



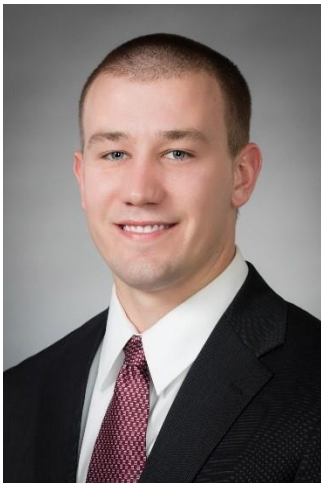
The Institute of
Internal Auditors
Philadelphia

Member **NEWSLETTER**

Fall 2022, Issue #22-2

Newsletter Chair:
Jillian Zerrillo

President's Message



Dear Philadelphia Chapter Member –

It has been about six months since my last message, and I can't help but to feel a sense of revitalization in the Chapter and throughout membership. One of our biggest challenges we recognized when planning out the chapter year is determining what the new norm would look like regarding programming and events. Ultimately, we successfully navigated our way back to a chapter year full of a good mix of virtual and in-person events. With the support of our membership, hard-working volunteers,

generous sponsors, and leadership team we have hosted five events for 28 CPEs (including the Fall Conference at which you may be reading this) and are scheduled for at least another four events for approximately 20 CPE throughout the remainder of the chapter year.

Additionally, our various committees are finding a sense of revitalization as we continue through the new chapter year. Our Diversity, Equity and Inclusion team continues to focus on driving thoughtful discussions with local professional and educational groups on ways to support initiatives around diversity and inclusion. Warren Greenidge of the DE&I Committee took the group's message out to the students of Abraham Lincoln High School. Our Academic Relations Committee continues to focus on promoting the internal audit profession to local universities and student groups. Most recently, the group held an event around "Building Your Personal Brand". Our chapter appreciates all the hard work the Committee Chairs and volunteers have put into their respective groups.

As we turn our focus to the remaining half of the year, we continue to keep in mind providing as much value to our membership

as possible. In order to take the most advantage of your membership, please review your membership details to determine you have assigned the Philadelphia Chapter as your affiliated chapter. By doing so, we can ensure that you are receiving the most up to date information on our chapter events and news. In addition, please follow along our social media channels for chapter updates!

If you are interested in getting more involved in the chapter, please reach out to myself at president@phillyia.org and I would be more than happy to discuss the various opportunities we have. In addition, feel free to introduce yourself at any of the in-person events that we are hosting. I'm always available to talk about how much the Chapter has done for me and how it can do the same for you!



Matt Skala,
President – Philadelphia Chapter of the IIA

CPE Reporting

The deadline (12/31/2022) to report your 2022 CPEs is fast approaching. Have you earned all the credits you need to fulfill your certification requirements and opt in to The IIA Certification Registry? Visit theiia.org to learn more.



Career Opportunities

As a service to our Philadelphia Chapter membership, we post and maintain job postings on our IIA Philadelphia LinkedIn website allowing members who are in need of an opportunity (or a change of scenery) to pursue opportunities with local employers who are looking to fill their audit related staffing needs. This service has always been provided at no cost and viewed as a continuing benefit of membership in our Chapter.

If you are looking to fill a staffing need, we can post your job opportunity(s) on our IIA Philadelphia Chapter LinkedIn. For job seekers, here is the link to the Chapter's LinkedIn: <http://www.linkedin.com/company/institute-of-internal-auditors-philadelphia-chapter>

If you are searching for staff, please email your job opportunity(s)/description(s), including the contact information (e.g., name, title, email address, phone) with each opening, and a link to the online posting(s) to Dave Aubrey, Chair, Employment Committee (djaubrey@drpa.org). Contact Dave with any questions pertaining to employment and the job postings.

Event Spotlight



In July, the IIA Philadelphia Chapter hosted its Annual Membership Appreciation Day with the Phillies. Over 50 members attended the event during a gorgeous summer day to learn about internal audit hot topics and technology risks, at Victory Beer Hall – Xfinity Live and watch some great baseball at Citizens Bank Park.

