



The Institute of
Internal Auditors

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- 1st VP (Communications)**
Cynthia Behnen Gillison (RSM)
- 2nd VP (Membership)**
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- VP Academic Relations**
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- VP (Programming)**
Lee Herbert
- VP Certifications**
Nira Kohil
- VP Secretary**
Caroline Black (PwC)
- VP Data Intelligence**
Viktor Mu





PRESIDENT'S MESSAGE

Happy New Year!

We have an exciting line up of events over the next couple of months this chapter year. We are going to kick off the new year on Thursday January 19th, discussing Environmental, Social and Governance (ESG). Topics will include a review of the definition, responsibility for oversight and implementation, impact on corporate performance, measurement platforms and reporting criteria and regulatory developments. There is still time to register and join us. Also, mark your calendars in February as we host our annual joint ISAC and IIA luncheon, details coming soon. We will be going live with registration later this week for our Annual Fraud Conference in-person March 22, 2023 at Seattle University. Make sure you register early so you can take advantage of the early bird registration! We are excited to have RSM and Protiviti our confirmed sponsors this year with more to be announced soon. Our key-note speakers will include Toby Groves speaking on Ethics in the Real World, Sadie Raney speaking on digital assets and cryptocurrency, Kelly Paxton speaking on all topics Fraud and Michael Kinsley speaking on fraud analytics and risk assessment. We are so excited to celebrate in person with you!

Volunteers and Local Chapter Opportunities:

We are actively looking for volunteers for the following roles. You can earn up to 12 CPE for your support as a volunteer. Please contact us for more information. Or if you have any other areas of interest, we are always looking for more volunteers.

- Social Media Content Manager
- Our Chapter EMT tool – help us manage membership and communication to all members!
- Programming volunteers to help coordinate monthly luncheons, identify speakers and help manage the events (approximately 5 hours each month between August – May)
- Fraud Conference volunteers to help coordinate and plan the event (approximately 5 hours each month between August – March)
- Content for newsletters (approximately 2 hours a month)
- Support the Treasury function (approximately 1-2 hours a month); this could include performing an annual financial audit
- Academic Relations (supporting with academic outreach and increasing our presence on campuses)

BreAnn Berry
IIA President

IIA Seattle's 2023 January Luncheon

January IIA Luncheon: *Environmental, Social, Governance (ESG)*

The Seattle IIA is excited to have you join us on **January 19, 2023** for a presentation by **Anna Waldren and Jessie Lenhardt!**

Environmental, social, and governance (ESG) disclosures are now standard for many organizations, as public awareness grows around an expanse of principles and priorities.

Join us to explore what ESG encompasses, why you should be engaged in trends, and steps to move your organization forward. Our industry leaders will provide perspectives on these topics and give insight into key ESG developments.

Topics we'll address include:

- The definition of ESG and who's responsible for oversight and implementation
- The impact of ESG on corporate performance
- ESG measurement platforms and reporting criteria
- Regulatory developments

Speakers:

Anna Waldren: Anna has practiced public accounting since 2013 and has over eight years of experience providing assurance services over Environmental, Social and Governance (ESG) reporting, including greenhouse gas inventories and Green Bond-related assurance engagements. She serves as one of the leaders of Moss Adams' ESG assurance practice, speaking regularly on a variety of ESG topics. Her expertise also includes GAAP pertinent to not-for-profit and government entities; federal and state compliance audits; and financial statement audits and reviews of regulatory filings for public registrants.

Jessie Lenhardt: Jessie works as a consultant with the firm's strategy and operations team and is a leader in the Firm's ESG consulting practice. Her areas of areas of expertise include strategic planning, governance, policy development, performance metric development and reporting, business process reengineering, and strategic communications. She has provided ESG consulting services for both public, private, and international organizations.

Pricing

Member	\$20.00
Non-member	\$30.00

NOTE: in interest to increase our Academic Outreach program, we are offering special pricing to those educators and students who contact Chapter34@iichapters.org for a discount code.

Date: 01/19/2023

Time: 11:30 am - 1:00 pm

Location: Zoom

Instructional delivery method: Group Internet based

Field of Study: Auditing

CPE credit(s): 1.5 hour(s)

Advanced preparation: None required

Course registration requirements: None required

[Click here to register](#)

Please view our refund, complaint, and cancellation policies on IIA Seattle's [website](#)

If you have any questions, please feel free to reply to this email or contact IIA Seattle Chapter at

Chapter34@iichapters.org.

CPE Reminder & New Standards

CPE Reminder: *CPE Policy Changes for 2023*

CPE policy changes are coming this year, so it is especially important to report your 2022 CPE credits! If you did not complete CPE reporting by 31 December, your IIA designation(s) will automatically be placed in an Inactive (Grace Period) status and you may not use any designation until you complete your annual CPE reporting.

- **What is changing?**

The most significant policy change is that once a certification is expired, it cannot be reinstated. The certification is revoked if the holder goes 3 years or longer without reporting CPE. If an individual with a revoked certification wishes to become certified again, they must reapply to the certification program and pass all required exams to recertify

- Any surplus of CPE acquired during a calendar year may be used for the following calendar year reporting cycle (20 hours max for CIA and 10 hours for other IIA designations can be rolled over)
- Grace period increased from 1 year to 2 years.
- A certification will be “revoked” if the holder goes 3 consecutive years without reporting CPE. A certification in “revoked” status cannot be reinstated; an individual with “revoked” certifications needs to retake the exams.
- If a certification holder enters into grace status, the holder may no longer use their designation. They may begin using the designation again when their status is returned to active.

