ANNUAL SUMMARY
The IIA Northwest Ohio Chapter
2022-2023 Activities
Top Member Benefits:

• The International Professional Practices Framework (IPPF)
• Guidance
• Centers of Excellence
• Training
• Programming
• Networking

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To Members of the IIA Northwest Ohio Chapter –

With the completion of the 2022-2023 chapter year, I express with gratitude what a pleasure it is to serve as the IIA Northwest Ohio Chapter President. With the support of our Chapter Members, Officers and Board of Governors, the Chapter maintained its Gold Chapter status and continued to fulfill the mission of The IIA. Thank you for making that possible.

We were honored to grant our first student scholarship this year, with plans to offer a second award for the 2023-2024 chapter year. These students are truly the profession’s future.

Along with our member support, the 2022-2023 Board of Governors is eager to offer more hybrid and in-person meetings and another celebratory member appreciation event at Fifth Third Field. We couldn’t do it without your support – thank you for making the Northwest Ohio Chapter a success!

Sincerely,
Beth Skillman, CRMA
2022-2023 Northwest Ohio Chapter President
Chapter Achievement Program

The Chapter Achievement Program (CAP) is an achievement/recognition program that recognizes chapter activities that align with The IIA North American Strategic Plan. Achievement is earned by completion of activities in categories related to chapter health, training, advocacy, and membership.

CAP Achievement Levels:

• Bronze = On-time completion of Chapter Health
• Silver = On-time completion of Chapter Health + additional activities
• Gold = On-time completion of Chapter Health + Silver + additional activities
• Platinum = 10 of 11 years of recognized Gold Chapter Health

The 2022-2023 chapter year represents our 10th consecutive year achieving Gold Chapter status; on our way to Platinum for this coming year!
Thank you for supporting the IIA Northwest Ohio Chapter! We have 74 Members from 31 Businesses, Banks, Universities, and Non-Profits. Our members have earned 16 IIA certifications.

IIA Membership & Benefits

- Award-winning *Internal Auditor* Magazine
- 22+ Complimentary Monthly IIA Members-only and Specialty Center Webinars—Earn 1 CPE on a hot topic.
- Standards & Guidance—Stay current on new releases.
- Local Chapter events and networking—Connect locally.
- Volunteer opportunities—Get involved and play a key role.
- Member-exclusive savings—Bookstore, Certifications Prep & Testing, Conferences, and Training
- IIA Certifications—Accelerate Your Success. Earn more money.
- IIA Conferences—Earn CPEs and network at GAM, International Conference, All Star, and more.
- IIA Training—In-person, Online, OnDemand, and On-site Offerings.
- IIA Advocacy—Promoting the value of the internal audit profession.
- IIA Knowledge Centers—Network and cultivate ideas in areas most meaningful to you.
The IIA is the leader in innovative internal audit training. Our Chapter provides quality, engaging and facilitated learning opportunities for our members and professionals. We are committed to offering a variety of events, delivering the very best in internal audit training and networking opportunities. In 2022/2023, the Northwest Ohio Chapter held 10 Chapter Events, including 2 CAE Roundtables, and offered 14 CPE hours.

Chapter Event Spotlight

Nicole Marshall, Senior Manager, with Alex Bhatt, Manager
EY Consulting – Enterprise Risk

In recognition of May as International Internal Audit Awareness Month, the IIA Northwest Ohio Chapter welcomed Nicole Marshall and Alex Bhatt of EY’s Enterprise Risk Consulting practice to discuss internal audit trends for a future-focused internal audit function. As leaders in EY’s Internal Audit Services with over 18 years in consulting and IA outsourcing and co-sourcing arrangements, the two shared valuable insight into approaches and activities to further mature a firm’s risk management functions and enhance internal audit approaches including the use of leading methodologies and technologies.

Member Appreciation Event
with the Toledo Mud Hens at Fifth Third Field

Take me out to the ball game! The Chapter held a Member Appreciation Event at Fifth Third Field, and the Mud Hens did not disappoint with another victory for the home team. This was a joint event with the Northwest Ohio ISACA chapter that we will hold again this coming August. Please join us for another great opportunity for fun, fellowship and networking.
## 2022-2023 Chapter Events Calendar

