

SEPTEMBER 2022 | VOL 2 | ISSUE 2

# THE WORKPAPERS

TULSA CHAPTER NEWSLETTER  
2022 - 2023 CHAPTER YEAR

## TABLE OF CONTENTS:

Contact Information, PG.2

Volunteer Center, PG. 3

Chapter Calendar, PG.4

Certification Corner, PG.6

Membership Spotlight, PG.7

News and Updates, PG. 8

**Important date  
changes on pg. 4**



**IIA**  
*Tulsa*

Behind the scenes the Tulsa Chapter volunteers have been in full swing prepping for one of our best years yet. We have a strong team wanting to expand our presence in the academic world, give back to the community and our members, and bring some of the best topics for our members to advance their knowledge. As always, your feedback is welcome - and if you want to help, we would be thrilled to have you! Just reach out to any officer to let them know you're interested.

I am honored to serve as your president this year and I am looking forward to seeing everyone at our mostly all in-person meetings (finally!). See you soon!

- Nicole Carden, 22-23 Chapter President

# Contact Information

## CHAPTER OFFICERS

### President

Nicole Carden  
American Heritage Bank  
chapter18@theiia.org

### 1st Vice President

Tony Thomas, CIA  
Cherokee Nation Businesses  
tony.thomas@cnent.com

### 2nd Vice President

Jami Shine, CIA  
QuikTrip Corporation  
jshine@quiktrip.com

### Treasurer

Taylor King  
BOK Financial  
taylor.king@bokf.com

### Secretary

Cheyenne Lacher  
ONEOK, Inc.  
cheyenne.lacher@oneok.com

## Need help?

Reach out to any chapter officer if you have chapter related questions! Need to talk to someone on the headquarters level? Below is our District Representative's information as well as an e-mail to reach the IIA directly!



## *IIA Headquarters*

### District

### Representative

Brandon Tanous  
brandon.tanous@weaver.com

### HQ Contact

CustomerRelations@theiia.org

# Volunteer Center

## Committee Members

### Academic Relations Committee

Jami Shine, Chair  
Audrey Gramling, Member  
Tony Thomas, Member

### Budget and Finance Committee

Taylor King, Chair  
Leslie Clarke, Member

### Membership Committee

Tony Thomas, Chair

### Programs Committee

Jami Shine, Chair  
Cathy Carter, Member

### Technology Committee

Nicole Carden, Chair  
Hannah Hallock, Member  
Emily Marang, Member

### Community Relations Committee

Jeanette Franco, Chair  
Cheyenne Lacher, Member



## *Volunteer Opportunities*

It's about to be the new chapter year and our committees are looking for YOU to help us as we transition back to in-person!

We are always looking for new volunteers. Volunteering can be as simple as taking attendance at our meetings to as involved as sitting as a board member. Worried about not having the time? Your time can be as low as one hour a month or it can grow up to a few hours a week!

All of our committees are always open for additional members, please contact one of the officers today for more information on how you can get involved!



# Chapter Calendar

## AUDIT ALLIES

REGISTER HERE TODAY  
FRIDAY, SEPT. 16TH  
TULSA COUNTRY CLUB  
11:30 AM - 2 PM



As auditors are increasingly tasked with providing assurance in more risk areas, identifying audit allies is vital. Allies can include guest auditors, subject matter experts, first and second line functions, other audit shops, and the organization's leadership team. Collaborating with these allies allows auditors to more effectively audit areas in which they may have less technical expertise and focus their efforts strategically on the biggest risks to the organization.

Presented by Sarah Kuhn, CIA, CRMA, CCSA, and Jami Shine, CIA, CRMA, CISA, CRISC, from the IIA Houston and IIA Tulsa Chapters.

## Calendar

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### October

ESG - IN PERSON  
OCTOBER 13TH  
LAURA WARD

### November

2 HRS ETHICS - VIRTUAL  
NOVEMBER 10TH  
JO ERVEN

### December

ESG - VIRTUAL  
DECEMBER 8TH  
THIERRY CARUSO

### January

TBD - IN PERSON  
JANUARY 12TH

### February

TBD - IN PERSON  
FEBRUARY 9TH

### March

CYBERSECURITY AND  
DATA ANALYTICS  
SEMINAR  
MARCH 7TH



The Institute of  
**Internal Auditors**  
*Elevating Impact*

Have you heard about the IIA Quality Services? It can help you upgrade your QUAIP to the next level! Request a proposal and see more information [HERE](#).

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## 2022 FINANCIAL SERVICES EXCHANGE

For banking, credit unions, insurance, asset management, and more  
Sept 19th - 20th, Washington DC & Virtual  
More Info [HERE](#)

## 2022 ESG CONFERENCE

Environmental, social, and governance issues are ever evolving  
Sept 29th, Virtual  
More Info [HERE](#)

## IGNITE CONFERENCE

Where Internal Audit Leaders Emerge  
October 31 - Nov 2, Las Vegas & Virtual  
More Info [HERE](#)

## IT CONTROL FRAMEWORKS

September 6th and 8th  
Virtual  
More info [HERE](#)

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We are always looking for speakers to help bring knowledge to the Tulsa chapter. Reach out to our programming chair, Jami Shine, at [jshine@quiktrip.com](mailto:jshine@quiktrip.com) to make plans for your next presentation!