Maeve Raak (Director, Technology Audit at Protiviti and IIA Philadelphia Chapter Secretary) presented on “IT Audit Perspectives on Today’s Top Technology Risks” and Carey Blakeman (Director, Member Value and Development at The IIA) presented on “The State of the IA Profession: 5 Areas of Focus”.

Throughout the day, members had the opportunity to network with other members, eat a delicious lunch, and sip on beer and cocktails before the game.

Make sure to register early and join the next Membership Appreciation Day in 2023!



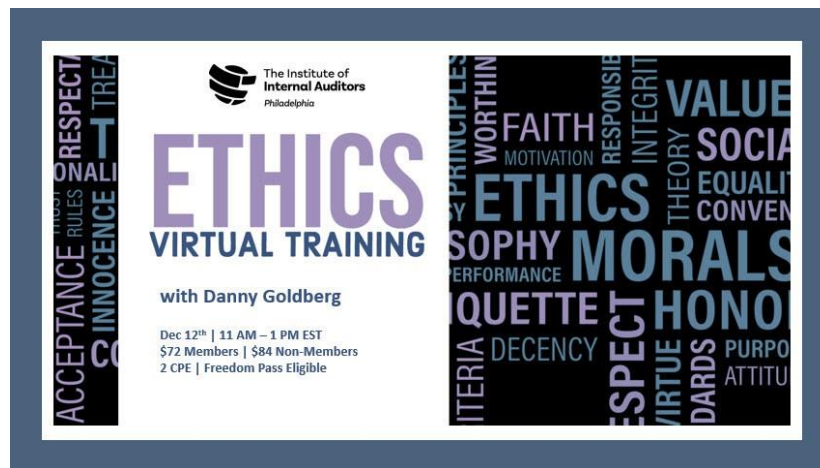
Upcoming Chapter Events – Save the Date

December 12, 2022	2 CPE – Ethics (Virtual)
January 23-24, 2023	8 CPE – Cyber at the Cyber (Virtual)
February 2023	2 CPE – TBD (Virtual)
March 2023	2 CPE – TBD (Virtual)
April 28, 2023	8 CPE – Spring Summit/Conference (In-Person)
May 2023	2 CPE – TBD (Virtual)

Next Event Details

We are happy to welcome back Danny Goldberg for an online, group-live webinar on Practical Ethics 5.0 on December 12th from 11:00AM - 1:00PM. Earn up to 2 CPE's in the Ethics Field of Study. CPA's and internal auditors are faced with complex decisions on a daily basis without realizing many of them are actually ethical dilemmas. Although values and ethical issues pervade all social studies, this course provides attendees with an opportunity to study these issues in greater depth. This course will provide attendees with a basic understanding of their ethical obligations as auditors, as well as dive into current and hot topics. Topics discussed include:

- Review of the latest Global Business Ethics Survey, which highlights the state of ethics and compliance
- Learn more about Behavioral Ethics
- Understand the many types of bias and how to proactively apply professional skepticism



Stay informed about upcoming events by following the Philadelphia IIA Chapter on social media.



@IIAPhiladelphia



<http://www.linkedin.com/company/institute-of-internal-auditors-philadelphia-chapter>

Member Anniversaries & Certifications

The Philadelphia IIA Chapter would like to recognize and thank our long-standing members. Please join us in thanking the following members:

