Virtual Networking

**PRICING FOR VIRTUAL EVENT:**
- $599 (members); $665 (non-members)
- 10+ registrants $539

**PRICING FOR ON-DEMAND COURSE:**
- Available Anytime for $59

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If you are a chapter member and would like to share community event for the month, please submit details to focus.iil.newsletter@gmail.com. We request that members are directly involved with the charity the event supports.
Prepare to Pass the CIA Exam with the St. Louis Chapter

CIA Review Classes Coming April – June 2022!

The St. Louis Chapter of the IIA will be partnering with The IIA to offer CIA® review classes starting April 4th using The IIA’s CIA Learning System®. Our expert instructor will lead you through the global CIA exam syllabus in a structured and interactive online class environment to ensure you understand and can apply the critical CIA topics.

Reading Materials

Materials teach the CIA exam syllabi, incorporating the latest IIA Professional Guidance, in a concise and easy-to-understand format.

- Part 1: Essentials of Internal Auditing
- Part 2: Practice of Internal Auditing
- Part 3: Business Knowledge for Internal Auditing
  - Study small content segments for increased focus and flexibility.
  - Download books to your e-reader, read online, or choose printed books (optional add-on).
  - Explore topics in more detail with direct links to additional online resources.

Interactive Online Study Tools

- Pre-test evaluates current knowledge and helps set your personalized study path.
- Video tutorial provides an overview of the IPPF components.
- Quizzes test your comprehension and retention.
- Flashcards offer review of key terms and definitions.
- CIA practice exam helps build confidence through a computer-based exam emulation.
- Progress reporting tracks activities and scores.

Upcoming Course Dates

The following courses are available through the St. Louis Chapter of the IIA.

<table>
<thead>
<tr>
<th>Course</th>
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<td>Part 1: Essentials of Internal Auditing</td>
<td>April 4, 6, 8, 11, 13, 15 – 5:00 pm – 6:50 pm CST</td>
</tr>
<tr>
<td>Part 2: Practice of Internal Auditing</td>
<td>May 2, 4, 6, 9, 11, 13 – 5:00 pm – 6:50 pm CST</td>
</tr>
<tr>
<td>Part 3: Business Knowledge for Internal Auditing</td>
<td>June 13, 15, 17, 20, 22, 24 – 4:00 pm – 7:00 pm CST</td>
</tr>
</tbody>
</table>

Registration fees include The IIA’s CIA Learning System Version 7.0 online study tools, reading materials and student slide book. If you already own these study materials, registration fees will be reduced by $200. The St. Louis Chapter will reimburse St. Louis members $100 per course for attendance.

For more information or to register, email gettraining@theiia.org and provide your chapter name to qualify for the discounted price of $695/Part 1, $695/Part 2 & $1,095/Part 3.
For Advertising job postings or any business news in our newsletter, please contact our Advertising Chair at Nandini.Parchure@spireenergy.com
CALL FOR ADVERTISEMENTS!

Want to advertise in the IIA Newsletter or the IIA Website? See pricing below and if interested, email Nandini.Parchure@spireenergy.com

<table>
<thead>
<tr>
<th>Type</th>
<th>Size</th>
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<tr>
<td>Business Card</td>
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<td>$35</td>
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<tr>
<td>Quarter Page Ad</td>
<td>(3.5” wide x 5” tall)</td>
<td>$60</td>
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<tr>
<td>Half Page Ad</td>
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<tr>
<td>Full Page Ad</td>
<td>(7” wide x 10” tall)</td>
<td>$170</td>
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</table>
THE IIA’S CIA LEARNING SYSTEM®

SELF-STUDY MATERIALS AND FACILITATOR-LED COURSES

Prepare to pass the Certified Internal Auditor® (CIA®) exam and arm yourself with critical tools and knowledge to excel in your internal audit career. The IIA’s CIA Learning System® was created by a team of CIA-certified industry experts to be the most relevant, comprehensive and effective CIA review program available.

SELF-STUDY MATERIALS AND FACILITATOR-LED COURSES

The IIA’s CIA Learning System® self-study program combines comprehensive reading materials, in printed and e-book formats, with interactive online study tools to teach and reinforce the entire global CIA exam syllabus in a flexible, on-demand format.

