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To Members of the IIA Northwest Ohio Chapter -

With the completion of the 2022-2023 chapter year, I express with gratitude what a pleasure it is to serve as the IIA Northwest Ohio Chapter President. With the support of our Chapter Members, Officers and Board of Governors, the Chapter maintained its Gold Chapter status and continued to fulfill the mission of The IIA. Thank you for making that possible.

We were honored to grant our first student scholarship this year, with plans to offer a second award for the 2023-2024 chapter year. These students are truly the profession's future.

Along with our member support, the 2022-2023 Board of Governors is eager to offer more hybrid and inperson meetings and another celebratory member appreciation event at Fifth Third Field. We couldn't do it without your support – thank you for making the Northwest Ohio Chapter a success!

Sincerely, Beth Skillman, CRMA 2022-2023 Northwest Ohio Chapter President

# President's Message

### About The IIA

### **Top Member Benefits:**

The International Professional Practices Framework (IPPF)

Guidance
Knowledge Centers
Training
Programming
Networking

The IIA Northwest Ohio Chapter Contact us: <u>chapter507@iiachapters.org</u>

# Chapter Achievement Program

The Chapter Achievement Program (CAP) is an achievement/recognition program that recognizes chapter activities that align with The IIA North American Strategic Plan. Achievement is earned by completion of activities in categories related to chapter health, training, advocacy, and membership.

CAP Achievement Levels:

- Bronze = On-time completion of Chapter Health
- Silver = On-time completion of Chapter Health + additional activities
- Gold = On-time completion of Chapter Health + Silver + additional activities
- Platinum = 10 of 11 years of recognized Gold Chapter Health

The 2022-2023 chapter year represents our 10<sup>th</sup> consecutive year achieving Gold Chapter status; on our way to Platinum for this coming year!





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PERSONAL/NONWORK // EXTERNAL

Thank you for supporting the IIA Northwest Ohio Chapter! We have **74** Members from **31** Businesses, Banks, Universities, and Non-Profits. Our members have earned **16** IIA certifications.



# **IIA Membership & Benefits**

- Award-winning Internal Auditor Magazine
- <u>22+ Complimentary Monthly IIA Members-only and</u> <u>Specialty Center Webinars</u>– Earn I CPE on a hot topic.
- <u>Standards & Guidance</u> Stay current on new releases.
- Local Chapter events and networking Connect locally.
- <u>Volunteer opportunities</u> Get involved and play a key role.
- <u>Member-exclusive savings</u> Bookstore, Certifications Prep & Testing, Conferences, and Training
- <u>IIA Certifications</u> Accelerate Your Success. Earn more money.
- <u>IIA Conferences</u> Earn CPEs and network at GAM, International Conference, All Star, and more.
- <u>IIA Training</u> In-person, Online, OnDemand, and Onsite Offerings.
- <u>IIA Advocacy</u> Promoting the value of the internal audit profession.
- <u>IIA Knowledge Centers</u> Network and cultivate ideas in areas most meaningful to you.

### PERSONAL/NONWORK // EXTERNAL

# **Chapter Events**

The IIA is the leader in innovative internal audit training. Our Chapter provides quality, engaging and facilitated learning opportunities for our members and professionals. We are committed to offering a variety of events, delivering the very best in internal audit training and networking opportunities. In 2022/2023, the Northwest Ohio Chapter held **10** Chapter Events, including **2** CAE Roundtables, and offered **14** CPE hours.

## Chapter Event Spotlight

### Nicole Marshall, Senior Manager, with Alex Bhatt, Manager EY Consulting – Enterprise Risk

In recognition of May as International Internal Audit Awareness Month, the IIA Northwest Ohio Chapter welcomed Nicole Marshall and Alex Bhatt of EY's Enterprise Risk Consulting practice to discuss internal audit trends for a future-focused internal audit function. As leaders in EY's Internal Audit Services with over 18 years in consulting and IA outsourcing and co-sourcing arrangements, the two shared valuable insight into approaches and activities to further mature a firm's risk management functions and enhance internal audit approaches including the use of leading methodologies and technologies.







