



**IIA**

Northwest Ohio

# ANNUAL SUMMARY

The IIA Northwest Ohio Chapter

*2024-2025*



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# President's Message

To Members and friends of the IIA Northwest Ohio Chapter,

That is a wrap on the 2024-2025 Chapter year! The year has flown by and it has truly been a pleasure serving the chapter for my first-year term. I am also grateful for being confirmed for my second term to serve again as the President for 2025-2026. However, the foundation of the chapter is from the strength of our board, volunteers, and members who are fully invested in furthering the Internal Audit practice in Northwest Ohio.

It was a busy year, with many opportunities for education and networking and we want to highlight in the next few slides some of the many things we have been up to as a chapter this past year. We also granted one student scholarship this year, with plans to offer at least one more for the 2025-2026 chapter year. Our chapter is thrilled to partner with these students to build for the future of the Internal Audit practice. If you have a student or intern who you think is deserving of recognition and our IIA scholarship, please reach out to us at the email at the bottom of the slide!

Lastly, the chapter hit Gold status for the 11th straight year putting us at a Platinum designation (see slide 3 for more details). We couldn't do it without our membership, helping make the Northwest Ohio Chapter a success! If you are interested in learning how you can get more involved with the chapter, please reach out to the chapter email. We are always looking for leaders who are looking to be more involved with supporting the chapter. Thank you for your time this past year and I am looking forward to another strong year in the Northwest OH IIA Chapter.

Sincerely,  
*Cody Mohler*  
*2024-2026 Northwest Ohio Chapter President*



## As determined by NWO membership survey, top member benefits include:

- Training/CPEs
- Networking
- Volunteerism
- CAE Roundtables
- Social Activities

Any questions or interested in volunteering?  
Please contact us at:  
[chapter507@iiachaptercommunications.org](mailto:chapter507@iiachaptercommunications.org)

# Chapter Achievement Program

The Chapter Achievement Program (CAP) is an achievement/recognition program that recognizes chapter activities that align with The IIA North American Strategic Plan. Achievement is earned by completion of activities in categories related to chapter health, training, advocacy, and membership.

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## CAP Achievement Levels:

- Bronze = On-time completion of Chapter Health
- Silver = On-time completion of Chapter Health + additional activities
- Gold = On-time completion of Chapter Health + Silver + additional activities
- Chapters that reach the Gold level in 10 of the last 11 years are recognized as Platinum Chapters.

The 2024-2025 chapter year represents our 11<sup>th</sup> consecutive year achieving Gold Chapter status giving us our first year as **Platinum** designation!



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# IIA Membership & Benefits

Thank you for supporting the IIA Northwest Ohio Chapter!  
We have **78** Members from **over 30** Businesses, Banks, Universities, and Non-Profits. Our members have earned **20** IIA certifications (**3** new ones in the past year!).



- [Award-winning \*Internal Auditor Magazine\*](#)
- [Complimentary Monthly IIA Members-only and Specialty Center Webinars](#)– Earn CPE on various topics like topical requirements, enterprise risk, any many more.
- [Updated Standards & Guidance](#) – Stay current on new releases.
- [Local Chapter events and networking](#) – our Northwest OH chapter page
- [Volunteer opportunities](#) – Get involved and play a key role.
- [Member-exclusive savings](#) – Bookstore, Certifications Prep & Testing, Conferences, and Free CPE opportunities
- [IIA Certifications](#) – Accelerate Your Success. Earn more money.
- [IIA Conferences](#) – Earn CPEs and network at GAM, International Conference, All Star, and more.
- [IIA Training](#) – In-person, Online, OnDemand, and On-site Offerings
- [IIA Advocacy](#) – Promoting the value of the internal audit profession through advocacy.



# Chapter Events Spotlight

The IIA is the leader in innovative internal audit training. Northwest Ohio Chapter provides quality, engaging and facilitated learning opportunities for education and networking for our members and professionals. We are committed to offering a variety of events, delivering the very best in internal audit training and networking opportunities. In 2024-2025, the Northwest Ohio Chapter held **9** Chapter Events, including **3** CAE Roundtables, and offered **17.5** CPE hours (more than doubling the 8 CPE hours that are required to be a gold chapter).

