Tulsa Chapter IIA Year End Report

June 2021-May 2022

The Institute of Internal Auditors Tulsa Chapter

Member Information

275 members

87 members certified

22 members hold more than 1 certification

82 CIA

23 CRMA

3 CCSA

5 CFSA

2 CGAP

28 industries

58 organizations

Membership and Certifications Offerings

The Institute of Internal Auditors Tulsa Chapter

- Partnership with the IIA to offer CIA Learning System to members at a discount and achieved CIA Premier Partner status from IIA

- FREE Virtual CIA Study Groups for the Tulsa Chapter

- Reached out to newly certified individuals to offer assistance with CPE reporting or any other questions

- Members passed 17 parts of the CIA in total and 6 members obtained certification

- Achieved Sapphire Chapter status for 5th year in a row (19 out of 134 chapters accomplished this in 2021)

- Provided IIA Membership Discount & Reached out to new chapter members with welcome emails (14 new members)

- Implemented new newsletter format with highlights for member and certification offerings

Transitioned to offering quality monthly programs at a reasonable cost both virtually and in-person throughout the Chapter year

Offered 8 CPE opportunities totaling 10 CPE hours that included targeted ethics hours to help members meet 2021 CPE requirements

Offered IIA Awareness Month activities in May & June 2022, including OK State Auditor as a speaker at the general meeting, IIA Awareness toolkits shared in newsletter, and IIA history celebration & social

Collaborated with Stinnett, ISACA, and ISSA to offer free Cybersecurity Audit and Risk Roundtables & ISACA/ISSA for December social event that donated to Toys for Tots

Collaborated with the OKC IIA Chapter for the January webinar presentation

CALENDAR OF *Events*

July 2021

*Julio Tirado

The Robots are Taking Over! Intro to Machine Learning

Cybersecurity Audit and Risk Roundtable Supply Chain Attacks

September 2021

**Brian Tremblay

Why Aren't They Listening? You Aren't Persuading!

October 2021

Ian Burnett & Andy Jones

Applying Automation and Data Analytics

November 2021

**Danny Goldberg

Ethics 4.0

(2 NASBA Ethics CPE)

December 2021

@IIA, ISACA, & ISSA

Holiday Luncheon & Social/Cross-Organization Networking Event

(Included donations to Toys for Tots)

* - Tulsa Chapter IIA Members
** - North American IIA Members
@ - In Person Event

January 2022

Partnership with OKC Chapter

Being Ethical: Why is it so Hard to do the Right Thing?

(2 NASBA Ethics CPE)

February 2022

*Stinnett & Associates

Cybersecurity 101

Cybersecurity Audit and Risk Roundtable

Have Recent Cybersecurity Events Made You Dust Off Your BC, DR, and IR Plans?