### Member Appreciation Event with the Toledo Mud Hens at Fifth Third Field

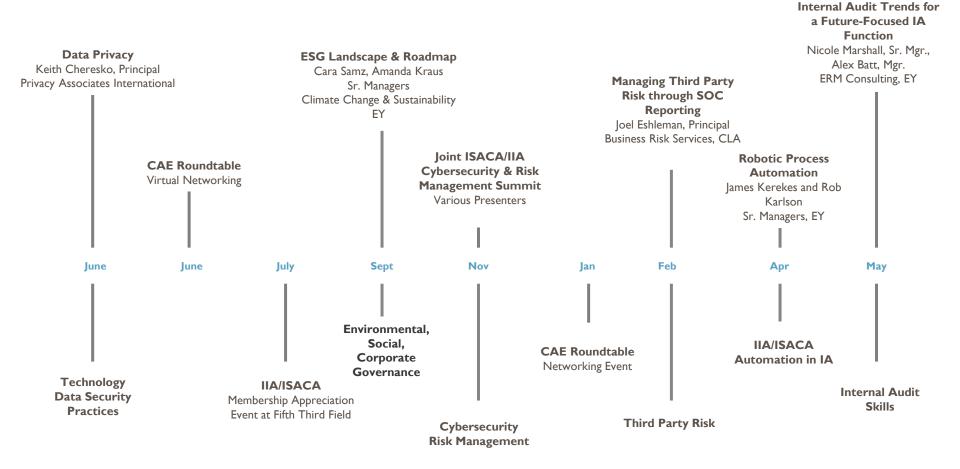


Take me out to the ball game! The Chapter held a Member Appreciation Event at Fifth Third Field, and the Mud Hens did not disappoint with another victory for the home team. This was a joint event with the Northwest Ohio ISACA chapter that we will hold again this coming August. Please join us for another great opportunity for fun, fellowship and networking.

### PERSONAL/NONWORK // EXTERNAL

# Chapter Events (cont.)

### 2022- 2023 Chapter Events Calendar



### PERSONAL/NONWORK // EXTERNAL

### 2022 Cybersecurity & Risk Management Summit

This joint summit is an annual collaboration between the Northwest Ohio Chapters of IIA and ISACA. A full day of training covers information security risk management and cybersecurity fundamentals presented by Cyber/IT leaders and professional practitioners.

# Chapter Events (cont.)



# Cybersecurity & Risk PresentersTOM GARRUBBA, Director<br/>Echelon Risk and CyberCHRIS SUDA, Principal<br/>CliftonLarsonAllenANTHONY SWITZER, Senior Manager<br/>EY Advanced Security CenterANDREA SELKE, Principal and JESSICA<br/>WHITMAN, Sr. Manager<br/>Plante MoranDR. GLEB TSIPURSKY, CEO<br/>Disaster Avoidance ExpertsRYAN MERRYMAN, Principal and ROY<br/>HOLLINGS, Director<br/>CliftonLarsonAllen

### Great leaders inspire and influence others!

# **Chapter Leadership**

### 2022-2023 Chapter Officers

Beth Skillman, President **The Federal Reserve Bank of Cleveland**  *Cody Mohler, VP, President-Elect*  **EY**  *Reid Mankowski, Treasurer*  **CliftonLarsonAllen**  *Sarah Burkstrand, Membership Officer*  **First Merchants Corporation**  *David Cutri, Secretary & Certification Officer*  **The University of Toledo**  *Matt Hoverman, Programming Officer*  **CliftonLarsonAllen**  *Scott Wintringham, Past President* **Marathon Petroleum** 

Our chapter's success is due to the direct support of our volunteers.

Thank you!

# Chapter Leadership (cont.)

### 2023-2024 Board of Governors

PERSONAL/NONWORK // EXTERNAL

Thank you for your continued and invaluable support!

Volunteer	Company Affiliate	Position
Beth Skillman	Federal Reserve Bank of Cleveland	President
Cody Mohler	EY	VP, President-Elect, Communications
David Cutri	The University of Toledo	Secretary, Certification Officer
Reid Mankowski	CliftonLarsonAllen	Treasurer
Matt Hoverman	CliftonLarsonAllen	Programming Officer, Chapter Achievement
Sarah Burkstrand	First Merchants	Membership Officer
Scott Wintringham	Marathon Petroleum	Board of Governors, Past President
Pascal Bizzaro	Bowling Green State University	Board of Governors
Susan Edinger	The University of Toledo	Board of Governors, Communications, Congressional Key Person Program
John Giannetti	Sun Communities	Board of Governors
Brent Mussery	Welltower Inc.	Board of Governors, Academic Relations
Mariann Przysiecki	CliftonLarsonAllen	Board of Governors, CAE Roundtable
Carmalita McGowan Martin	Bowling Green State University	Board of Governors, Student Member

# Contact Info/Get Involved

# Thank you!

Thank you to all of our Officers, Board Members, and Volunteers for making 2022-2023 another successful year for the Northwest Ohio Chapter! Hope to see you at the Mud Hens game!

# Interested in Volunteering?

Email the Northwest Ohio Chapter at Chapter507@iiachapters.org



PERSONAL/NONWORK // EXTERNAL