<p>50 Years Ralph Purpur (Feb 1972)</p> <p>40 Years Joel Schiller (Apr 1982)</p> <p>35 Years Jeffrey Roundtree (Mar 1987)</p> <p>30 Years Linda Fonner (Mar 1992) Robert Emrich (June 1992) Jamal Ahmed (Sept 1992) John Mayer (Oct 1992)</p> <p>25 Years Monica DeBellis (Jan 1997) Robert Brunt (Jan 1997) Daniel Tucci (Feb 1997) Andrew Duda (June 1997) Pieter Bezuidenhout (Aug 1997) Christine Wesztergom (Aug 1997) G. Stephen Large (Oct 1997) Raymond Lukas (Oct 1997)</p> <p>20 Years Joseph Steinmetz (Jan 2002) John Ross (Jan 2002) Shirley Alonzo (Feb 2002) Arnold DeLeon (Feb 2002) Mindy Zimri (Feb 2002) Marnell Kleynhans (Mar 2002) Gregory Coverdale (Mar 2002) Colleen Bransfield (Apr 2002) Patrick Killeen (May 2002) David Small (May 2002) Sharon Hough (May 2002) Faizal Chaudhury (June 2002) Laurence Winegar (June 2002) Phillip Verticelli (June 2002) Americo Ricci (July 2002) John Price (July 2002)</p>	<p>20 Years (continued) Julio Arevalo (July 2002) Daniel Caruso (Aug 2002) Karen Johnston (Aug 2002) Luis Baptista (Aug 2002) Andrea Matheny (Aug 2002) Timothy Ryan (Aug 2002) James Frank (Aug 2002) Patricia Furbank (Sep 2002) Douglas Hallett (Sep 2002) Kimberly Wensel (Oct 2002) James Cabrey (Dec 2002) Reuben Shaffer (Dec 2002)</p> <p>15 Years Jennifer Malatesta-Johnson (Jan 2007) Erin Evans-Anke (Jan 2007) Jakub Petersson (Jan 2007) William Bardowski (Jan 2007) John Cutrona (Jan 2007) John Huyette (Jan 2007) Jamila Sefiane (Jan 2007) Jennifer McCloskey (Feb 2007) Patrick Czwarnog (Feb 2007) John Manzi (Feb 2007) Allen Varughese (Feb 2007) FATIMA Khan (Feb 2007) Dale Venturini (Feb 2007) Irina Balashova (Feb 2007) Timothy Carfrey (Feb 2007) Avakash Patel (March 2007) Adam Ross (March 2007) William Sullivan (March 2007) Devon Brown (March 2007) Melissa Hammond (March 2007) Michael Manzi (March 2007) Trish Savitsky (March 2007) Wee Yian Tay (March 2007) Robert Frye (Apr 2007) Robert Weaverling (Apr 2007)</p>	<p>15 Years (continued) Gregory Healy (Apr 2007) Kaitlyn Kramer (Apr 2007) Cynthia Papas (Apr 2007) Maureen McCue (Apr 2007) Diana Ran (Apr 2007) Donna Gallo (May 2007) James Stoltz (May 2007) Borey Yem (Jun 2007) Kelly Hagopian (Aug 2007) Karl Krohn (Aug 2007) William Michael (Aug 2007) Ashlinn Groff (Aug 2007) Dorothy Sharchuk (Aug 2007) Christopher Salmon (Sep 2007) Robert Bailey (Sep 2007) Briana Skiles (Sep 2007) Angelique Stoney-Siplin (Sep 2007) Robert Ternay Jr (Sep 2007) Emily Bristol (Oct 2007) Tara-Ann Dieckhaus (Oct 2007) Nicole Maier (Oct 2007) Tiffany Yordan (Oct 2007) Natasha Holter (Oct 2007) Edward Baker (Oct 2007) Terence Williams (Oct 2007) Shawn Manderson (Oct 2007) Justin Levin (Oct 2007) Christine Dwyer (Nov 2007) Donna Ragan (Nov 2007) Jeffrey Sorin (Nov 2007) Jacob Gregg (Nov 2007) Ken Brzozowski (Nov 2007) Andrea Tranchik (Nov 2007)</p>
---	--	--

Member Anniversaries (continued)

The Philadelphia IIA Chapter would like to recognize and thank our long-standing members. Please join us in thanking the following members:

10 Years

Vincent Martino Jr. (Jan 2012)

Thomas DeBolt (Jan 2012)

Jennifer Filko (Feb 2012)

Lynette Lee (Feb 2012)

Jonathan Burns (Feb 2012)

Stacey Rae Elliott (Feb 2012)

Stacey Rae Elliott (Feb 2012)

Sean McErlean (Feb 2012)

Matthew Lanahan (Mar 2012)

Daniil Krivov (Mar 2012)