READING MATERIALS

- Updated and enhanced materials teach the entire global CIA exam syllabus:
  - Part 1: Internal Audit Basics (1 book)
  - Part 2: Internal Audit Practice (1 book)
  - Part 3: Internal Audit Knowledge Elements (3 books)
- Study with printed books or e-books
- Topics presented in a concise, easy-to-understand format

ONLINE STUDY

- Online tools are optimized for mobile devices
- Pre-tests evaluate current knowledge to identify which topics require intensive study
- SmartStudy™ tools help you build a customized study plan based on your pre-test results
- Chapter quizzes test comprehension and retention of concepts
- Flashcards and glossary offer review of key terms and definitions
- Post-tests gauge knowledge gained and identify areas requiring further study
- CIA Practice Exams build confidence with the computer-based CIA exam software
- Progress reports track activities and scores.
- Resource Center provides test-taking tips, links to CIA exam resources, feedback links, and more
- Access online tools for two years if you purchase the full 3-part program, or one year if you purchase an individual part

FACILITATOR-LED COURSES

Facilitator-led courses offer comprehensive study of all related CIA topics in a traditional classroom or online format. These courses, offered by local colleges, universities, and chapters, are ideal for individuals who prefer a set syllabus and personal interaction.

- Get your questions answered. Interact with a CIA-certified expert instructor and your peers to clarify difficult topics and apply them to real-world situations.
- Curb the urge to procrastinate. Follow a set curriculum to complete your CIA preparations on schedule.
- Quality for tuition reimbursement. Many companies offer tuition reimbursement for courses offered through accredited colleges and universities.
- Online Classes are now available!

Visit www.LearnCIA.com/3partcias/classes_offered

As a chapter member, you will Save US $100 when you purchase a full kit.

To order, visit www.LearnCIA.com/chapters
Enter CAP Points

The Chapter wants to achieve Gold status again and we need your assistance...

If you have recently performed a speaking engagement, employed an intern, or written an article for a professional magazine or newsletter please complete the form at the end of this newsletter.

CAP Status

The Chapter is currently “On Track” for Gold Status!

Chapter Achievement Program (CAP)

CAP is the acronym for Chapter Achievement Program. The program has been established on the premise that the basic mission of the chapter is to serve its members first and then the internal audit profession. The program, sponsored by the International IIA, encourages local chapters to be active both for the benefit of the chapter members and of the local community.

Local chapters earn credits for the CAP through in the following categories: a) HQ partnership; b) Programming; c) Certifications; d) Advocacy; and e) Membership. The Chapter Achievement Program is made up of three performance levels: bronze, silver, and gold. Thanks to your efforts, our chapter has attained gold status every year since 1997. After ten consecutive years of achieving gold, a chapter achieves Platinum level, which this chapter has earned since 2006. After twenty years of achieving gold, a chapter achieves Ruby level.

So, what can a member do to earn CAP points for the chapter? Examples, include:

❖ Attend the monthly chapter meetings;
❖ Attend chapter sponsored seminars;
❖ Utilize the chapter sponsored Certified Internal Auditor (CIA) review course;
❖ Earn an IIA certification;
❖ Develop questions for the CIA exam;
❖ Recruit new members;
❖ Present speeches or training sessions;
❖ Write internal audit-related articles for publication;
❖ Provide an internal audit internship at your company for a student; and
❖ Come up with an innovative way to promote the chapter

So, it’s easy to contribute and it doesn’t take too much of an effort. You can report CAP activity on the chapter website or directly to the CAP Chairperson Brent Statler at bstatler@sccmo.org
NAME __________________________________________

COMPANY ________________________________________

PHONE NUMBER __________________________________

TYPE OF ACTIVITY: (speaking, editorials, articles, research, student internships, etc.) ___________________________

TOPIC: (please attach agendas, articles) ________________________________

LENGTH OF PROGRAM (# CPE hours) ________________________________

DATE OF ACTIVITY ______________________________________

LOCATION (city/state or country) ________________________________

DESCRIPTION / OTHER INFORMATION:

______________________________

______________________________

______________________________

______________________________

Please send, fax, or e-mail to:

**Brent Statler**
St. Charles County Government
201 N. Second St. RM 526
St. Charles, MO 63301
Phone: 636-949-7455 Ext 1
Fax: 636-949-7467
bstatler@sccmo.org
CPAs and advisors specializing in internal audit, IT audit, cyber security and business advisory services

RubinBrown’s Internal Audit Team is focused on reducing your risk and improving your business processes, both locally and globally. Our services include:

- Internal Audit
- IT Audit
- Cyber Security Advisory Services
- Sarbanes-Oxley Compliance
- Process Improvement
- ERP & Segregation of Duties Tool Supported Analysis
- IIA Quality Assessment Reviews (QAR)
- IT Strategy
- IT Consulting & Due Diligence
- Enterprise Risk Management
- SOC1, SOC2, SOC3
- Data Analysis

In addition, RubinBrown has more than 75 professionals dedicated to business advisory services including:

- Bankruptcy Consulting
- Business Strategy
- Forensic Accounting
- Litigation Support
- Mergers & Acquisitions
- Valuation Analyses

