

## general audit management conference

MARCH 13-15 / GRAPEVINE, TX & VIRTUAL



## Sunday, March 12

7:00 a.m. – 5:00 p.m. CT | Conference Registration and Customer Relations

Location

	Monday, March 13						
	6:30 a.m 5:30 p.m. CT Location	Conference Registration and Customer Relations					
	7:00 - 8:00 a.m. Location	Continental Breakfast and Networking					
	8:00 - 8:15 a.m. CT	Opening Comments: North American Board Chair					
	8:15 – 9:30 a.m. CT (75 Minute Presentation) 1.5 CPEs	Opening Keynote:  Session Information Being Finalized					
	NASBA Field of Study Knowledge Level Location						
	9:30 - 10:15 a.m. CT Location	Networking Break					
	10:30 - 10:45 a.m. CT Location	Awards Ceremony: The American Hall of Distinguished Audit Practitioners Awards					
	10:45 a.m. – 12:00 p.m. CT (75 Minute Presentation) 1.5 CPEs	General Session 2: Lead Your Way Forward: Resilient Leadership for the New Economy  Ryan Estis Culture, Leadership, and Business Performance Expert					
m	NASBA Field of Study Knowledge Level Location						
П	12:00 - 12:45 p.m. CT Location	Lunch					
March	12:45 - 1:30 p.m. CT Location	Lunch  Dessert and Networking  CONCURRENT SESSIONS					
	CONCURRENT SESSIONS						
						7	
Monday,	1:30 - 2:30 p.m. CT 1.2 CPEs	CS 1-1 Assessing and Managing Fraud Risk in a Changing Environment: What Have We Learned and Where are We Going?	CS 1-2 Sharpened Focus: AI Lets Your Data Speak	CS 1-3 Promoting Diversity, Equity, and Inclusion to Improve Employee Retention and Close the Talent Gap	CS 1-4 Lessons Learned Along the Road to ESG Assurance	March 13	
Monday		Assessing and Managing Fraud Risk in a Changing Environment: What Have We Learned and Where are We	Sharpened Focus: AI Lets Your	Promoting Diversity, Equity, and Inclusion to Improve Employee Retention and Close	Lessons Learned Along the Road to ESG Assurance		
Monday		Assessing and Managing Fraud Risk in a Changing Environment: What Have We Learned and Where are We Going? Moderator: Bruce Dorris President, and Chief Executive Officer	Sharpened Focus: AI Lets Your Data Speak  Rachel Kirkham Vice President, Product and Data Science	Promoting Diversity, Equity, and Inclusion to Improve Employee Retention and Close the Talent Gap  Domonique Williams, CISM, CISA, PMP Director, Internal Audit and Financial Advisory	Lessons Learned Along the Road to ESG Assurance  Moderator: Ruth Nouanesengsy, CIA, CFSA, CRMA, CPA, CGMA, COSO Senior Manager, Internal Audit		
Monday		Assessing and Managing Fraud Risk in a Changing Environment: What Have We Learned and Where are We Going?  Moderator: Bruce Dorris President, and Chief Executive Officer ACFE Panelists:	Sharpened Focus: AI Lets Your Data Speak  Rachel Kirkham Vice President, Product and Data Science	Promoting Diversity, Equity, and Inclusion to Improve Employee Retention and Close the Talent Gap  Domonique Williams, CISM, CISA, PMP Director, Internal Audit and Financial Advisory Protiviti  Shalim Matos, CIA, CRMA, CPA, CFE Vice President and Chief Audit Executive	Lessons Learned Along the Road to ESG Assurance  Moderator: Ruth Nouanesengsy, CIA, CFSA, CRMA, CPA, CGMA, COSO Senior Manager, Internal Audit Workiva  Panelists: Melissa Clawson Director, Internal Audit The Wendy's Company Nancy Jordan Vice President, Internal Audit Cornerstone Building Brands		
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			Monday, March 13			
	CONCURRENT SESSIONS					
	2:45 – 3:45 p.m. CT 1.2 CPEs	CS 2-1	CS 2-2 Risk Sensing: Leveraging Key Risk Indicators and Analytics to Inform Where and What to Audit	CS 2-3 The Ethical Internal Auditor: Keeping an Eye Out for Your Blind Spots	CS 2-4 The Troika of Money Laundering, Sanctions, and Corruption: How Internal Audit Safeguards Global Commerce	
		Session Information Being Finalized	Moderator: Mike Maali US Internal Audit Solutions Leader PwC Panelists: Additional Panelists Being Finalized	Richard F. Chambers, CIA, QIAL, CCSA, CGAP, CRMA Senior Internal Audit Advisor AuditBoard	Sven Stumbauer Managing Director; Anti–Money Laundering and Sanctions Practice Leader Grant Thornton LLP	
13	NASBA Field of Study Knowledge Level Location					
	3:45 - 4:30 p.m. CT Location	Networking Break	•		CS 3-4	
짇	Location		CONCURRENT SESSIONS			
lay, March	4:30 - 5:30 p.m. CT 1.2 CPEs	CS 3-1 Cyber Risk Excellence: Going Beyond Frameworks and Requirements	CS 3-2 Continuous Assurance: Strengthening the First and Second Lines	CS 3-3	CS 3-4 When Cash Is King: Risks in Cash-intensive Industries Like Cannabis	
Monday,		Brenda Bjerke Senior Director, Cybersecurity Target	David Malcom Senior Vice President, Managing Director, Internal Audit Transformation Northern Trust  Dennis Bichsel Director, IT Audit Services		Chris Jeffrey Partner, Risk Advisory Baker Tilly Joe Shusko Principal, Cybersecurity Baker Tilly	
			Northern Trust  Jeffrey Johnson Senior Vice President Northern Trust	Session Information Being Finalized	Mumta Taneja Senior Manager Risk, Internal Audit, and Cybersecurity Baker Tilly	
	NASBA Field of Study		Joseph Gonski Senior Vice President, Data Analytics Program Lead, Audit Services Northern Trust			
	Knowledge Level Location					

