



**The Institute of  
Internal Auditors**  
Northwest Ohio

# ANNUAL SUMMARY

The IIA Northwest Ohio Chapter  
*2023-2024 Activities*



# Table of Contents

President’s Message	2
Chapter Achievement Program	3
Membership & Benefits	4
Chapter Events	5
• <i>Speaker Spotlight (Page 5)</i>	
• <i>Events Calendar (Page 6)</i>	
• <i>Cyber Risk Summit (Page 7)</i>	
Chapter Leadership	8
Contact Info/Get Involved	10

# President's Message

To Members of the IIA Northwest Ohio Chapter –

With the completion of the 2023-2024 chapter year, I express with gratitude what a pleasure it has been to serve as the IIA Northwest Ohio Chapter President. I am handing off the torch to newly elected President Cody Mohler. The Chapter remains in good hands to accomplish its mission under his stewardship!

We granted two student scholarships this year, with plans to offer another for the 2024-2025 chapter year. These students are truly the profession's future.

Along with our member support, the Board of Governors is eager to host more hybrid and in-person meetings and another celebratory member appreciation event at Fifth Third Field. Also, the chapter hit Gold status for the 11th year putting us at a Platinum designation. We couldn't do it without your support – thank you for making the Northwest Ohio Chapter a success!

Sincerely,  
*Beth Skillman, CRMA*  
*2022-2024 Northwest Ohio Chapter President*

## About The IIA

### Top Member Benefits:

- The International Professional Practices Framework (IPPF)
  - Guidance
  - Centers of Excellence
  - Training
- Programming
- Networking

The IIA Northwest Ohio Chapter  
Contact us:  
[chapter507@iiachaptercommunications.org](mailto:chapter507@iiachaptercommunications.org)



# Chapter Achievement Program

The Chapter Achievement Program (CAP) is an achievement/recognition program that recognizes chapter activities that align with The IIA North American Strategic Plan. Achievement is earned by completion of activities in categories related to chapter health, training, advocacy, and membership.

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## CAP Achievement Levels:

- Bronze = On-time completion of Chapter Health
- Silver = On-time completion of Chapter Health + additional activities
- Gold = On-time completion of Chapter Health + Silver + additional activities

The 2023-2024 chapter year represents our 11<sup>th</sup> consecutive year achieving Gold Chapter status giving us a **Platinum** designation!



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Thank you for supporting the IIA  
Northwest Ohio Chapter!

We have **73** Members from **31**  
Businesses, Banks, Universities,  
and Non-Profits. Our members have  
earned **17** IIA certifications.



# IIA Membership & Benefits

- [Award-winning Internal Auditor Magazine](#)
- [22+ Complimentary Monthly IIA Members-only and Specialty Center Webinars](#)– Earn 1 CPE on a hot topic.
- [Updated Standards & Guidance](#)– Stay current on new releases.
- [Local Chapter events and networking](#)– Connect locally.
- [Volunteer opportunities](#)– Get involved and play a key role.
- [Member-exclusive savings](#)– Bookstore, Certifications Prep & Testing, Conferences, and Training
- [IIA Certifications](#)– Accelerate Your Success. Earn more money.
- [IIA Conferences](#)– Earn CPEs and network at GAM, International Conference, All Star, and more.
- [IIA Training](#)– In-person, Online, OnDemand, and On-site Offerings
- [IIA Advocacy](#)– Promoting the value of the internal audit profession.



# Chapter Events

The IIA is the leader in innovative internal audit training. Northwest Ohio Chapter provides quality, engaging and facilitated learning opportunities for our members and professionals. We are committed to offering a variety of events, delivering the very best in internal audit training and networking opportunities. In 2023/2024, the Northwest Ohio Chapter held **8** Chapter Events, including **2** CAE Roundtables, and offered **14** CPE hours.

## Chapter Event Spotlight



### Leadership Academy 2024

#### Internal Audit Goes Hollywood – Every Genre, Every Age (NWO Goes Western!)

The theme this year produced “Oscar-worthy” networking, group sharing, and leadership development. Chapter Leaders and students spent three days learning, interacting, and sharing best practices to advance volunteer and professional goals. The agenda was comprised of break-out sessions for chapters and officers, key updates from IIA Headquarters on training on hot topics, District Roundtables. Chapters and HQ continue to find more ways to work together and enhance the member experience.

