## **August Announcements**



## **Social Media**

Follow our IIA Houston Chapter's Official LinkedIn site by logging into LinkedIn, searching for "The Institute of Internal Auditors - Houston Chapter," and clicking on the "Follow" button.





### **Welcome New Members!**

Welcome to our new members! Please introduce yourself at our next in-person event!

Emonie Brown	Holly Nguyen - Harris County Auditors Office	
Josephine Lynch - Nabors Industries Ltd	Donovan Santillan - Flowserve Corporation	
Heather McLauren - McConnell & Jones LLP	Angel Valle - Santander Bank N.A.	



## **Upcoming Chapter Events and Webinars**

Date	Event/Topic	Speaker/Host	Link	CPE Hrs
Aug 5	SOX Roundtable	Various	https://na.eventscloud.com/698575	2
Oct 19 - 21	ACFE – 2022 Houston Fraud Conference: 1 Virtual Day (Oct 19) and 2 In-Person Days (Oct 20-21)	Various	www.houstonfraudconference.com	24
Oct 20	Houston ACFE/IIA Networking Happy Hour 4:45-6:30pm Norris Conference Center, CityCentre	N/A	https://houstonacfe.org/event-4902403	N/A



### **SAVE THE DATE!!!**

The <u>2023 Houston Annual Conference</u> is scheduled to be on <u>April 17, 2023</u>!

Mark your calendars and save that date!





# Call for Speakers 2023 Houston Annual Conference

The Houston IIA Chapter will host its 13<sup>th</sup> Annual Conference on Monday, April 17, 2023, in Houston, Texas. Nominations are being accepted for concurrent session speakers in the following areas: Audit Leadership, Internal Audit Best Practices, IT, Fraud, and Current Hot Topics. To be considered as a concurrent session speaker, please submit <u>all</u> of the following items to Conference Program Co-Chairs Lynne Renshaw and Chrysti Ziegler at ConferenceProgram@HoustonIIA.org (and copy Lynne.Renshaw@HP.com).

- <u>Title:</u> Session Title (make it catchy!)
- <u>Description</u>: Overview of the session topic for use in the conference program, including bullet points highlighting what the participants will learn (75-150 words)
- <u>Bio:</u> Brief speaker bio for use in the conference program, including any certifications (100 words max)
- Photo: High resolution color photo of the speaker for use in the Conference program
- Speaking experience: Summary of the speaker's credentials and speaking experience (300 words max)

<u>Please note that incomplete submissions will not be considered and that submission of a session topic or being a Sponsor does not guarantee inclusion in the Conference program.</u> We would appreciate receiving your submission at your earliest convenience but **not later than September 16, 2021**. Thank you for your interest and participation in providing our Houston IIA Chapter members another outstanding learning experience.



## **Job Postings**

Company	Position	Link
Cornerstone Building Brands	Internal Audit – Houston, TX or Cary NC	Search for Internal Audit
Harris County	Audit Manager – Assurance and Advisory Services	Click here to apply
Harris County	Senior Auditor, Assurance and Advisory Services	Click here to apply



### **Academic Relations**

We look forward to IIA members making presentations to students about career opportunities in internal audit, helping with guest lectures in classes with your field experience perspective, participating in career fairs, playing the role of a panel judge in student courses, case analysis and other competitions, and helping students with their communication skills. There are several ways IIA members can help students realize their potential and succeed.

To volunteer for opportunities in Academic Relations through the Houston IIA Chapter or other ways to make a difference, feel free to send an email to John Lodde, Houston IIA VP Academic Relations, at: <a href="mailto:academic-relations@houstoniia.org">academic-relations@houstoniia.org</a>

#### **Academic Relations Volunteer Opportunities**

-U of H Clear Lake Beta Alpha Si is looking for speakers to present at one of their Friday weekly lunch meetings this fall. Please reach out to John and the email address above for more details!



## **Academic Relations**

University	Professor(s)	Student Organization	Houston IIA Liaison
University of Houston	Michael Newman michaeln@uh.edu	Internal Audit Student Association president@uhiasa.com	Brandee O'Neal  bmoneal@Central.UH.EDU  Alishba Asim  aasim@cvrenergy.com
Texas A&M	Michael Head mhead@mays.tamu.edu		Patricia Rios prios@springisd.org
University of St. Thomas	John Leavins <pre>Leavinj@stthom.edu</pre>	Accounting Society acctsociety@stthom.edu	Open
Sam Houston State University	Philip W. Morris, PhD, CPA, CFE aac pwm@shsu.edu	Beta Alpha Psi President lgr011@shsu.edu	Chadd Clinkscales <a href="mailto:chadd.clinkscales@sci-us.com">chadd.clinkscales@sci-us.com</a>
Lamar University	Frank Badua, MBA, PhD fbadua@lamar.edu		Jose Quintana quintanajose81@gmail.com