		Tuesday, March 14			
14	7:15 a.m 4:30 p.m. CT Location				
	7:15 - 8:30 a.m. CT Location	Continental Breakfast and Networking			
	8:30 - 8:45 a.m. CT	Opening Comments	4		
	8:45 – 9:45 a.m. CT (60 Minute Presentation)	General Session 3: The New Standards: Elevating the Internal Audit Profession for the Future	ues		
day, Marcl	1.2 CPEs	Dr. Lily Bi, CIA, CRMA, CISA Executive Vice President, Standards, Guidance, and Global Certifications The IIA	sday,		
		J. Michael "Mike" Peppers, CIA, QIAL, CRMA, CPA Chief Audit Executive	Marc		
Tuesday,		The University of Texas System  Paul Sobel, CIA, QIAL, CRMA	h 14		
		Chairman Emeritus Committee of Sponsoring Organizations of the Treadway Commission (COSO)			
	NASBA Field of Study Knowledge Level Location				

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			Tuesday, March 14				
	9:45 - 10:15 a.m. CT Location	Networking Break					
	Location		CONCURRENT SESSIONS				
	10:15 - 11:15 a.m. CT 1.2 CPEs	CS 4-1	CS 4-2 The Internal Auditor of the Future	CS 4–3 Internal Audit and Raising Awareness for DEI	CS 4-4 Internal Audit's Role in Avoiding the Perfect ESG Storm		
		Session Information	Dawnella Johnson Partner and Global Internal Audit Leader Crowe	Lauren Shaw Senior Manager Deloitte & Touche LLP Chris Caldwell	Kevin Gould Audit Committee Chair, Internal Audit Consultant Wolters Kluwer		
	NASBA Field of Study	Being Finalized		Manager Deloitte & Touche LLP	Michelle Hurley Senior Product Marketing Specialist Wolters Kluwer		
	Knowledge Level Location	Lunch					
	Location						
	12:00 - 12:45 p.m. CT Location	Dessert and Networking					
			CONCURRENT SESSIONS				
	12:45 – 1:45 p.m. CT 1.2 CPEs	CS 5-1	CS 5-2 Digital Internal Audit: The Upside and Risks of Extended Reality and Metaverse	CS 5-3 Internal Audit's Role in Organizational Trust 5x5: Insights and Actions	CS 5-4		
		Session Information	Michael Smith Internal Audit and Enterprise Risk Partner KPMG	Geoff Kovesdy Principal Deloitte & Touche LLP	Session Information		
		Being Finalized		Michael Bondar Principal, Risk and Financial Advisory Deloitte & Touche LLP	Being Finalized		
h 14	NASBA Field of Study Knowledge Level Location						
5	1:45 - 2:00 p.m. CT	Session Change			_		
Ma			CONCURRENT SESSIONS				
Tuesday, March 14	2:00 – 3:00 p.m. CT 1.2 CPEs	CS 6-1  Session Information	CS 6-2  Session Information	CS 6-3  Session Information	CS 6-4 Current Market Conditions and Inflation James Gannon M&A Analyst EY		
	NASBA Field of Study Knowledge Level	Being Finalized	Being Finalized	Being Finalized	Karl Erhardt Managing Director EY		
	Location 3:00 - 3:30 p.m. CT	Notworking Propk					
	Location	Networking Break					
		CONCURRENT SESSIONS					
	3:30 - 4:30 p.m. CT 1.2 CPEs	CS 7-1	CS 7-2 Adding Big Value With Small Audit Teams	CS 7-3	CS 7-4		
	NASBA Field of Study	Session Information Being Finalized	Sarah Duckwitz Director, Internal Audit CrossFirst Bank	Session Information Being Finalized	Session Information Being Finalized		
	Knowledge Level Location						
	4:30 - 4:45 p.m. CT	Session Change	1				
			CONCURRENT SESSIONS				
	4:45- 5:45 p.m. CT 1.2 CPEs	CS 8-1	CS 8-2 Using Data to Perform Corporate Risk Assessments Ben Getz	CS 8-3	CS 8-4		
		Session Information Being Finalized	Director, Internal Audit Services RLI Corp. Patrick Ferrell	Session Information Being Finalized	Session Information Being Finalized		
	NASBA Field of Study		Vice President, Internal Audit Services RLI Corp.				
	Knowledge Level Location						

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	Wednesday, March 15				
	7:30 - 11:30 a.m. CT Location	Conference Registration and Customer Relations			
	7:30 - 8:30 a.m. CT Location	Continental Breakfast and Networking			
15	8:30 – 9:45 a.m. CT (75 Minute Presentation)	General Session 4: RETHINK. REBOOT. REINVENT. An Innovative Framework to Navigate Volatile Times	8		
유	1.5 CPEs	Josh Linkner Creative Troublemaker	edn		
March	NASBA Field of Study Knowledge Level		nesda		
day,	Location 9:45 - 10:15 a.m. CT Location	Networking Break	- ×		
ednesday,	10:15 - 11:15 a.m. CT (60 Minute Presentation) 1.2 CPEs	Closing Keynote:  Session Information Being Finalized	1arch		
×	11:15 - 11:30 a.m. CT	Closing Comments:	15		
	NASBA Field of Study Knowledge Level Location				
	TOTAL CPEs: 16.8				

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