

May Announcements



The Institute of
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Houston

Social Media Campaign

IIA Houston has a new OFFICIAL LinkedIn Site!!



★ Every month, we are drawing a name from our list of LinkedIn followers and awarding a \$25 Amazon Gift Card ★

👉 **To enter the drawing**, simply log into LinkedIn and search for “The Institute of Internal Auditors - Houston Chapter” or go to <https://www.linkedin.com/company/institute-of-internal-auditors-houston-chapter/?viewAsMember=true> and click on the “Follow” button. Once you’ve followed our page, you will be included in all monthly drawings until the end of the campaign*.

Enter soon and maximize your chances of winning!

Eligibility and limitations:

- Must be a member of the IIA Houston Chapter
- Must be following the stated LI page at the time of drawing
- Must not be an Officer or Board Member of the Chapter
- Winners can only win once

*Campaign subject to end at anytime



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*Good
Luck!*



Welcome New Members!

We would like to extend a warm welcome to our new members! Please introduce yourself at our next in-person event!

Naqeeb Ali - Chevron	Ryan Johnston - Western Midstream Partners, LP
Kellie Brossart - Western Midstream Partners, LP	Janet Lares - Protiviti
Thomas Bryan - Chevron	Cara Mojares - BMC Software Inc
William Elliott - Kinder Morgan	Nathaniel Peckham - Quanta Services
Jonathan Ellis - Orion Engineered Carbons S.A.	Brian Reeves - Chevron Phillips Chemical Company LP
Kerri Glockzin - Western Midstream Partners, LP	Beverly Toh - National Oilwell Varco
Gianina Holik - Western Midstream Partners, LP	



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Upcoming Chapter Events and Webinars

Date	Event/Topic	Speaker/Host	Link	CPE Hrs
May 12-13	Baton Rouge/ArkLaTex Chapters' 2022 Spring Seminar*	Various	https://na.eventscloud.com/ehome/index.php?eventid=674076&	8
May 26	Golf Tournament	Various	https://na.eventscloud.com/ehome/index.php?eventid=666893&	N/A
June 6-7	Audit 101	Danny Goldberg	TBD	16
June 20-21	PetroChem Symposium	Various	TBD	8

*Note: This virtual event is hosted by the Baton Rouge and ArkLaTex IIA Chapters



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Job Postings

Company	Position	Link
HISD	Internal Auditor	https://www.applitrack.com/houstonisd/onlineapp/_application.aspx?login=true
Occidental Petroleum Corporation	Staff IT Auditor	www.oxy.com/Careers



Academic Relations

We look forward to IIA members making presentations to students about career opportunities in internal audit, helping with guest lectures in classes with your field experience perspective, participating in career fairs, playing the role of a panel judge in student courses, case analysis and other competitions, and helping students with their communication skills. There are several ways IIA members can help students realize their potential and succeed.

To volunteer for opportunities in Academic Relations through the Houston IIA Chapter or other ways to make a difference, feel free to send an email to Tim Chase, Houston IIA VP Academic Relations, at:

academic-relations@houstoniia.org

If you're willing to serve as a Judge for the UH Professional Accounting Communications Classes this fall, please contact Dr. Michael Newman (michaeln@uh.edu).



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Academic Relations

University	Professor(s)	Student Organization	Houston IIA Liaison
University of Houston	Michael Newman michaeln@uh.edu	Internal Audit Student Association president@uhiasa.com	Brandee O'Neal bmoneal@Central.UH.EDU Kim Gerry kagerry@central.uh.edu
Texas A&M	Michael Head mhead@mays.tamu.edu		Patricia Rios prios@springisd.org
University of St. Thomas	John Leavins Leavinj@stthom.edu	Accounting Society acctsociety@stthom.edu	Alexander Tran alexander.tran2000@gmail.com
Sam Houston State University	Philip W. Morris, PhD, CPA, CFE aac_pwm@shsu.edu	Beta Alpha Psi President lgr011@shsu.edu	Barry Iio barryiio@yahoo.com
Lamar University	Frank Badua, MBA, PhD fbadua@lamar.edu		Jose Quintana quintanajose81@gmail.com



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Academic Relations

University	Professor(s)	Student Organization	Houston IIA Liaison
Texas State University			Cynthia Boon CynthiaBoon@livenation.com
Rice			Terence Washington Terence.washington@scu-us.com
Houston Baptist University			Kirk Manshue kirkm3688@gmail.com
University of Houston Downtown	Thomas Jackson jacksonth@uhd.edu and Raghu Venugopalan venugopalanr@uhd.edu		Jonathan Gibson jonathangibson91@gmail.com
Prairie View A&M University			Alisha Jackson alisha.m.jackson@gmail.com



TEXAS SOUTHERN UNIVERSITY



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Membership News

Please ensure your member profile is up-to-date, especially for Title, Job Code and Industry (used to target invitations to specialty networking events) by visiting <https://myiia.theiia.org/Profile/ContactInformation#profile> and <https://myiia.theiia.org/Profile/ContactInformation#myPreferences> .