Nathan Croll
Partner
nathan.croll@rubinbrown.com
312.290.3484

Rick Feldt
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312.290.3220

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Audrey Katcher
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312.290.3420

Brandon Loeschner
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312.290.3324

Rob Rudloff
Partner
rob.rudloff@rubinbrown.com
303.952.1220

1.800.678.3134  |  www.RubinBrown.com
# Chapter Contacts 2021-2022

## Chapter Officers

<table>
<thead>
<tr>
<th>Role</th>
<th>Name</th>
<th>Organization</th>
<th>Email Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>President</td>
<td>Evan Gruenkemeyer</td>
<td>Wells Fargo</td>
<td><a href="mailto:Evan.Gruenkemeyer@wellsfargo.com">Evan.Gruenkemeyer@wellsfargo.com</a></td>
</tr>
<tr>
<td>VP Programming</td>
<td>Jessi Sievers</td>
<td>Armanino LLP</td>
<td><a href="mailto:Jessi.Sievers@armaninollp.com">Jessi.Sievers@armaninollp.com</a></td>
</tr>
<tr>
<td>Secretary</td>
<td>Sarah Knox-Hansen</td>
<td>Armanino LLP</td>
<td><a href="mailto:Sarah.Knoxhansen@armaninollp.com">Sarah.Knoxhansen@armaninollp.com</a></td>
</tr>
<tr>
<td>Treasurer</td>
<td>Landon Turley</td>
<td>Armanino LLP</td>
<td><a href="mailto:Landon.Turley@armaninollp.com">Landon.Turley@armaninollp.com</a></td>
</tr>
<tr>
<td>Executive Committee</td>
<td>Dawn Dossett</td>
<td>Wells Fargo</td>
<td><a href="mailto:dawn.dossett@wellsfargo.com">dawn.dossett@wellsfargo.com</a></td>
</tr>
<tr>
<td>Executive Committee</td>
<td>Suzanna Ney</td>
<td>Wells Fargo</td>
<td><a href="mailto:Suzanna.ney@wellsfargo.com">Suzanna.ney@wellsfargo.com</a></td>
</tr>
<tr>
<td>Executive Committee</td>
<td>Ron Steinkamp</td>
<td>Armanino LLP</td>
<td><a href="mailto:Ron.Steinkamp@armaninollp.com">Ron.Steinkamp@armaninollp.com</a></td>
</tr>
<tr>
<td>Audit Committee</td>
<td>Jennifer Murphy (non-voting)</td>
<td>Protiviti</td>
<td><a href="mailto:Jennifer.murphy@protiviti.com">Jennifer.murphy@protiviti.com</a></td>
</tr>
<tr>
<td>Audit Committee</td>
<td>Frank O’Brien (non-voting)</td>
<td><a href="mailto:fmobrien@att.net">fmobrien@att.net</a></td>
<td></td>
</tr>
<tr>
<td>Audit Committee</td>
<td>Jason Minard (non-voting)</td>
<td><a href="mailto:Jason.R.Minard@wellsfargo.com">Jason.R.Minard@wellsfargo.com</a></td>
<td></td>
</tr>
<tr>
<td>Multi-Track Liaison</td>
<td>Rhonda Travers (non-voting)</td>
<td><a href="mailto:rhonstraversstl@gmail.com">rhonstraversstl@gmail.com</a></td>
<td></td>
</tr>
</tbody>
</table>

## St. Louis Board of Governors

<table>
<thead>
<tr>
<th>Role</th>
<th>Name</th>
<th>Organization</th>
<th>Email Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advocacy Chair</td>
<td>Paul Smith</td>
<td>RGA</td>
<td><a href="mailto:psmith@rgare.com">psmith@rgare.com</a></td>
</tr>
<tr>
<td>Advocacy Chair</td>
<td>Ted Flom</td>
<td>Armanino LLP</td>
<td><a href="mailto:Ted.Flom@armaninollp.com">Ted.Flom@armaninollp.com</a></td>
</tr>
<tr>
<td>Nominating Committee</td>
<td>Amy Ribick</td>
<td>Armanino LLP</td>
<td><a href="mailto:Amy.Ribick@armaninollp.com">Amy.Ribick@armaninollp.com</a></td>
</tr>
<tr>
<td>Nominating Committee</td>
<td>Nathan Croll</td>
<td>RubinBrown</td>
<td><a href="mailto:Nathan.croll@rubinbrown.com">Nathan.croll@rubinbrown.com</a></td>
</tr>
<tr>
<td>Long-Term Planning</td>
<td>Kate Turner</td>
<td>St. Charles County</td>
<td><a href="mailto:kdfallon@sccmo.org">kdfallon@sccmo.org</a></td>
</tr>
<tr>
<td>Advocacy Chair Finance Liaison</td>
<td>Ted Flom</td>
<td>Armanino LLP</td>
<td><a href="mailto:Ted.Flom@armaninollp.com">Ted.Flom@armaninollp.com</a></td>
</tr>
<tr>
<td>Nominating Committee</td>
<td>Nathan Croll</td>
<td>RubinBrown</td>
<td><a href="mailto:Nathan.croll@rubinbrown.com">Nathan.croll@rubinbrown.com</a></td>
</tr>
<tr>
<td>Governance Liaison</td>
<td>Kevin Dillon</td>
<td>St. Charles County</td>
<td><a href="mailto:kdfallon@sccmo.org">kdfallon@sccmo.org</a></td>
</tr>
<tr>
<td>Membership Liaison</td>
<td>Gail Peters</td>
<td>WUSTL</td>
<td><a href="mailto:gailpeters@wustl.edu">gailpeters@wustl.edu</a></td>
</tr>
<tr>
<td>Programs Liaison</td>
<td>John Saric</td>
<td>FRB – St. Louis</td>
<td><a href="mailto:john.f.saric@stls.frb.org">john.f.saric@stls.frb.org</a></td>
</tr>
</tbody>
</table>