March 2022

*@Dustin Dye

Challenges and Opportunities for Hybrid Auditing

May 2022

@Cindy Byrd

State Auditor Presentation

Cybersecurity Audit and Risk Roundtable

The Zero-Sum Game: How to Make Life Harder for Hackers

June 2022

@IIA Social & Historic Items Viewing Event

* - Tulsa Chapter IIA Members
@ - In Person Event
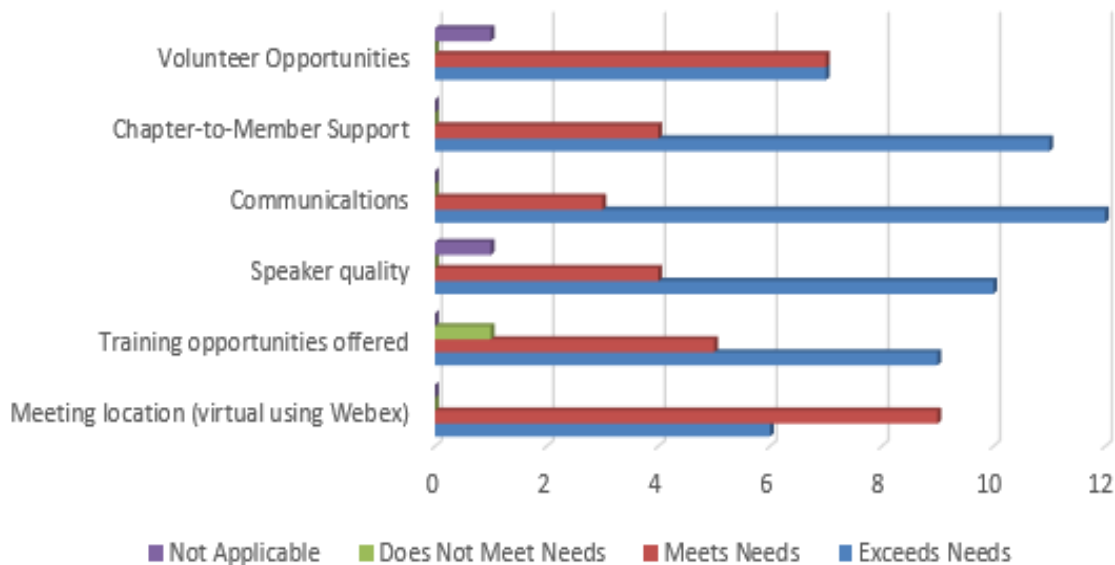
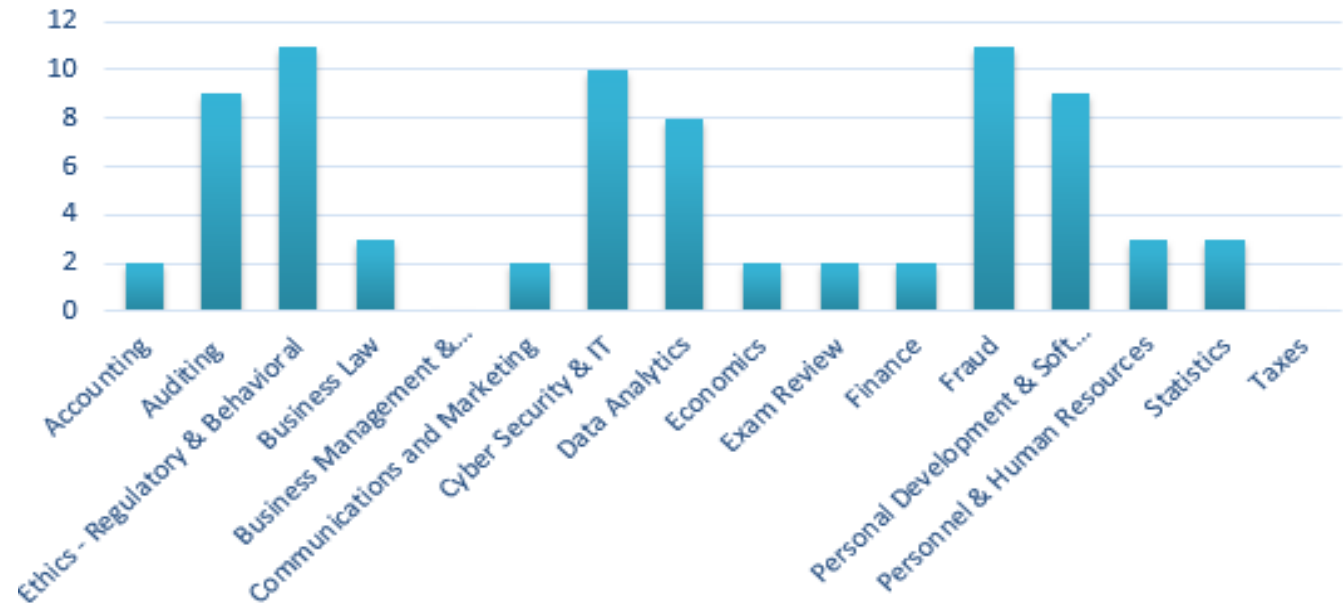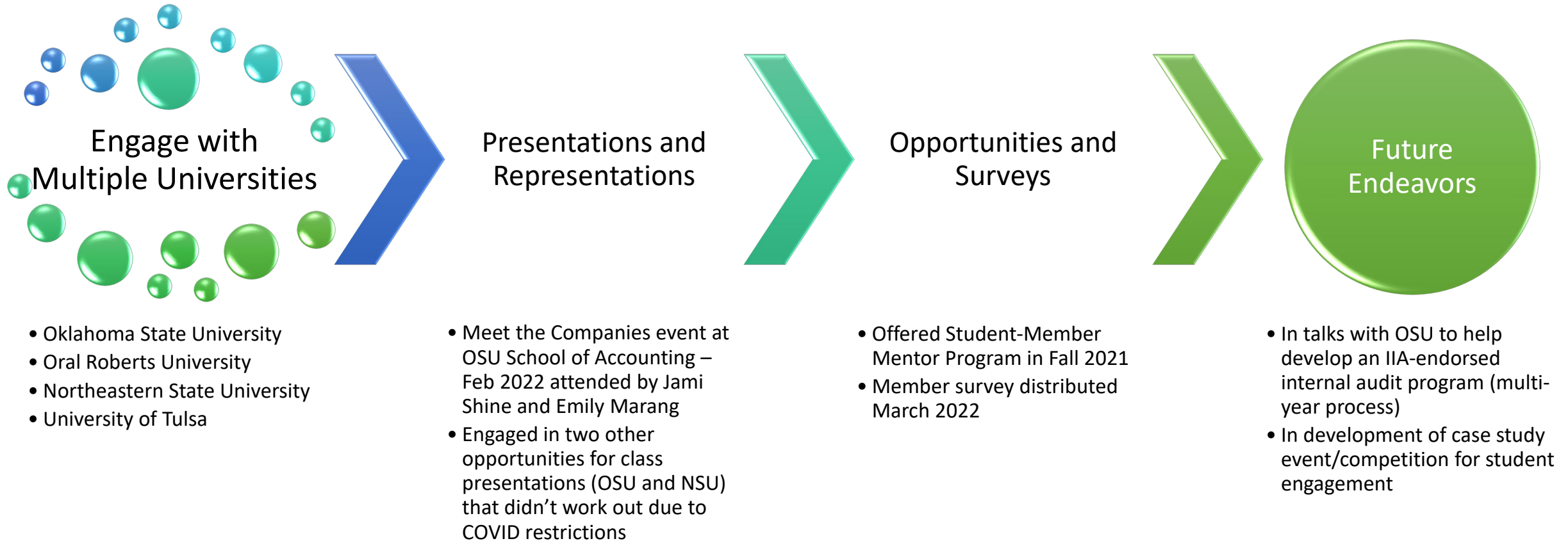| Overall, are you satisfied with the performance of the Tulsa Chapter IIA for the current Chapter year?		Count	Percent
Yes		45	97.8%
No		1	2.2%