## Leadership Academy 2025

### Live Your Best Leadership at Leadership Academy



Over 300 Leaders from around the world came together on April 13<sup>th</sup>-15<sup>th</sup> to “Live your Best Leadership” at Leadership Academy in Orlando, Florida. Chapter Leaders and students spent three days learning, interacting, and sharing best practices to meet the professional development needs of IIA by sharpening the skills necessary to lead a successful chapter. Leadership Academy featured general sessions, roundtable discussions, role-specific breakouts, and networking opportunities covering a broad range of topics from Soft skills and Volunteerism to AI and the State of the Internal Audit Profession at the happiest place on earth (Disney World, Orlando FL).

*Pictured Right: IIA NOW Vice President David Cutri, District Rep Mike Chan, Treasurer Reid Mankowski. Pictured Left: Group picture of the Central 2 Chapter representatives*



## May - Internal Audit Awareness Month Free Member Event

### Technology 2 hours of CPE + Social Hour Hosted by Grant Thorton at Inside the Five

To honor and celebrate the internal audit function and its professionals, this past May we held a 100% free and in-person chapter event that discussed the latest hot topics and technology trends in the field (in addition to networking over food and beverages!) Grant Thorton led the thought-provoking discussion on key topics focusing on Successful ERP Implementations - Providing Efficiency, Risk Management and Controls Automation - discussing factors that contribute to a successful ERP implementation. They discussed how ERP implementation triggers the process and control environment transformations and what this means for us as Internal Auditors. Additionally, they covered how to practically perform an Artificial Intelligence (AI) Governance audit - Artificial Intelligence (AI) has exploded and most organizations are exploring or implementing the technology. Grant discussed what AI actually means for auditors and why our teams are already equipped with skills needed to perform an AI governance audit.



# Chapter Events Spotlight

## 2024 Cybersecurity & Risk Management Summit

This joint summit was the 8<sup>th</sup> annual collaboration between the Northwest Ohio Chapters of IIA and ISACA. A full day of training offering **8** CPEs for attendees that covered information security risk management and cybersecurity fundamentals presented by Cyber/IT leaders and professional practitioners. The day event was followed by the evening event and dinner at the Oliver House with **Jerod Brennen**, Vice President of Cybersecurity Services and vCISO, SideChannel presenting on the vCISO – Evening Keynote.

This event would not be possible without our IIA NWO Chapter VP, David Cutri, who led the event and coordinated all of the details and the below speakers. Thank you Dave!



Special thank you to our event sponsors – **Gibb Patt** with Sailpoint Technologies and ISACA for partnering with us to put on this wonderful annual event.

### Cybersecurity & Risk Panel Presentations

**Mike Jones**, Vice President of Security and Infrastructure, Nationwide Insurance – Keynote: *Cybersecurity Operating Model*

**Matt Tolbert**, Senior Risk Specialist, Supervision and Regulation Federal Reserve Bank of Cleveland - *Cyber Risk and Information Security Trends in Ohio's Financial Services Industry*

**Javier Young**, Principal -- Cybersecurity Services Group, CLA - *Artificial Intelligence in Cybersecurity*

**Matt Haschak**, Vice President Program Services and Executive Advisor, Stratascale - *Observations from a CISO Executive Advisor*