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Check out all the IIA'S Online Learning options! See more [HERE!](#)

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See a list of IIA Events coming up [HERE](#).

# CERTIFICATIONS CORNER

## Congratulations!

Congratulations to **Patricia Berryhill** for passing Part One!

Congratulations to **Matthew Longaberger** and **Taylor King** for passing part two!

Congratulations to **Ryan Gingrich, Mark McCoin,** and **Lydia Musick** for passing part three!

## Certification Discounts

Sign in on the chapter website and access the "Members Only" tab to receive the Gleim CIA 20% discount!

## Study Groups

Interested in a study group for the CIA? We are always open to starting new groups. Please e-mail [tony.thomas@cnet.com](mailto:tony.thomas@cnet.com) for more information.

## The IIA'S CIA Learning System

Starting your CIA journey, or need an extra boost to get through some of the tougher areas? Check out the IIA's own Learning System. See more information [HERE](#).

## Price Bump

Note effective September 1st the fees for the exams have gone up. For members it's not \$295 for Part 1 and \$265 for Part 2 and Part 3.

## Just Starting?

Check out the IIA's new certifications page about how to start your certification journey [HERE](#).

## CRMA Study Material

The 2nd edition for the CRMA exam study guide is out. See [here for more information](#).



# MEMBERSHIP SPOTLIGHT



## Welcome!

Welcome to our newest members - Natalie Killingsworth, Brooks Barnes, Ruth Hartje, and Teresa Sykes! We're so thrilled to have you with us!

## Membership Discounts

**CHE21** - 20% off New Individual Professional

**GNM21** - 20% off New Public Sector/Gov't

Student Memberships are now **free!**  
Complete the application [HERE](#).

## Audit Executive Center

Have you heard about this member exclusive tool? Check out more information [HERE](#) to see all the member resources.

## HAPPY ANNIVERSARY!

- Pamela Mann - 33 years
- Lynette Bosak - 32 years
- Mo O'Connor - 26 years
- Terry Cloud - 20 years
- Kate Jeffy - 19 years
- Christine McKeown - 18 years
- James Morrow - 18 years
- Jennifer Smith - 18 years
- David Hurd - 17 years
- Tom Goad - 17 years
- Tara Mundell - 17 years
- Carolyn Brooks - 17 years
- Leah Muriel - 16 years
- Julio Tirado - 15 years
- Zachary Finley - 15 years
- Katie Stewart - 14 years
- Hannah Hallock - 14 years
- Patricia Berryhill - 14 years
- Robertson Campbell - 12 years
- Jaime Smith - 12 years
- Adam Kupetsky - 11 years
- Chris Fields - 10 years
- Jason Uthe - 10 years
- Vicki Peters - 10 years
- Jo Morton - 9 years
- Eric Procter - 9 years
- Chandler Harris - 8 years
- Sean Walker - 7 years
- Shing Chung - 7 years
- Emily Marang - 7 years
- John Points - 7 years
- Erica Moore - 7 years
- Drew Haynes - 7 years
- Jeanette Franco - 6 years
- Tracey Eastin - 5 years
- Jason Addison - 5 years
- Jeff Huntington - 4 years

- Sharon Foster - 2 years
- Bryant Barnes - 2 years
- Kyler Green - 4 years
- Sarah Richey - 3 years
- Mary Hausman - 3 years
- Nicole Carden - 3 years
- Lisa Bright - 2 years
- Sarah Otto - 2 years
- Sydni Gomez - 1 year
- Michael Colaw - 1 year
- Peyton Robinson - 1 year
- Casey Tate - 1 year
- Kyle Torkleson - 1 year

# NEWS & UPDATES

## ACADEMIC RELATIONS

Our mentor program is still in the planning stages, but look out next month for more information on how to get involved and what to expect. Interested in joining? Contact Jami Shine at [jshine@quiktrip.com](mailto:jshine@quiktrip.com)

## SOCIAL MEDIA

Look out next month for some exciting changes to the Tulsa Chapter's social media presence! We look forward to connecting with our members.

## FREE PART 3 PREP

On Sept 15th the IIA will be hosting a free one-hour webinar for CIA part three prep. You can see more information about it [HERE](#).

## INTERNAL AUDITOR MAGAZINE

Did you know the IIA's magazine went virtual? Keep in the know on their website [HERE](#).

## EXECUTIVE DEVELOPMENT

For new CAEs and audit leaders, the IIA has tools for you through the Vision University program. See more information [HERE](#).

## INTERNAL AUDIT FOUNDATION

Have you heard about the foundation providing resources to further internal auditor's careers, organizations, and the profession as a whole? See more [HERE!](#)