Continuing your membership retains your access to deeply discounted seminars, networking events, and IA job resources (<https://jobs.theiia.org/jobseeker/search/results/>)

As a reminder, membership has its privileges, including:

- Complimentary Specialty Centers access
- 12+ Monthly member-only webinars
- Specialty webinars
- COVID-19 resources page
- Expanded virtual training options
- Online testing for certifications
- Practice Guides & GTAGS
- Thought Leadership
- IA Magazine
- Member-only discounts

If you need assistance with your membership or would like more information on the benefits recapped above, email the Chapter VP of Membership, Michael McManus, at membership@houstoniia.org



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The logo for the Houston IIA Annual Conference April 2022. It features the text "Houston IIA" in a bold, dark blue font, with a small globe icon above the "IA". Below this, "Annual Conference" and "April 2022" are written in a smaller, dark blue font. A large, light grey swoosh graphic is positioned to the right of the text.

Houston IIA
Annual Conference
April 2022

Thanks for Participating in Our Highest Rated Annual Conference!

Thank you to our wonderful sponsors, engaging speakers, and attentive participants who made the Houston Chapter's first hybrid Annual Conference such a huge success. We are thrilled with the post Conference survey results where you rated the in-person event **83% Excellent and 16% Good** and the virtual event 71% Excellent and 28% Good. We also received tremendous feedback from our sponsors for returning to a live exhibit format. We are delighted we were able to achieve a great learning and networking experience for our participants and sponsors.

The Annual Conference would not be the high-quality event you have come to expect without the extraordinary talents and efforts of the Conference Committee. They took on the challenge of developing and delivering an in-person event along with a quality viewing platform for our virtual audience. These volunteers worked tirelessly to secure high-caliber speakers and create networking opportunities with sponsors and peers in the separate venues. The theme of "**Expanding Our Role**" was definitely modeled by the Conference Committee. Join me in thanking your Conference Committee for an outstanding job.



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2022 Houston IIA Annual Conference

Lynne Renshaw - Program

Chrysti Ziegler - Program

Wilson Van Tine - Registration

Larry Abston - Sponsors

Michael Kerr - Exhibit Hall

Connie Khawaja - Finance

Carrie Richardson - Catering

Brandon Tanous - AV

Sherri Magnus - Staging

Christie Erickson - Volunteers

Becky Blanchard - Logistics

Mike McManus - Marketing

Thank you to the members of the Houston Chapter and our valued sponsors for your support in making this year's Annual Conference our best. We look forward to joining you for our next Annual Conference currently scheduled for April 17, 2023

Thank you all!

Deanna F. Sullivan
Annual Conference Chairman



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Houston IIA Annual Conference April 2022



2022 Houston IIA Annual Conference

THANK YOU TO OUR SPONSORS!

Platinum Plus



CASEWARE.



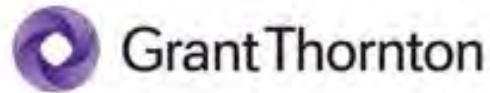
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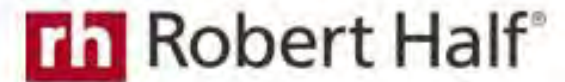
2022 Houston IIA Annual Conference

THANK YOU TO OUR SPONSORS!

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Gold



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Volunteer Opportunities

Volunteering is a great way to contribute to both your personal and chapter's success - it connects you to others in your profession, expands your personal network, and provides development opportunities in skills such as project management and leadership. Many volunteer positions only require an hour or two each month, and some can be broken down into smaller tasks requiring even less! If you can spare an hour per month, please consider volunteering!

The table below provides a full list of volunteer opportunities with the Chapter. To learn more about these opportunities and to volunteer for one or more positions, contact Michael McManus, VP of Membership at membership@houstoniia.org.



Volunteer Opportunities (cont.)

Need	Description	Timing	Number of Volunteers Needed
"Day in the Life" Presenters	Work with the VP of Academic Relations to discuss the internal audit profession with internal audit students	Periodic	Multiple
University Liaisons	Work with the VP of Academic Relations as liaison to local alma mater for student engagement	Periodic	Two
University of Houston Presentations Judge	Evaluate student presentations at UH classes	Periodic	Multiple
Registration Coordinator	Work with the VP of Administration to coordinate registration at luncheons and other events	Monthly	One
Survey Coordinator	Work with the VP of Administration to coordinate surveys	Periodic	One
Event Photographer	Attend most/every luncheon and most of the additional events (which should be a given); photograph key speakers & activities; edit and provide photos to Communications VP	Multiple times per month; currently on-hold until in-person events resume	One
Revenue & Expense Auditor	Tie out the Revenue and Expenses per the submission form to Quickbooks source. Cannot be associated with a Board Member or Officer (e.g., independent)	Late September / Early October	One



Volunteer Opportunities (cont.)