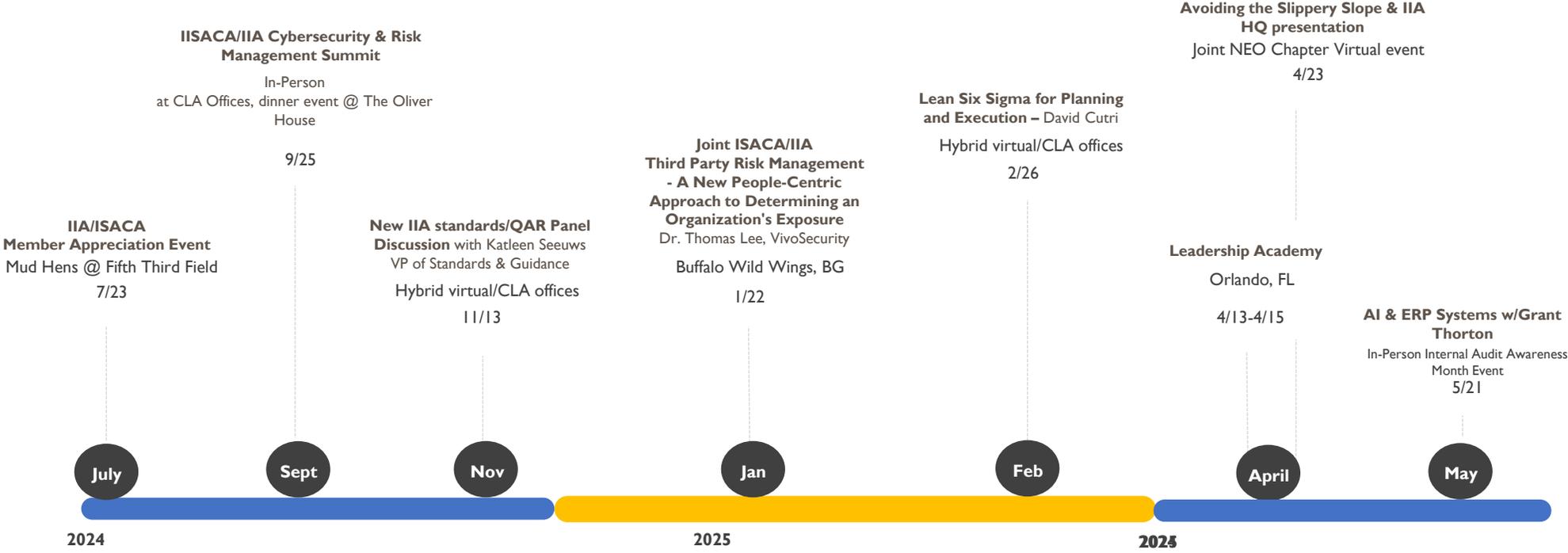
**Jason Koler**, Deputy Chief Information Security Officer, Eaton Corporation - *Cybersecurity Resiliency and Incident Response Planning*

**Rod Masney**, Chief Information Officer, Owens-Illinois and **Simeon Langrish**, Cybersecurity: Identity Access Management & SAP Security Manager, Owens-Illinois - Closing Keynote: *Strategy and Roadmap of O-I's Identity Governance Initiative*



# Chapter Events Timeline

## 2024 - 2025 Chapter Events



# Chapter Leadership

## 2024-2025 Chapter Officers

**Cody Mohler, President**

*EY*

**David Cutri, VP**

*Bowling Green State University*

**Reid Mankowski, Treasurer**

*CLA*

**Susan Edinger, Secretary Officer**

*The University of Toledo*

**Matt Hoverman, Co-Programming Officer**

*CLA*

**Mariann Przysiecki, Co-Programming Officer**

*CLA*

**Scott Wintringham, Membership Officer**

*Scott's Miracle-Gro*

Our chapter's success is a result of the direct support of our volunteers.

Thank you!



# Chapter Leadership (cont.)

## Full 2024-2025 Board of Governors

Volunteer	Company Affiliate	Position
Cody Mohler	EY	President
David Cutri	Bowling Green State University	Vice President
Reid Mankowski	CliftonLarsonAllen	Treasurer
Matt Hoverman	CliftonLarsonAllen	Co-Programming Officer, Chapter Achievement Program
Mariann Przysiecki	CliftonLarsonAllen	Co-Programming Officer (CAE Roundtable)
Susan Edinger	The University of Toledo	Secretary
Sarah Burkstrand	First Merchants	Board of Governors, Events Administration
Scott Wintringham	Scott's Miracle-Gro	Board of Governors, Membership Officer
Brent Mussery	Welltower Inc.	Board of Governors, Academic Relations
Pascal Bizzaro	Bowling Green State University	Board of Governors, Academic Relations
Tiffany Pollard	Consumers Energy	Board of Governors, Communications
Beth Skillman	Federal Reserve Bank of Cleveland	Board of Governors, Past President
Simon Wilsey	Bowling Green State University, Student	Board of Governors, Student Member



# Contact Info/Get Involved

# Thank you!

Thank you to all our Officers, Board Members, and Volunteers for making 2024-2025 another successful year for the Northwest Ohio Chapter!

## Interested in Volunteering?

Email the [Northwest Ohio Chapter](#) at [Chapter507@iiachaptercommunications.org](mailto:Chapter507@iiachaptercommunications.org)



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