



The Workpapers

IIA Tulsa Newsletter
Summer 2023 Edition

Letter from the President

I'm excited to be serving as Chapter President this year and working with an outstanding team of officers, board members, and committee members. They have some great plans for the upcoming chapter year!

I just returned from 12 days in Amsterdam, where I emceed the IIA's Global Assembly Conference and attended meetings for the committee I serve on, Institute Relations, which helps support a global strategy to oversee the development and expansion of IIA global affiliates. Global Assembly is where delegates from the affiliates come together to share best practices and provide feedback to headquarters on topics such as advocacy, the new IPPF, proposed certification changes, and the Vision 2035 project.

Serving on a global IIA committee has allowed me to learn from internal auditors around the world, but what's struck me the most is how similar we all are and how many of the challenges we face aren't unique.

The friends I've made have also opened my mind to new possibilities. For example, Zelia from Tanzania showed me an amazing music video marketing their annual conference. Harriet from Ghana showed me the beautiful IIA logo fabric their board had made into custom dresses, shirts, and ties. Galatea and Ben from Taiwan showed immense generosity by bringing traditional gifts from their country. Galatea even checked a huge trunk so she could bring everyone on the committee their own Taiwanese lemon cake. Mark from the UK demonstrated the value of understanding the member perspective and not just assuming we can speak on their behalf. Jim from Finland showed me the value of ensuring everyone feels welcome and has a seat at the table. Javier from Spain taught me to be gracious with others' mistakes and to never take yourself too seriously. I hope to bring an element of each of them to my time as President this year, and I hope what they taught me enables me to better serve the chapter.

If you have any ideas for the chapter year or would like to get involved, please reach out to me at jshine@quiktrip.com. I became Chapter Secretary 10 years ago, and the journey the IIA has taken me on has been an amazing adventure. We have volunteer opportunities for just about any time commitment, so don't be afraid to volunteer – or to voluntell one of your staff!

I hope you have a great summer and can't wait to see you in September!



Chapter Officers

- President – Jami Shine, QuikTrip, jshine@quiktrip.com
- 1st Vice President (Programs) – Lydia Musick, City of Tulsa, lmusick@cityoftulsa.org
- 2nd Vice President (Certifications and Membership) – Jon Read, BOKF, jread@bokf.com
- Treasurer – Taylor King, BOKF, taylor.king@bokf.com
- Secretary – Jeanette Franco, jeanette.franco@oneok.com

Volunteer Opportunities

Please contact Jami Shine at jshine@quiktrip.com if you are interested in filling one of these roles!

- Academic Relations (Chair or Committee Member)
- Social Media (Chair)
- Community Relations (Chair or Committee Member)
- Programs (Committee Member)
- Advocacy (Committee Member)
- Webmaster (Chair)

Want to get involved with a minimum time commitment? Contact Jami to learn about micro-volunteer opportunities!

Certification Corner

IIA Tulsa members can receive 20% off the Gleim CIA Premium Review Materials and CPE Courses. You can go to [gleim.com/IIATulsa](https://www.gleim.com/IIATulsa), and the discount will automatically be applied, or email iiachapters@gleim.com.

Reach out to [Jon Read](#) if you have any questions about IIA certifications!

Upcoming Trainings

IIA Tulsa – Save the Date!

Dr. Toby Groves, Lunch Meeting – September 14, 11:30 AM – 1 PM

Dr. Toby Groves, Ethics/Fraud/Critical Thinking Seminar (4 CPE) –
September 14, 1:10 – 4:40 PM.

Gina Richardson, Data Privacy – October 19, 11:30 AM – 1 PM

Charlie Johnson, Implicit Bias – November 9, 11:30 AM – 1 PM

Julio Tirado, AI Audit – December 7, 11:30 AM – 1 PM

IIA HQ

[GRC Conference](#) – August 21-23 in Las Vegas

Membership News

Welcome **new members**: Lisa Gipson, Elizabeth Luttrell, Erin Snedden, Katie Bettge, Laura Hausner, Charles Curtis, Joey Smith, Evan Street, Christopher White, and Trey Bauhaus!

Congrats to our **milestone anniversaries**!

5 years – Kyler Green, Jeff Huntington, Taylor King, and Carri Clark

10 years – Ryan Whittington and Jo Morton

15 years – Patricia Berryhill, Hannah Hallock, Katie Stewart, and Debra Ball

20 years – Kate Jeffy, Melody Cable, and David Schmidt