Note: Room for improvement was noted for having more in person meetings.

How well does the chapter meet your needs?

CHAPTER PROGRAMS - future topics

Academic Relations

Engage with Multiple Universities

- Oklahoma State University
- Oral Roberts University
- Northeastern State University
- University of Tulsa

Presentations and Representations

- Meet the Companies event at OSU School of Accounting – Feb 2022 attended by Jami Shine and Emily Marang
- Engaged in two other opportunities for class presentations (OSU and NSU) that didn't work out due to COVID restrictions

Opportunities and Surveys

- Offered Student-Member Mentor Program in Fall 2021
- Member survey distributed March 2022

Future Endeavors

- In talks with OSU to help develop an IIA-endorsed internal audit program (multi-year process)
- In development of case study event/competition for student engagement

Thank _YOU_ Volunteers!
This year could not have been a success without you!

- Audrey Gramling – Academic Relations Committee

- Becky Keesling - Governor

- Blair Kuehn-Smith - Treasurer

- Cathy Carter – Governor, Programs, Proclamation

- Darlena Granger - Secretary

- David Hurd - Governor

- David Kinkaid – Governor

- Debbie King – Governor

- Dustin Dye – Governor, Speaker

- Emily Marang – Past President, Academic Relations Committee Chair, Website

- Hannah Hallock- Governor, Social Media

- Jami Shine –District Representative, Academic Relations Committee Chair

- Julio Tirado – Speaker

- Kent Warkentin, Governor

- Kim Aldrette – Governor

- Leslie Clarke – President, Guiding Principles, Bylaws, Advocacy, Chapter Health and Management (CAP)

- Marnie Padilla – Audit Committee

- Matt Barth – Governor

- Michelle Minton – Governor, Bylaws

- Michelle Studie – Governor

- Mo O'Connor – Audit Committee

- Nicole Pruitt – Programs Chair, Newsletter, 1st VP

- Sarah Kuhn – Governor, Programs, Awards, Academic

- Terry Cloud – Audit Committee

- Tony Thomas - Membership & Certifications Chair, 2nd VP

- Stinnett & Associates – Cybersecurity Roundtables