Michael Levy (Mar 2012)

Steven Matus (Mar 2012)

Laura Judy (Mar 2012)

John Moerman (Mar 2012)

Oluwakemi Ajayi (Apr 2012)

Joseph Strain (Apr 2012)

Matthew Denton (Apr 2012)

Erika LaMarch (Apr 2012)

Christian Nunes (May 2012)

Olga Negoreva (May 2012)

Christopher Weidman (May 2012)

Felipe Barreiros (June 2012)

Lijun Xu (June 2012)

Brian Murphy (June 2012)

Kimberly Ligmanowski (June 2012)

Brittney Matyas (June 2012)

Rich Sowalsky (June 2012)

Elijah Adams (June 2012)

Eric Bendin (June 2012)

George Corsack (June 2012)

Bridget Keller (June 2012)

Atilua Bailey (June 2012)

Jamayssar Persaud (June 2012)

Larry Hargrove (June 2012)

Amanda Kenny (June 2012)

Brian Christiansen (Jul 2012)

Dina Serhiayenka (Jul 2012)

Christopher Garrity (Aug 2012)

John Imszennik (Aug 2012)

Danielle Seeling (Aug 2012)

Glynis Sumauang (Sep 2012)

Natalie Peck (Sep 2012)

Erin Thornton (Sep 2012)

Daniel Marcu (Oct 2012)

Robert Farber (Oct 2012)

Christopher Oswald (Nov 2012)

Derek Hamilton (Dec 2012)

Nancy Perilstein (Dec 2012)

Michael Brooks (Dec 2012)

Kenneth Johnson (Dec 2012)

Kozeta Matejik (Dec 2012)

Nathaniel Sives (Dec 2012)

Michael Brooks (Dec 2012)

Certifications



to the following Philadelphia IIA Chapter members on their recent IIA certifications!

Certified Internal Auditor (CIA)

Tilman Borhan
Nerissa Berrios
Michael Costa
Brian Cullen
Seth Gorman
Sharon Hafner
Jin Lee
Eric Ridler
Kathleen Schaeffer



Member Spotlight *Lyzbeth Noel*



Lyzbeth is a Senior Lead Audit Manager with Wells Fargo, within the Audit Practices-Quality Assurance Group. Prior to Wells, Lyzbeth was an Auditor at Sallie Mae and M&T Bank.

Lyzbeth also held various roles in banking covering operational risk at Wilmington Trust, AML/BSA operations at Astoria Bank and retail banking at Capital One Bank.

Lyzbeth holds a Bachelor of Business Management in Finance from the City University of New York.

Lyzbeth has been a member of the IIA for 5 years now (she has helped planned the 2022 spring conference and is currently the co-chair for the 2022 Fall Conference) and is currently working towards her CIA certification. Lyzbeth is also a member of ALPFA New Jersey which is a

Professional Chapter of the Association of Latino Professionals for America, as well as a member of National Association of Black Accountants (NABA). In addition, Lyzbeth has also attended the 2022 NABA Conference which included participating in leading a career fair and attempting to increase diverse candidates and hiring.

Lyzbeth is one of several founding members of the IIA Philadelphia Chapter's Diversity and Inclusion Committee, which formed in 2020, specifically academic outreach track. Most recently Lyzbeth and another member spoke to accounting students about the alluring benefits of internal audit and her journey to discovering it as her career passion.

Lyzbeth passion for enrichment (both personal and professional) and giving backs has her volunteering for organizations like Big Brothers Big Sisters independence (BBBS); United Way young professionals (where she was the Vice-President in 2017) and Habitat for humanity.

Outside of work, Lyzbeth enjoys spending time with her husband, two kids (son and daughter), as well as dining and traveling.



Member Spotlight

Kareem A. Mathias



Kareem is a Senior Consultant within the IAFA IT Audit department at Protiviti. He is responsible for delivering quality solutions to clients with a focus on ITGCs, SOX,

cyber security, and cloud. Throughout his career, Kareem has been an avid learner, constantly working to develop his skills and become a more well-rounded professional.