*Pictured: Incoming Officers - President Cody Mohler, District Rep Mike Chan, VP David Cutri*



### International Internal Audit Awareness Event

#### Soft Skills 2 CPE + Social Hour Hosted by Deloitte at The Inverness Country Club

Are you a Pioneer, Guardian, Driver or Integrator? In honor of International IA Awareness Month in May, we held an in-person chapter event that assessed attendees’ business chemistry, revealing four dominant patterns of human behavior. While there was a smattering of Pioneers (explorers), Drivers (challengers), and Integrators (lets get along!), not surprisingly most IA practitioners aligned with the Guardian pattern – valuing stability, and bringing order/rigor to processes. (Thank goodness as that is no small feat!) We learned the patterns typical for each category and how to leverage them to build great relationships and effective group dynamics.

*Pictured: Deloitte hosts and Northwest Ohio Chapter Officers and Member Guests*

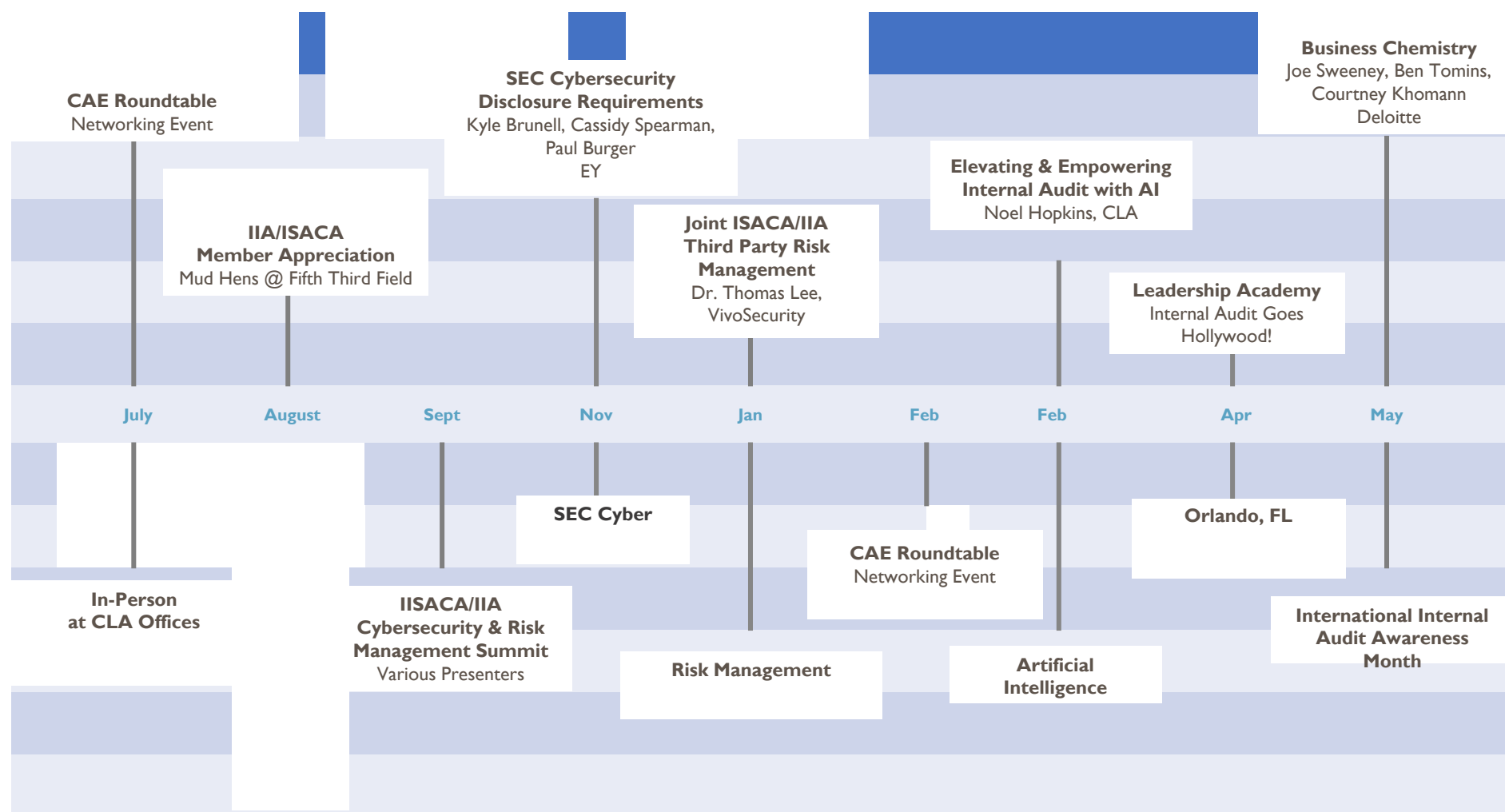




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# Chapter Events (cont.)

## 2023 - 2024 Chapter Events Calendar





## 2023 Cybersecurity & Risk Management Summit

This joint summit was the 7<sup>th</sup> annual collaboration between the Northwest Ohio Chapters of IIA and ISACA. A full day of training covers information security risk management and cybersecurity fundamentals presented by Cyber/IT leaders and professional practitioners.



### Cybersecurity & Risk Panel Presentations

JOHN ROOF, Assistant Chief of Wauseon Police Dept.:  
*Assessing Truth & Deception*

BRENT WARNER, Director, CliftonLarsonAllen: *Risk – It's Not Just about Navigating It*

MICHAEL GERFIN, Supervisory Special Agent, FBI:  
*Confronting Cybersecurity Threats*

WILLIAM DOKKO, Advisory Managing Director, KPMG:  
*SEC Cybersecurity Disclosure and ESG Update*

SUSAN WILLEKE, Education & Communications Administrator, Ohio Ethics Commission: *Ohio Ethics Law 2023*

MICHELE PORTER, Chief Auditor Data & Information Technology Audit, Ohio Auditor of State: *Overview of AOS Services & IT Audit Risk*

*Great leaders inspire and influence others!*