## **Academic Relations**

University	Professor(s)	Student Organization	Houston IIA Liaison
Texas State University			Cynthia Boon CynthiaBoon@livenation.com
Rice			Terence Washington  Terence.washington@scu-us.com
Houston Baptist University			Kirk Manshue kirkm3688@gmail.com
University of Houston Downtown	Thomas Jackson jacksonth@uhd.edu and Raghu Venugopalan venugopalanr@uhd.edu		Jonathan Gibson jonathanlgibson91@gmail.com Kim Gerry kagerry@central.uh.edu
Prairie View A&M University			Alisha Jackson alisha.m.jackson@gmail.com













## **Membership News**

Continuing your membership retains your access to deeply discounted seminars, networking events, and IA job resources (<a href="https://jobs.theiia.org/jobseeker/search/results/">https://jobs.theiia.org/jobseeker/search/results/</a>)

As a reminder, membership has its privileges, including:

- Complimentary Specialty Centers access
- 12+ Monthly member-only webinars
- Specialty webinars
- COVID-19 resources page
- Expanded virtual training options
- Online testing for certifications
- Practice Guides & GTAGS
- Thought Leadership
- IA Magazine
- Member-only discounts

If you need assistance with your membership or would like more information on the benefits recapped above, email the Chapter VP of Membership, Michael McManus, at <a href="mailto:membership@houstoniia.org">membership@houstoniia.org</a>



## **Student Memberships**

Effective August 1, 2022, The IIA has eliminated the fees for eligible student memberships. That's right – eligible students can now join The IIA free of charge! The future of the profession is in the hands of the next generation, and we are excited to have more students join and benefit from membership.

Eligibility has also been expanded to include part-time students actively enrolled in a minimum of 6 credits (please note that the link below has not yet been updated to reflect this change in the requirements description).

Application IS required, including copies of transcripts. If you or someone you know is eligible, please have them apply here:

https://myiia.theiia.org/Student/Index



## **Volunteer Opportunities**

Volunteering is a great way to contribute to both your personal and chapter's success - it connects you to others in your profession, expands your personal network, and provides development opportunities in skills such as project management and leadership. Many volunteer positions only require an hour or two each month, and some can be broken down into smaller tasks requiring even less! If you can spare an hour per month, please consider volunteering!

The table below provides a full list of volunteer opportunities with the Chapter. To learn more about these opportunities and to volunteer for one or more positions, contact Michael McManus, VP of Membership at membership@houstoniia.org.

## **Benefits of Volunteering**

- Builds Community
- Increases Socializing
- Creates Friends
- Provides Better Job Prospects

- Leadership Development: Personal & Professional
- Volunteering Adds Fun to Your Years
- Earn up to 15 CPEs annually



Need	Description	Timing	Number of Volunteers Needed
"Day in the Life" Presenters	Work with the VP of Academic Relations to discuss the internal audit profession with internal audit students	Periodic	Multiple
University Liaisons	Work with the VP of Academic Relations as liaison to local alma mater for student engagement	Periodic	Two
University of Houston Presentations Judge	Evaluate student presentations at UH classes	Periodic	Multiple
Registration Coordinator	Work with the VP of Administration to coordinate registration at luncheons and other events	Monthly	One
Survey Coordinator	Work with the VP of Administration to coordinate surveys	Periodic	One
Event Photographer	Attend most/every luncheon and most of the additional events (which should be a given); photograph key speakers & activities; edit and provide photos to Communications VP	Varies	One
Revenue & Expense Auditor	Tie out the Revenue and Expenses per the submission form to Quickbooks source. Cannot be associated with a Board Member or Officer (e.g., independent)	Late September / Early October	One



Need	Description	Timing	Number of Volunteers Needed
Revenue Chair	Perform reconciliations of Chapter revenue	Ongoing	One
Reconciliation Chair	Responsible for reconciling the Chapter's checking and savings accounts	Monthly	One
Certification Chair	Promote IIA certifications, coordinate recognition of newly certified members, and other tasks	Ongoing	One
Golf Tournament Committee	Assist with the development and execution of the annual golf tournament, including event development, facility & sponsor procurement, and "day of" event management	Annual	Multiple
IIA Work Place Champions	Acts as an intermediary between the Houston IIA Chapter and their company. They ensure the Houston IIA communications get to our members at the company, encourage the members to attend the IIA events, and promote volunteering to assist the chapter	Periodic	Multiple
Recognition Coordinator	Manages the recognition of (1) newly certified members, (2) member anniversaries, (3) IIA Work Place Champions, and (4) Critical Volunteers	Ongoing	One