## Chapter Committee Chairs

<table>
<thead>
<tr>
<th>Committee</th>
<th>Chair</th>
<th>Organization</th>
<th>Email Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Academic Relations</td>
<td>Amanda Fowler</td>
<td>Bunzl</td>
<td><a href="mailto:Amanda.fowler@bunzlusa.com">Amanda.fowler@bunzlusa.com</a></td>
</tr>
<tr>
<td>Advertising</td>
<td>Nandini Parchure</td>
<td>Spire Energy</td>
<td><a href="mailto:nandini.parchure@spireenergy.com">nandini.parchure@spireenergy.com</a></td>
</tr>
<tr>
<td>Attendance &amp; Membership</td>
<td>Nan Eyer</td>
<td>Centene</td>
<td><a href="mailto:Nan.Eyer@centene.com">Nan.Eyer@centene.com</a></td>
</tr>
<tr>
<td>Attendance &amp; Membership</td>
<td>Andy McElyea</td>
<td>Centene</td>
<td><a href="mailto:Andrew.McElyea@centene.com">Andrew.McElyea@centene.com</a></td>
</tr>
<tr>
<td>Budget and Finance - AP</td>
<td>Rachel Coppedge</td>
<td>Graybar</td>
<td><a href="mailto:Rachel.coppedge@graybar.com">Rachel.coppedge@graybar.com</a></td>
</tr>
<tr>
<td>Chapter Achievement</td>
<td>Brent Statler</td>
<td>St. Charles County</td>
<td><a href="mailto:bstatler@sccmo.org">bstatler@sccmo.org</a></td>
</tr>
<tr>
<td>Certifications &amp; Directory</td>
<td>Lucy Lopinot</td>
<td>Spire Energy</td>
<td><a href="mailto:lucy.lopinot@spireenergy.com">lucy.lopinot@spireenergy.com</a></td>
</tr>
<tr>
<td>Multi-Track Event</td>
<td>Rebecca Valencia</td>
<td>Wells Fargo</td>
<td><a href="mailto:rebecca.valencia2@wellsfargo.com">rebecca.valencia2@wellsfargo.com</a></td>
</tr>
<tr>
<td>Newsletter</td>
<td>TJ Neusel</td>
<td>RGA</td>
<td><a href="mailto:focus.iia.newsletter@gmail.com">focus.iia.newsletter@gmail.com</a></td>
</tr>
<tr>
<td>Newsletter</td>
<td>Denise Engelke</td>
<td>Wells Fargo</td>
<td><a href="mailto:focus.iia.newsletter@gmail.com">focus.iia.newsletter@gmail.com</a></td>
</tr>
<tr>
<td>Programs</td>
<td>Megan Cable</td>
<td>Armanino LLP</td>
<td><a href="mailto:Megan.Cable@armaninollp.com">Megan.Cable@armaninollp.com</a></td>
</tr>
<tr>
<td>Social Media</td>
<td>Leah Byrn</td>
<td>Rabo</td>
<td><a href="mailto:leahebyn@hotmail.com">leahebyn@hotmail.com</a></td>
</tr>
<tr>
<td>Webmaster/Mass Emails</td>
<td>Aaron Thorne</td>
<td>Graybar Electric Co.</td>
<td><a href="mailto:aaron.thorne@graybar.com">aaron.thorne@graybar.com</a></td>
</tr>
<tr>
<td>Webmaster/Mass Emails</td>
<td>David Clark</td>
<td>Armanino LLP</td>
<td><a href="mailto:Dave.Clark@armaninollp.com">Dave.Clark@armaninollp.com</a></td>
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