Kareem holds a Bachelor of Science degree in Management Information Systems from Drexel University. He is a Certified Information Systems Auditor (CISA) and Certified Information Security Manager (CISM). He also holds a Certification in Microsoft Azure Fundamentals.

Kareem cherishes time spent with his family including his mother and father, brothers and sister, girlfriend, daughter, and a Yorkie named California. Some of his favorite activities include playing board games, hiking, bingeing Netflix, and talking about the latest news in the cyber security sphere.

Kareem's commitment to the audit profession extends to the community. He is a member of the Institute of Internal Auditors (IIA), ISACA, and has volunteered his time mentoring students and helping to guide them toward a rewarding career path.



Student Spotlight

Sunam Rijal



Sunam Rijal originally from Nepal, is currently obtaining a Master's in IT Auditing and Cybersecurity (Cyber Track) at Temple University. Sunam will be

graduating next year.

Sunam completed his bachelor's degree in Computer Networking and IT Security from Islington College (Kathmandu, Nepal) affiliated with London Metropolitan University. Before starting his undergraduate degree, he was unaware about the IT sector. Sunam learned that he really enjoyed computer networking and IT security. He attended bootcamps and workshops for Ethical Hacking, and a ThreatCon Conference to grow more in the IT field His undergraduate project was related to ATM Second Level Security in which he was able to create prototype for OTP implementation on ATM machines for financial transactions.

Sunam began his professional journey in 2019 during his final year of his undergraduate degree as an Intern at a local company named Rainbow Technologies Pvt. Ltd. located in Kathmandu, Nepal where he got the chance to visit multiple data centers. After completion of the internship, Sunam was offered a full-time position as a Technical Support Engineer. He was then promoted to Implementation Engineer in which he was responsible for implementing security solutions (Privilege Access Management) and backup solutions for clients. Two year later, Sunam enrolled in a remote internship program provided by Virtually Testing Foundation where he completed online

courses related to cloud foundation, Splunk, and TryHackMe CTFs.

After graduation, Sunam plans to seek a position in the IT industry (e.g., Risk Management Security Analyst Cybersecurity Engineer). As a student member of the IIA, Sunam is hoping to obtain knowledge on information system auditing, IT infrastructure, as well as, governance, and compliance related skills in the internal auditing field. He believes he will get great exposure into this field and is really excited to connect with other members and professionals in the industry such that he can learn and grow personally as well as, professionally.

Outside of school and work, Sunam enjoys watching movies, playing outdoor games, and exploring social media.

Chapter Achievement Program (CAP) Report



The CAP program is designed to reward and recognize chapters who go above and beyond in serving their members. All CAP activities are derived from the North American Strategic Plan. Chapter status levels recognized by the program are progressive. The chapter must fulfill all Bronze requirements to achieve Bronze status, all Bronze and Silver requirements to achieve Silver status, and all Bronze, Silver and Gold requirements to achieve Gold status. Based on the dedicated service of our leadership and our members, the Philadelphia Chapter has achieved a Platinum designation for 2022; continuing our Platinum run since 2014! Our Chapter has now achieved at least Gold status for 17 straight years!

CAP activities the Chapter must complete on an annual basis are broken up into the following categories:

- IIA HQ Partnership
- Programming
- Certifications
- Advocacy
- Membership

*Chapters earn:

- Platinum by achieving Gold 10 out of 11 consecutive years;
- Ruby by achieving Gold for 20 consecutive years;
- Sapphire by achieving Gold for 25 consecutive years; and
- Diamond by achieving Gold for 35 consecutive years .