# Chapter Leadership

## 2023-2024 Chapter Officers

*Beth Skillman, President*

**The Federal Reserve Bank of Cleveland**

*Cody Mohler, VP, President-Elect*

**EY**

*Reid Mankowski, Treasurer*

**CliftonLarsonAllen**

*Sarah Burkstrand, Membership Officer*

**First Merchants Corporation**

*David Cutri, Secretary & Certification Officer*

**The University of Toledo**

*Matt Hoverman, Programming Officer*

**CliftonLarsonAllen**

*Scott Wintringham, Past President*

**Marathon Petroleum**

Our chapter's success is  
due to the direct support  
of our volunteers.

Thank you!





# Chapter Leadership (cont.)

## 2023-2024 Board of Governors

Thank you for your continued and invaluable support!

Volunteer	Company Affiliate	Position
Beth Skillman	Federal Reserve Bank of Cleveland	President
Cody Mohler	EY	VP, President-Elect, Communications
David Cutri	The University of Toledo	Secretary, Certification Officer
Reid Mankowski	CliftonLarsonAllen	Treasurer
Matt Hoverman	CliftonLarsonAllen	Programming Officer, Chapter Achievement
Sarah Burkstrand	First Merchants	Membership Officer
Scott Wintringham	Marathon Petroleum	Board of Governors, Past President
Pascal Bizzaro	Bowling Green State University	Board of Governors
Susan Edinger	The University of Toledo	Board of Governors, Communications, Advocacy
John Giannetti	Sun Communities	Board of Governors
Brent Mussery	Welltower Inc.	Board of Governors, Academic Relations
Mariann Przysiecki	Cooper Tire	Board of Governors, CAE Roundtable
Carmalita McGowan Martin	Bowling Green State University	Board of Governors, Student Member
Matthew Forsthoefel	University of Toledo	Board of Governors, Student Member





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## Contact Info/Get Involved

# Thank you!

Thank you to all of our Officers, Board Members, and Volunteers for making 2023-2024 another successful year for the Northwest Ohio Chapter!  
Hope to see you at The Mud Hens game!

## Interested in Volunteering?

Email the [Northwest Ohio Chapter](#) at [Chapter507@iiachaptercommunications.org](mailto:Chapter507@iiachaptercommunications.org)



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