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<tr>
<th>June</th>
<th>July</th>
<th>Sept</th>
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<th>Jan</th>
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<th>May</th>
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<tr>
<td><strong>CAE Roundtable</strong>&lt;br&gt;Virtual Networking</td>
<td><strong>ESG Landscape &amp; Roadmap</strong>&lt;br&gt;Cara Samz, Amanda Kraus&lt;br&gt;Sr. Managers&lt;br&gt;Climate Change &amp; Sustainability&lt;br&gt;EY</td>
<td><strong>Joint ISACA/IIA</strong>&lt;br&gt;Cybersecurity &amp; Risk Management Summit&lt;br&gt;Various Presenters</td>
<td><strong>Managing Third Party Risk through SOC Reporting</strong>&lt;br&gt;Joel Eshleman, Principal&lt;br&gt;Business Risk Services, CLA</td>
<td><strong>Internal Audit Trends for a Future-Focused IA Function</strong>&lt;br&gt;Nicole Marshall, Sr. Mgr.,&lt;br&gt;Alex Batt, Mgr.&lt;br&gt;ERM Consulting, EY</td>
<td><strong>Robotic Process Automation</strong>&lt;br&gt;James Kerekos and Rob Karlson&lt;br&gt;Sr. Managers, EY</td>
<td><strong>IIA/ISACA Automation in IA</strong></td>
<td><strong>Internal Audit Skills</strong></td>
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<td><strong>Data Privacy</strong>&lt;br&gt;Keith Cheresko, Principal&lt;br&gt;Privacy Associates International</td>
<td><strong>Technology Data Security Practices</strong></td>
<td><strong>Internal Audit Skills</strong></td>
<td><strong>Third Party Risk</strong></td>
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<td><strong>IIA/ISACA</strong>&lt;br&gt;Environmental, Social, Corporate Governance</td>
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2022 Cybersecurity & Risk Management Summit

This joint summit is an annual collaboration between the Northwest Ohio Chapters of IIA and ISACA. A full day of training covers information security risk management and cybersecurity fundamentals presented by Cyber/IT leaders and professional practitioners.

Cybersecurity & Risk Panel Presenters

<table>
<thead>
<tr>
<th>TOM GARRUBBA, Director</th>
<th>CHRIS SUDA, Principal</th>
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<tbody>
<tr>
<td>Echelon Risk and Cyber</td>
<td>CliftonLarsonAllen</td>
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<tr>
<td>ANTHONY SWITZER, Senior Manager</td>
<td>ANDREA SELKE, Principal</td>
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<tr>
<td>EY Advanced Security Center</td>
<td>JESSICA WHITMAN, Sr. Manager</td>
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<td>DR. GLEB TSIPURSKY, CEO</td>
<td>Plante Moran</td>
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<td>Disaster Avoidance Experts</td>
<td>RYAN MERRYMAN, Principal</td>
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<td>ROY HOLLINGS, Director</td>
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<td>CliftonLarsonAllen</td>
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Great leaders inspire and influence others!
Chapter Leadership

2022-2023 Chapter Officers

Beth Skillman, President
The Federal Reserve Bank of Cleveland
Cody Mohler, VP, President-Elect
EY
Reid Mankowski, Treasurer
CliftonLarsonAllen
Sarah Burkstrand, Membership Officer
First Merchants Corporation
David Cutri, Secretary & Certification Officer
The University of Toledo
Matt Hoverman, Programming Officer
CliftonLarsonAllen
Scott Wintringham, Past President
Marathon Petroleum

Our chapter’s success is due to the direct support of our volunteers.

Thank you!
2023-2024 Board of Governors
Thank you for your continued and invaluable support!

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<tr>
<th>Volunteer</th>
<th>Company Affiliate</th>
<th>Position</th>
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<tr>
<td>Beth Skillman</td>
<td>Federal Reserve Bank of Cleveland</td>
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<td>Treasurer</td>
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<td>Matt Hoverman</td>
<td>CliftonLarsonAllen</td>
<td>Programming Officer, Chapter Achievement</td>
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<tr>
<td>Sarah Burkstrand</td>
<td>First Merchants</td>
<td>Membership Officer</td>
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<tr>
<td>Scott Wintringham</td>
<td>Marathon Petroleum</td>
<td>Board of Governors, Past President</td>
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<tr>
<td>Pascal Bizzaro</td>
<td>Bowling Green State University</td>
<td>Board of Governors</td>
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<tr>
<td>Susan Edinger</td>
<td>The University of Toledo</td>
<td>Board of Governors, Communications, Congressional Key Person Program</td>
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<tr>
<td>John Giannetti</td>
<td>Sun Communities</td>
<td>Board of Governors</td>
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<tr>
<td>Brent Mussery</td>
<td>Welltower Inc.</td>
<td>Board of Governors, Academic Relations</td>
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<tr>
<td>Mariann Przysiecki</td>
<td>CliftonLarsonAllen</td>
<td>Board of Governors, CAE Roundtable</td>
</tr>
<tr>
<td>Carmalita McGowan Martin</td>
<td>Bowling Green State University</td>
<td>Board of Governors, Student Member</td>
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Thank you!

Thank you to all of our Officers, Board Members, and Volunteers for making 2022-2023 another successful year for the Northwest Ohio Chapter! Hope to see you at the Mud Hens game!

Interested in Volunteering?

Email the Northwest Ohio Chapter at Chapter507@iiachapters.org