All Chapter members can play a role in the Chapter's success. By informing the Secretary when you participate in various activities specific to the "Service to Profession" category, this will help to increase our CAP point submission. The various activities include areas such as:

- Advocacy: Participation by any chapter member in a Junior Achievement Program/Event;
- Advocacy: Host an Internal Audit event at work, (i.e. Lunch and Learn);
- Advocacy: Schedule meeting with legislator or local politician to discuss IIA, legislation etc.
- Audit Executive Center (AEC): Contribute thought leadership to the AEC Knowledge Center;
- Certification: Participate in writing examination questions for the following IIA certifications: Certified Internal Auditor (CIA), Certified Financial Services Auditor

(CFSA), Certification in Risk Management Assurance (CRMA), Certified Government Auditing Professional (CGAP), and Certification in Control Self-Assessment (CCSA);

- Editorial: Submit articles to the Internal Auditor magazine;
- Editorial: Have articles published in the Internal Auditor magazine;
- Editorial: Have articles published in other professional journals;
- Speakers: Speaking engagements by chapter members both in and outside of the US, Canada, and the Caribbean. The chapter is eligible for CAP points if speaker is not compensated. Additionally, presentations can be outside of the Internal Audit profession.
- Volunteerism: The Chapter will receive points based upon the percentage of volunteer growth annually.

If you have participated or plan to participate in any of the activities described above, during the period of June 1, 2022 through May 31, 2023 please communicate this information to the Chapter Secretary, Maeve Raak (secretary@phillyiia.org) and provide a brief description of the activity/event. If the activity is related to a speaking engagement please provide the date of the presentation, a brief description of the event/presentation, and the length of time you presented.

We appreciate your participation in helping the Chapter to once again achieve a Platinum status for this Chapter Year!

Some Lighthearted Internal Audit Humor



Cartoons courtesy of CareersinAudit.com.

**The Current IIA Philadelphia
Chapter Board of Governors
(2022-2023)**

Chapter Feedback

If you have any questions, suggestions, comments, or concerns please don't hesitate to reach out to communications@phillyia.org.

Ex-Officio – Two Past Presidents

Laurie Riggs
Ryan Egan

Officers

Matt Skala
Sean McErlean
Jillian Zerrillo
Lindsay Bell
Frank Macciocca
Maeve Raak

Term Expiring 2023

Peter Parillo
Ryan Calef
Susan Allem
Monica DeBellis

Term Expiring 2024

Ken Brzozowski
Adam Ross
Bernadette Robinson
Sandra Mozee-Smith

Term Expiring 2025

Marc Lyman
Jamal Ahmed

Non-Voting Board Member

Michael Levy (Senior Vice Chairman,
NA IIA Board and Director – Global
Guidance, Global IIA Board)

Freedom Pass Bundles

Save up to 30% at our events!

Bundle Size	Cost	Cost per CPE	Savings %
40 CPE Credits	\$1,485	\$37.13	10%
80 CPE Credits	\$2,805	\$35.06	15%
160 CPE Credits	\$5,280	\$33.00	20%
320 CPE Credits	\$9,900	\$30.94	25%
640 CPE Credits	\$18,480	\$28.88	30%



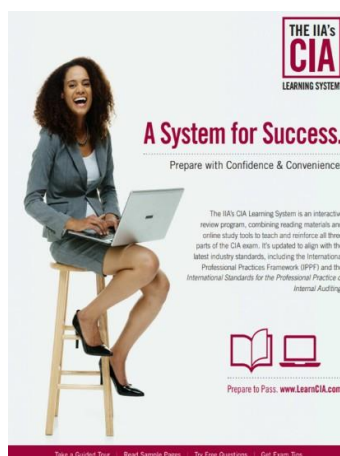
Conditions for purchase:

- Credits expire after 18 months
- Must be a member of the Philly Chapter of the IIA
- Savings calculated using event cost of approximately \$41.25

For further details, please reach out to programs@phillyiaa.org.

Additional Freedom Pass Details:

- Freedom Pass credits generally translate to CPE hours for each event, unless otherwise stated (i.e., 5 people attending an 8 CPE seminar is 40 Freedom Pass Credits)
- Freedom pass credits expire 18 months from date of purchase
- Every Quarter, a statement providing the balance of used and purchased Freedom Pass credits will be provided to each account holder
- Freedom Pass bundles must be purchased by a member of the Philadelphia Chapter of the IIA
- Most programs offered by the Philadelphia Chapter of the IIA are eligible to be purchased using Freedom Pass credits



For further CIA information please visit: <https://www.learnCIA.com/>