#### April 2022

# THE MILWAUKEE MINUTE

The official newsletter of the IIA Milwaukee Chapter



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### **President's Message**

We have a lot of activities to update you on this month!

*New Website!* IIA headquarters recently pushed out a complete overhaul to our Chapter website. The new website is a refreshing update and we appreciated your patience as we experienced some hiccups in getting the information organized. The most important piece, our listing of events, now resides at the very bottom of our site. Please take a look, bookmark the new site and note it has changed: *https://www.theiia.org/en/chapters/united-states/wisconsin/milwaukee* 

*In Person Event!* We are welcoming Cynthia Cooper, former VP of IA at WorldCom, to Milwaukee on April 22<sup>nd</sup> for an in-person event! Turn to page 4 for more insight and register before space fills up.

*Chapter Leaders Announced!* Our new Chapter year begins in June and we are excited to welcome back many familiar names, as well as welcome onboard new volunteers! Please join me in thanking all the individuals listed on page 2 for dedicating their time and energy to supporting our local IA profession. At the same time, we need

members to help fill a few more roles including our VP, Certifications Office and Newsletter volunteer. Take a moment to read about the roles on page 3 and reach out if you are interested.

> Telia Peter, Chapter President <u>iiamkepresident@gmail.com</u>



The Institute of Internal Auditors

**Milwaukee Chapter** 

#### April 2022



## **Chapter Leadership**

We would like to welcome on board each of our Chapter Officers, Committee Chairs and Board of Governors!

We also extend a big THANK YOU to all of our volunteers that help to support our Chapter.

#### **Chapter Officers and Committee Chairs**

**Kevin Rasmussen** *President* 

Kyle Baldwin Secretary

**Parker Rome** *Membership Officer & Membership Committee Chair*  **Crystal Pardo** *Treasurer* 

**Olga Lesinski** Audit Committee Chair

**Alex Neufuss** *Programming Officer & Professional Development (PD) Committee Chair* 

**Telia Peter,** Past President & Nominating Committee Chair

Matt Wells, Finance & Admin Committee Chair

#### **Board of Governors**

Zach Berghouse

Darren Bornemeier

Matt Braegger

**Jamin Miles** 

In addition to the ongoing board of governor roles and responsibilities, each of the individuals listed above also leans in to support or chair various committees and help with programming.

**Gary Wollenzein** 

There are additional Officers/Chairs/Board Members pending, with ratification currently underway.



## Stay Connected with Us!

Follow the IIA Milwaukee Chapter on <u>LinkedIn</u> to receive regular updates on Chapter activity.

## **Call to Action**





## We Need Your Help!

We strive to bring you value-add programming events. In order for us to be successful and improve the way we serve you, we need your help. If you want to contribute to the advocacy of the profession and develop your own leadership skills while networking with a great group of volunteers, then this is the perfect opportunity!

If you are interested or would like further information on any of our open volunteer roles below, or if you would like to explore other ways you can lean in to contribute, please reach out to our Chapter President at <u>iiamkepresident@gmail.com</u>.

## **Vice President**

The Vice President (VP) works closely with the Chapter President to assist in Chapter administration and learn the duties and responsibilities of the Chapter President. The VP succeeds the Chapter President upon completion of the President's term of office. VP responsibilities include:

- Become familiar with the Chapter Bylaws, policies and procedures
- Assist with Board of Governor meetings
- Assist with establishing Chapter goals
- Become familiar with/advise the operations of Chapter Committees

Time commitment for this role is approximately 6 hours per quarter.

## **Newsletter Volunteer**

The Newsletter volunteer works with our Chapter President, Programming VP and Membership Officer to develop member focused content on a quarterly basis. Responsibilities include:

- Prepare a newsletter quarterly to ensure membership receives timely updates on key activities impacting our Chapter and the IIA
- Proactively initiate the preparation and finalization of the newsletter.
- Work directly with Chapter officers and board of governors to develop newsletter content.
- Supplement the newsletter as needed to include content relevant for meeting the Milwaukee IIA Chapter strategy and annual membership relevant content required by IIA headquarters
- A willingness to improve our communications and creativity are welcomed

Time commitment for this role is approximately 3 hours per quarter.

## **Certifications Officer**

The Certifications Officer works with our VP Programming and Membership Officer to assist with managing continuing professional education (CPE) for our Chapter membership. Certification Officer responsibilities include:

- Lead the preparation and application for NASBA compliance
- Drive the ongoing standardization and ongoing monitoring of CPE compliance
- Issue certifications to programming event attendees
- Work with the Membership Officer to coordinate messaging, as needed, to members
- Attend periodic board of governor meetings to report on compliance

Time commitment for this role may be higher in the first year in support of initiation of the role and anticipated ongoing commitment is approximately 2-3 hours per quarter.

## **Programming Events**

Join us in the upcoming events for the IIA Milwaukee Chapter to further your professional development. Registration is open and all programming events will be delivered virtually! Use the links below to access further details and register.



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#### Ethical Leadership for the 21<sup>st</sup> Century – Cynthia Cooper

Rick Schlesinger will join us to discuss his career experiences overseeing various aspects of the Brewers' business affairs, as well as enhancements and record-breaking successes achieved during his tenure. This is an opportunity to network with your peers and enjoy a Brewers game. Pricing includes the speaker, game ticket, lunch buffet and drink tickets.

Friday, April 22 – 1:00 pm to 4:00 pm



Join us as we listen and engage with Cynthia Cooper, WorldCom whistleblower, in a discussion about what went wrong at WorldCom, who commits fraud, why they commit fraud and listen to insights of navigating through the aftermath of a corporate scandal. Attendees receive a copy of Cynthia's book and the opportunity for a signing! Register here.

Location: The Westin Milwaukee CPE: 3 hours Format: In Person

#### **Brewers Outing - Internal Audit Awareness Month Celebration**

Wednesday, May 18 - 10:30 am to 3:30 pm

Location: American Family Field, 1 Brewer Way, Milwaukee CPE: 1 hour Format: In Person

Registration is limited so sign up early! Register here.

#### Chief Audit Executive Roundtable – Strategic Vision for Internal Audit

Monday, May 9 – 12:00 pm to 1:30 pm



This is a complimentary event being offered to individuals that are currently serving as their company's internal audit department leader. The CAE Roundtable is meant to be an interactive discussion to share experiences and success stories. This session will focus on what audit leaders are considering as they develop and implement successful strategies with key tips and tricks for consideration as you establish or refresh a department strategy. Register here.

Facilitated by: RSM; Emily Leick, Principal Risk Consulting Format: Virtual

## **Programming Events**



#### Registration is now open!

When: July 17 - 20, 2022

The IIA's 2022 International Conference will be held in Chicago, Illinois, and Virtually. 2022's theme "Winds of Change. Wave of Impact." sets the stage to share new and forward-looking information and leading practices in the pursuit of excellence in internal audit.

Join us in person and virtually as we bring together experts from across the globe to address the issues impacting the profession, network with fellow internal auditors from 100+ countries, share ideas, and earn CPE credits.



#### ISACA Milwaukee Chapter May Symposium - Save the Date!

When: May 25, 2022 from 09:00 to 16:00 (CT)

Save the date for the in person ISACA Milwaukee chapter May Symposium at Potawatomi Hotel & Casino Event Center. We will introduce the new board and directors including chapter updates and finances, speakers will also present throughout the day. A virtual option will also be available, however for those attending in person breakfast and lunch will be provided and raffles and prizes throughout the day!

More to come on speaker topics.

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