Need	Description	Timing	Number of Volunteers Needed
Targeted Round Tables Committee Members	Assist with the development and execution of the manager roundtables, including program development, speaker/host procurement, technology setup, and meeting management	Quarterly	Two to Three
Government Conference Chair	Assist with the development and execution of the annual Government Conference, including event development, facility & sponsor procurement, and "day of" event management	Annual	One
Government Conference Committee Member	Assist with the development and execution of the annual Government Conference, including event development, facility & sponsor procurement, and "day of" event management	Annual	Multiple
Oil & Gas Symposium Committee Member	Assist with the development and execution of the annual Oil & Gas Symposium, including event development, facility & sponsor procurement, and "day of" event management	Annual	Multiple
Pre-Annual Conference Volunteers	Various tasks as identified by committee heads	November-April	Multiple



Need	Description	Timing	Number of Volunteers Needed
Annual Conference -Day of Volunteers - Registration	On-Site Registration - assist with registration, greet attendees, hand out packets, etc.	Annual	30
Annual Conference -Day of Volunteers -Room Monitors	Monitor room for temperature and A/V issues, verify water available for speaker, coordinate any needs for speaker, welcome session attendees	Annual	15
Annual Conference - Day of Volunteers -Proctors	Greet speaker, begin session on time, introduce speaker with provided bio, thank the speaker after presentation, present gift, and dismiss attendees.	Annual	5 to 7



### **2022 IIA Annual Golf Tournament**

THANK YOU to our Ace sponsors for our 2022 Golf Tournament. We look forward to welcoming everyone back next May!







### **IIA Communications and CPE**

All communications from the Houston Chapter will come from <a href="registration@houstoniia.org">registration@houstoniia.org</a> or <a href="noreply@etouches.com">noreply@etouches.com</a>. This includes newsletters and CPE certificates, so please be sure to have added these email addresses to your safe sender list/whitelisted.

CPE certificates are sent within 5 to 10 business days for all events. If you have not received your CPE certificate within 10 business days of the event, please contact <a href="mailto:registration@houstoniia.org">registration@houstoniia.org</a>. All requests for replacement CPE certificates must be made within 30 days of the event.



### **CIA Review Course**

#### Prepare to Pass the CIA Exam With The IIA's CIA Learning System

If you've made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, you can achieve your goals with The IIA's CIA Learning System™.

The IIA's CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing and master key concepts needed to pass the CIA exam.

This four-part program includes:

- Comprehensive print materials teaching the entire global CIA exam syllabus.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
     Section quizzes to test your comprehension and retention.
     Flashcards and glossary.

  - CIA practice exam to build confidence for the computer-based CIA exam.

For more information or to try a demo, visit www.LearnCIA.com/overview.

Members save up to US \$100! Order today and save!



## **Outgoing Chapter Leaders**

We would like to thank the following individuals for their tireless work serving the IIA Houston Chapter in the 2021-2022 year! Thank you for your dedication to the IIA, the Houston Chapter, and our profession!

#### **Officers**

President Chrysti Ziegler

VP Administration Jennifer Zhang

VP Academic Relations Tim Chase

Secretary Brian Legg

#### **Board of Governors**

Larry Abston

Craig Nishimura

Shawn Kilchrist

Randy Plath

**Brandon Tanous** 



## **District Leadership**

Jami Shine, who has been our South District #1 Representative for several years, is stepping down and is joining the IIA Institute Relations Committee, as well as the IIA Tulsa Chapter Leadership. She has been a tremendous advocate and always dedicated to the success of our chapter. Words cannot express how grateful we are for Jami's support during this time and wish her all the best in her new IIA roles!

Rolling into the South District #1 Representative is our own

### **Brandon Tanous!**

Congratulations to Brandon for joining the Chapter Relations Team and continuing his dedication to the IIA and the profession. Brandon has served the IIA Houston Chapter for several years in both officer and board roles. We are excited that he will now be our District's Representative to provide further support and championing of our district chapters.



### **Come Join Our Team**

#### Officers

President Craig Nishimura

VP Seminars Morgan Page

VP Administration Desolyn Foy

VP Finance Wilson Van Tine

VP Membership Michael McManus

VP Communications Sara Sandland

VP Academic Relations John Lodde

Secretary Chad Cranford

#### **Board of Governors**

Greg Bone

Sonny Brandtner

Angel Butler

Jamie DuBray

Erik Hansen

Rumy Jaleel-Khan

Elizabeth Logan

Allison Luedecke

Kevin McMahon

Greg Neely

Paul Pettit

Jordan Reed

Terry Register

Lynne Renshaw

David Shan

Chrysti Ziegler