- **Learn more about the [CPE Policy Changes for 2023](#)**

New Standards: *IPPF Evolution and the Future of Standards*

A major milestone has been reached in the IPPF Evolution. The Standards Board has approved the public comment draft of the new Standards. Translations and other preparations have begun, and the opening of the public comment period is planned for March 2023.

- The **International Internal Audit Standards Board** is responsible for reviewing and updating the Standards on an ongoing basis. In 2020, the Standards Board embarked on an unprecedented and comprehensive update of the IPPF and the Standards. The resulting new framework and Standards will be exposed for public comment early in 2023, with an official release scheduled for the end of the year.
- **The IPPF Evolution Project aims to:**
 - Simplify the structure of the IPPF.
 - Clarify and align all elements.
 - Ensure that the Standards and Guidance are timely, practical, and applicable and address emerging topics.
 - Communicate and advocate the Standards to not only internal auditors, but also stakeholders and regulators.
 - Enhance internal audit performance and quality and preserve and enhance organizational value.
- Learn more about the [IPPF Evolution](#)

IIA HQ and Chapter Events

January Webinar

Defeating Money Laundering and Financial Crime Through Digitalization

January 25 @ 12p- 1p & 7-8p
Zoom

[Register here](#)

February Webinar

Exploring the New GTAG: Auditing Network and Communications Management

February 8, 2023

[Register here](#)

March Conference

Save the date for our Annual Fraud Conference in-person
March 22, 2023 at Seattle University.

Save the Date!

The Seattle IIA January Luncheon will be held
Thursday January 19th 11:30am-1pm PST

2023 GAM Conference

Monday, March 13-15, 2023/ Grapevine, TX & Virtual

35+ Sessions

Offering the latest trends and best practices in Internal Audit.

16.8 CPEs

To stay up to date on your accreditations.

1000+ attendees

Network with peers and leaders in the internal audit profession.

5 Educational Tracks

To choose your topic of interest.

Register Early to Save!

IIA members register by Jan. 31 & save. Groups of ten or more save more.

A great way to gain exposure for your internal audit products and services is to be a sponsor or exhibitor at the 2023 GAM Conference. There are many opportunities to network and engage with audit leaders and key decision-makers across a variety of industries. Exhibit Hall hours are both convenient and conducive to capturing attention and conducting demos or consultations. Sponsorship provides another opportunity to promote your offerings with industry leaders. Contact The IIA Conference Sales Team for details.

For information about sponsor and exhibitor opportunities, please contact sponsorships@theiia.org.

[Register Here!](#)

Volunteer

The IIA Seattle chapter is looking for volunteers throughout the year. Opportunities range from small event specific roles (e.g., check-in, photographer, social media) to assisting or leading an officer role.

Below are a few great reasons to volunteer with your local IIA chapter:

- Opportunity to network with local internal audit leaders across various companies and industries
- Demonstration of leadership skills
- Chance to learn more about the internal audit profession

If you are interested in volunteering or learning more, let us know [here](#).

Volunteer Your Time

Member News

2022 was about finding ways to Reinvent, Reinvest, and Renew, so that The IIA and the internal audit profession remain at the forefront of the rapidly evolving business environment. From promoting competency and learning, to its commitment to enable the profession for the future, learn how The IIA protected and enhanced the profession in a year of disruption. [You'll find it all in the 2022 IIA Annual Report.](#)

Congratulations on your new certifications!

Mariah Spannbauer -
Certified Internal Auditor

Anastasia Brunets -
Certification in Risk Management Assurance

Leadership Academy 2023!

As we prepare to welcome in 2023 – it's time to come together for Leadership Academy! Save the date for LA 2023 will return to Disney's Yacht Club Resort on April 16-18, 2023. More information coming soon. Don't miss out!

Job opportunities!

Rover

Director of Internal Audit
REMOTE
[Apply Here!](#)

University of Washington

Senior Healthcare Auditor
HYBRID
[Apply Here!](#)

Want to add a job to the next IIA newsletter? Email us the posing [here](#).

Ring In the New Year with Certifications

- The IIA issued a [statement](#) regarding an internal auditor provision in the Public Company Accounting Oversight Board's (PCAOB) recently published proposed standard, entitled: "The Auditor's Use of Confirmation, and Other Proposed Amendments to PCAOB Standards."
- The IIA released a [letter calling for Congress](#) to establish new requirements designed to bolster corporate governance at cryptocurrency exchanges operating in the United States.

Quality Services

IIA Quality Services helps validate and strengthen your internal audit activity and enhances your effectiveness, efficiency, and successful practice implementation.

As a trusted source in the profession, we have helped hundreds of organizations in various industries and around the world by providing qualified audit professionals, a global benchmarking database, and a repository of successful practices. We assist CAEs in gaining support from the audit committee, enhance understanding of why an external assessment is necessary and valuable, and describe the different approaches.

For questions about our services, please contact IIA Quality Services at quality@theiia.org or [read more here](#).

Certification Online Testing Available Now

To support the continued professional development of certification candidates around the world and in response to mass Pearson VUE test center closures due to COVID-19, The IIA has adopted online testing to enable candidates to take the Certified Internal Auditor® (CIA®), Certification in Risk Management Assurance® (CRMA®), and CIA Challenge exams from home. This flexible testing option will be available for a limited time..

[IIA Certification Information](#)