Need	Description	Timing	Number of Volunteers Needed
Revenue Chair	Perform reconciliations of Chapter revenue	Ongoing	One
Reconciliation Chair	Responsible for reconciling the Chapter's checking and savings accounts	Monthly	One
Certification Co-Chair	Assist Certification Chair with promotion of IIA certifications, recognition of newly certified members, and other tasks	Ongoing	One
Golf Tournament Committee	Assist with the development and execution of the annual golf tournament, including event development, facility & sponsor procurement, and "day of" event management	Annual	Multiple
IIA Work Place Champions	Acts as an intermediary between the Houston IIA Chapter and their company. They ensure the Houston IIA communications get to our members at the company, encourage the members to attend the IIA events, and promote volunteering to assist the chapter	Periodic	Multiple
Recognition Coordinator	Manages the recognition of (1) newly certified members, (2) member anniversaries, (3) IIA Work Place Champions, and (4) Critical Volunteers	Ongoing	One



Volunteer Opportunities (cont.)

Need	Description	Timing	Number of Volunteers Needed
Targeted Round Tables Committee Members	Assist with the development and execution of the manager roundtables, including program development, speaker/host procurement, technology setup, and meeting management	Quarterly	Two to Three
Government Conference Chair	Assist with the development and execution of the annual Government Conference, including event development, facility & sponsor procurement, and "day of" event management	Annual	One
Government Conference Committee Member	Assist with the development and execution of the annual Government Conference, including event development, facility & sponsor procurement, and "day of" event management	Annual	Multiple
Oil & Gas Symposium Committee Member	Assist with the development and execution of the annual Oil & Gas Symposium, including event development, facility & sponsor procurement, and "day of" event management	Annual	Multiple
Pre-Annual Conference Volunteers	Various tasks as identified by committee heads	November-April	Multiple



Volunteer Opportunities (cont.)

Need	Description	Timing	Number of Volunteers Needed
Annual Conference -Day of Volunteers - Registration	On-Site Registration - assist with registration, greet attendees, hand out packets, etc.	Annual	30
Annual Conference -Day of Volunteers -Room Monitors	Monitor room for temperature and A/V issues, verify water available for speaker, coordinate any needs for speaker, welcome session attendees	Annual	15
Annual Conference - Day of Volunteers -Proctors	Greet speaker, begin session on time, introduce speaker with provided bio, thank the speaker after presentation, present gift, and dismiss attendees.	Annual	5 to 7



Benefits of Volunteering

- Builds Community
- Increases Socializing
- Creates Friends
- Provides Better Job Prospects
- Leadership Development: Personal & Professional
- Volunteering Adds Fun to Your Years
- Earn up to 15 CPEs annually



2022 IIA Annual Golf Tournament – May 26, 2022

After two long-awaited years, we're back to host you at our 2022 IIA Annual Golf Tournament on May 26th at the beautiful BlackHorse Golf Club! Sponsorships are available and registration (both individual and four person teams) is open at: <https://na.eventscloud.com/ehome/index.php?eventid=666893&>

If you have questions about the tournament, please contact our chair, Geoffrey Banez geoffrey.banez@weaver.com

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IIA Communications and CPE

All communications from the Houston Chapter will come from registration@houstoniia.org or noreply@etouches.com. This includes newsletters and CPE certificates, so please be sure to have added these e-mail addresses to your safe sender list/whitelisted.

CPE certificates are sent within 5 to 10 business days for all events. If you have not received your CPE certificate within 10 business days of the event, please contact registration@houstoniia.org. All requests for replacement CPE certificates must be made within 30 days of the event.



CIA Review Course

Prepare to Pass the CIA Exam With The IIA's CIA Learning System

If you've made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, you can achieve your goals with The IIA's CIA Learning System™.

The IIA's CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing and master key concepts needed to pass the CIA exam.

This four-part program includes:

- Comprehensive print materials teaching the entire global CIA exam syllabus.
- Interactive online study tools:
 - Pre- and post-tests to gauge your starting knowledge and advancements.
 - Section quizzes to test your comprehension and retention.
 - Flashcards and glossary.
 - CIA practice exam to build confidence for the computer-based CIA exam.

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President	Chrysti Ziegler
VP Seminars	Chad Cranford
VP Administration	Jennifer Zhang
VP Finance	Wilson Van Tine
VP Membership	Michael McManus
VP Communications	Sara Sandland
VP Academic Relations	Tim Chase
Secretary	Brian Legg



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Come join our Team

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Angel Butler

Rumy Jaleel-Khan

Shawn Kilchrist

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